

## ERM License

Ill field name	Our Label	Response Type	Type (F or V)	Values/comments
User Confidentiality	ARIEL Permitted	drop down	F	Yes; No; Silent; Unknown
AutoRenew	AutoRenew	drop down	F	yes; no; silent; unknown
License Code 2	Backfile Owned	drop down	F	purchased; not purchased; included with subscription; open access backfile; unknown
Breach Cure Period	Breach Cure Period	numeric	F	number of days (999 means unknown or silent)
Concurrent Users	Concurrent Users	numeric	F	number (999 indicates unlimited, 0 for unknown)
Confidential	Confidentiality	drop down	F	none; all; price only; silent; unknown
Contract End Date	Contract End Date	date	F	date
Contract Start Date	Contract Start Date	date	F	date
License Code 3	Coursepacks Permitted	drop down	F	Yes; No; Silent; Unknown
Disability compliance	Disability compliance	drop down	F	Yes; No; silent; unknown
Suppression	E-Reserves Permitted	drop down	F	Yes; No; Silent; Unknown
Archival Provisions	ILL Print Permitted	drop down	F	Yes; No; Silent; Unknown
Indemnification	Indemnification	drop down	F	none; silent; unknown; sub cost (do we really need this?)
Law & Venue	Law & Venue	drop down	F	New York; Other Venue; none; silent; unknown
License Code 1	License Scope	drop down	F	site; other (see Site Definition Notes)
Status	License Status	drop down	F	active; expired; re-negotiated; none; unknown
Type	License Type	drop down	F	negotiated; click-through; passive agree; none; unknown
Licensee Sign Date	Licensee Sign Date	date	F	date
Licensor Sign Date	Licensor Sign Date	date	F	date
Perpetual Access	Perpetual Access	drop down	F	yes; no; none; to be negotiated; unknown
Warranty	Warranty	drop down	F	Yes; No; silent; unknown (Note: user must refer to license for further info)
	Archive Notes	free text	V	separate purchase;extra cost; etc.
Authentication method	Authentication method	drop down	V	IP; password; open
Authorized Users	Authorized Users	multi-value	V	Faculty/staff; students; walk-ins
	Embargo	free text	V	number of days etc. in embargo period
	FTE Definition/Number	free text	V	FTE figure given to vendor; specify definition if unusual
License Notes	License Notes	free text	V	
Licensee	Licensee	drop down	V	who signs the license (UB,NERL,UB-Law,HUBNET, SUNYConnect,etc)

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Licensors	Licensors	free text	V	use full organization name from contact record
Site Definition	Site Definition Notes	free text	V	examples: includes Roswell; single campus; specific buildings; specific terminals; specific population
Terms of Use Notes (Patron)	Terms of Use Notes	free text	V	notes
Tickler	Tickler	labelled	V	
Tickler Log	Tickler Log	system generated	V	
URL	UB License URL	free text	V	to a file where our signed license resides; or to a file with basic public license