

## ERM Resource Record Fields

### *Fixed Fields*

#### **856 Serials Solutions code (mandatory for periodicals)**

Code used in 856 field for an e-periodical in BISON to indicate whether our data for this resource is sent to Serials Solutions or not for the University Libraries e-journal list

Yes  
No  
None

#### **Access method (mandatory)**

IP  
Password  
Not applicable

#### **Activation date (optional)**

Date when title was first activated, if known  
Date field

#### **Consortium (mandatory)**

Consortium, if any, through which we license the resource; tied to Contact record  
“None” if not applicable

#### **Copyright holder (optional)**

Name of organization or publisher, if any, that holds the copyright to the resource; tied to Contact record. Example: we get MLA database through Ovid, will be getting through ProQuest, but MLA owns the content  
“None” if not applicable

#### **Fund code (mandatory)**

Fund from which resource is paid, or selector who is responsible for the subject—use Fund Type to designate OP or OS. (there were too many funds and not enough values)

ZZZ (non-UB funding sources, named in the Funding Source field)

ULELECT

UILEJNL

REF

CD

Free

F Stoss

L Taddeo

Etc.

*Others to be added!*

**Fund Type (mandatory)**

OP  
OS  
OM  
N/A (not applicable)

**Order status (mandatory)**

Active  
Inactive-canceled  
Inactive-other [for example, if publisher terminates access due to “abuse”]  
On order

**Platform name (optional)**

Name of aggregator service, if any, where resource is located; examples include HighWire, Extenza, PubMed Central, Ingenta, ScienceDirect, etc.; tied to Contact record; resources offered through more than one platform will require more than one resource record

“None” if not applicable

**Publisher (mandatory)**

Name of publisher who creates content of the resource; tied to Contact record

**Registration date (optional)**

Date resource registered, if known  
Date field

**Renewal date (optional)**

Most applicable to large ticket items or databases to set renewal triggers – will be earlier than Subscription end date; provides date by which cancellation notice required  
Date field

**Resource type (mandatory)**

E-journal (i.e. a single electronic journal)

Title in an e-journal package (i.e. one specific journal that we receive as part of a package; think OPR with XPM=q)

E-journal package (i.e. a collection of e-journals for which UB pays a set price; may be one lump sum or some other payment arrangement)

Partial/selective e-journal package (as above, but UB doesn't get all of the journals)

Bibliographic resource (i.e. bibliographic database, a tool that helps you find articles on a topic; examples: Readers Guide, Library Literature)

Full text database

E-book (i.e. a single digitized book; example: World Almanac)

E-book package (i.e. a collection of books, most often reference books, usually there are print counterparts with the same or similar names you would look here for FACTS or specific pieces of information)

Numeric

Sound file

Image

Other (memberships, anything that does not fit the above choices, explain in a NOTE)

**Rights type (mandatory)**

May require two records if backfile is open access or owned but current access is licensed; conditions of use and other details may differ

Licensed (a formal license may not be necessary, but does require payment)

Public domain [government]

Open access [publisher provides free on the Internet]

Own

Not evaluated

Unknown

**Subscription end date (optional)**

Most applicable to large ticket items or databases that require annual renewal

Date field

**Subscription start date (optional)**

Most applicable to large ticket items or databases

Date field

**Termination date (mandatory if applicable)**

If canceled, ceased or terminated, applicable date

Date field

**Unit (mandatory)**

ASL

ERC

Music

Poetry

HSL

Law

**Vendor (mandatory)**

Organization/company from which order and to whom pay; tied to Contact record

***Variable Fields***

**Administrative password (mandatory if applicable) (labeled free text fields)**

Information that EPMD needs to manage the journal including username, password, administrative URL, administrator name and account number

**Alternate title (optional) (free text) (repeatable)**

Allows multiple access points

**BISON order no. (mandatory) (free text)**

BISON order/pay/receipt record number

**Current pricing (mandatory) (numeric, no dollar sign)**

Pricing for current year (current year is defined in Subscription start/end dates in the fixed field)

**Description (optional) (free text)**

Description of resource; may be drawn from or used to generate the PDP

**Former pricing (mandatory) (numeric, no dollar sign)**

Pricing for one year past (one prior to current year which is defined in the Subscription start/end dates in the fixed field)

**Former title (optional) (free text)**

Useful in piecing together a history of the title

**Funding source (mandatory if applicable) (multivalue variable field)**

If UB doesn't pay for this resource, what organization does? Will be a dropdown menu that will include SUNY, NOVEL, HUBNET, donor

**Holdings (optional) (free text using UB's MARC Holdings format)**

Range of volumes/years available at UB

**Later title (optional) (free text)**

Useful in piecing together a history of the title

**Notes (optional) (free text)**

Whatever additional information EPMD or others deem to be necessary to track

**PDP URL (optional) (free text)**

URL for PDP; may be drawn from or used to generate the PDP

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**Parent package name (mandatory if applicable) (free text)**

If this resource is part of a larger package, name of the “parent” package; should match resource title on parent record

**Pricing notes and model (optional) (multi-value, free text)**

Information such as: Print+online; Online only 5% less; bundled with another title(s), etc.

**Problem log (mandatory as needed) (free text)**

Information about things like downtime, abuse reported by provider, etc.; if numerous problems, will want to know that when making renewal decisions

**Resource advisory (mandatory as needed) (free text)**

Information regarding expected or reported downtime, etc.

**Resource ID (reserved for future use)**

Reserved for the Serials Solution provider code or other possible match point

**Resource title (mandatory) (free text)**

[Cataloging] title of the resource

**Resource URL (mandatory) (free text)**

URL to access the e-resource

**Special features (optional) (free text)**

Information about special software, etc. required to use the resource or usable with the resource; eg, EndNote compliant, requires special software

**Subject category (need feedback and discussion as to who will assign) (multivalued variable field) (repeatable)**

Standardized categories to be agreed upon; category assignments to be done by relevant selector(s)? 5/05—not used after all based on feedback from informational sessions.

**Tickler (mandatory as needed) (form to fill in)**

Action dates and related notes regarding what we need to do; for example: 4/1/06 request renewal invoice; can generate e-mail notice

**Tickler log (system generated)**

System generated from Tickler file

**UB non-library contact (Mandatory if applicable/known) (free text)**

Name of a UB staff or faculty member to coordinate with regarding shared payments, etc.; expected to be rarely used but helpful

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**User password (Mandatory if applicable) (Multiline labeled field)**

Access controlled username and password information; invoked if access method is password

**Usage statistics (Mandatory if available/known) (Multiline labeled field)**

How to get usage statistics; eg, Refer to Mike Lavin; eg URL, username, password to access usage statistics ourselves

**3/4/05; rev 4/14/05, 5/10/05 7/21/05**