THE EFFECT OF END FIXITY ON THE
STABILITY OF STRUCTURES

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THE EFFECT OF END FIXITY ON THE
STABILITY OF STRUCTURES

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Chairman

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<tr>
<td>A, B, C, D</td>
<td>constants of integration</td>
</tr>
<tr>
<td>C</td>
<td>flexibility influence function</td>
</tr>
<tr>
<td>( \bar{C} )</td>
<td>( C/L )</td>
</tr>
<tr>
<td>E</td>
<td>modulus of the material</td>
</tr>
<tr>
<td>h</td>
<td>size of division used in finite difference solution</td>
</tr>
<tr>
<td>I</td>
<td>second moment of area</td>
</tr>
<tr>
<td>i</td>
<td>a digit, 1, 2, 3, etc.</td>
</tr>
<tr>
<td>j</td>
<td>a digit, 1, 2, 3, etc.</td>
</tr>
<tr>
<td>( K_1, K_2 )</td>
<td>spring stiffnesses for rotational restraint</td>
</tr>
<tr>
<td>( K_3, K_4 )</td>
<td>spring stiffnesses for lateral restraint</td>
</tr>
<tr>
<td>k</td>
<td>( \sqrt{P/EI} )</td>
</tr>
<tr>
<td>L</td>
<td>column or beam length</td>
</tr>
<tr>
<td>( \bar{L} )</td>
<td>distance between points of zero shearing force</td>
</tr>
<tr>
<td>( l_{ext} )</td>
<td>distance apart of inflexion points</td>
</tr>
<tr>
<td>( l_1, l_2 )</td>
<td>distance of the column end from furthermost inflexion point</td>
</tr>
<tr>
<td>( l_{max} )</td>
<td>the greater of ( l_1 ) and ( l_2 )</td>
</tr>
<tr>
<td>M</td>
<td>bending moment</td>
</tr>
<tr>
<td>N</td>
<td>number of discrete lateral loads on a beam</td>
</tr>
<tr>
<td>( N_i )</td>
<td>( \int_0^1 \theta_i^2 (x) , dx )</td>
</tr>
<tr>
<td>n</td>
<td>number of unknown points within the span of the beam</td>
</tr>
<tr>
<td>P</td>
<td>axial load</td>
</tr>
<tr>
<td>( P_{cr} )</td>
<td>critical value of ( P )</td>
</tr>
<tr>
<td>p</td>
<td>positive number which defines taper law, ( (EI(x) = EI_0 {1-\frac{1}{T} (x/L)^p}) )</td>
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Q, concentrated lateral load
q, intensity of distributed lateral loads
_{\bar{q}} \text{ non-dimensional lateral load parameters } = \frac{qL^3}{EI}
T, taper ratio of the bending stiffness
U, an energy function
V, shearing force
W, lateral deflection
W_e, work done by axial force P
w, non-dimensional deflection parameter = \frac{W}{L}
X, coordinate along beam or column
x, non-dimensional coordinate = \frac{X}{L}
Z, \alpha_0 - \alpha_1 \text{ a parameter defined by } 1 + \frac{\alpha_0 - \alpha_1}{\Delta}
Z, coordinate normal to beam or column
Z, a column matrix
\alpha, end rotational fixity parameter = \frac{KL}{EI}
\beta, end translational fixity parameter = \frac{KL^3}{EI}
\Lambda, a quantity defined by \frac{\Lambda^2}{E} = T
\Delta, 12 + \frac{4}{\Lambda} (\alpha_0 + \alpha_1) + \alpha_0 \alpha_1
\delta, lateral deflection of column
\delta_{ij}, kronecker delta
\eta, w''
\theta_i, slope in \text{th buckle mode}
\lambda, \sqrt{\frac{P}{EI}}
\varphi_i, orthonormal function, \varphi_i(x)/N_i
\gamma, location of concentrated lateral load
\sigma, a quantity defined by (T + 2\Lambda)
SUMMARY

For a very long time analysts and practicing engineers have been beset by uncertainty in defining the boundary conditions for real structures subject to destabilizing loads. Recently, some progress in the resolution of this question has been made. A new method of boundary evaluation, which associated the behavior of a structure under a non-destabilizing force system with the behavior of the same structure in a destabilizing environment, was proposed. The initial study demonstrated that in a number of cases the technique had significance for columns. However, the viewpoint was restricted. It was not clear from the initial work whether the results were fortuitous or whether they were a consequence of a general principle. Empiricism, particularly when applied in a very specialized fashion can often yield results of interest for a particular or specific example and be valueless in any expanded problem. The question - how to determine the influence of realistic boundaries in a non-destructive fashion - is one of the most important. Thus, this thesis presents the results of detailed evaluations which clearly establish that the prior results are the outcome of a general relationship basic to the issue.
CHAPTER I

INTRODUCTION

It is generally accepted that the critical load for a relatively slender, geometrically perfect, centrally compressed column is given by the formula

\[ P_{cr} = c \pi^2 \frac{EI}{L^2} \quad (1) \]

where \( c \) is the restraint coefficient, a quantity which characterizes the conditions of end fixity. Nevertheless, there is a major problem in the practical use of this simple equation. This difficulty was succinctly stated by Salmon [1] who wrote in 1921:

The most pressing point for future research on the subject of columns is undoubtedly the question of the degree of imperfection in practical fixed ends; in short, what value of \( K[c] \)* should be assumed for such ends. A complete answer to this question is difficult, but, at present, the designer has no real data whatsoever regarding practical end conditions.

While a satisfactory answer to the above question remains to be found, the designer is not without some practical information pertaining to end restraint. Design conventions have emerged which are usually conservative and which can be applied with confidence to orthodox types of attachment. For example, Niles and Newell [2] present the following guidelines for airframe column members:

\* \( K[c] \), end fixity coefficient.
As used in practice, the restraint coefficient is partly rational, partly empirical. A value less than 1.0 is seldom required, or a value greater than 2.0 permitted. Aeronautical engineers have customarily designed compression members in trusses having all-welded joints on the basis of $c = 2.0$, if the structure supporting the member was as stiff as, or stiffer than, the member itself. If the joints were made with several rivets or bolts, $c$ was taken equal to 1.5 unless adequate test data were available to justify a larger coefficient. If the restraining effect of the contiguous structure was in doubt, $c = 1.0$ was used.

It is clear that these criteria are of questionable usefulness, especially in novel and innovative applications, and that more definitive information certainly is desirable for all cases.

Since Salmon's statement was made, much research on the subject of columns has been carried out. Great ingenuity has been expended by experimentalists in simulating the "ideal" end restraint conditions that are normally considered in analysis. A thorough review of these efforts has recently been prepared by Horton and Struble [3]. In this report the authors conclude that the complexity of achieving prescribed conditions and the fact that such conditions are rarely, if ever, met in actual structures provide strong justification for seeking a simple non-destructive testing method. A successful method of this type would yield data pertinent to the stability of column members with realistic end restraint without risk of costly damage or loss.

One powerful technique of column evaluation has already been established. This is the so-called Southwell Method. A review of its applicability to various types of structures is to be found in Reference [4]. Despite the power of this technique and its universal applicability in structural stability problems, it does not completely satisfy
the needs. The reason for this is that, before this method can be applied, data must be generated at destabilizing load levels which approach the critical. In this sense, the Southwell method can not be included in the category of the non-destructive test. It is perhaps more appropriately referred to as an indirect test.

Subsequent to the analysis of Southwell, Fisher [5] made a more detailed study. In this, he demonstrated that constant lateral load systems were effectively imperfections. Hence, lateral loading is a simple means of sensitizing columns to axial load effects. This means, then, that compressive load level can be reduced, data acquisition simplified and reliability enhanced by applying a constant lateral force. The Southwell critical load, being independent of imperfection level, is unaltered by the procedure.

Another approach to stability evaluation has been based upon relationships that exist between vibration frequencies and stability. It consists of measuring reductions in natural vibration frequencies as destabilizing load levels are increased. Stability limits may be estimated from vibration data obtained at subcritical values of load in this manner. This technique, as the Southwell method, is indirect rather than non-destructive in the sense explained earlier and does not appear to have received much attention [6].

Efforts [7,8,9,10] directed toward the development of truly non-destructive testing methods have recently been made. These center around the establishment of relationships between the behavior of the member under non-destabilizing conditions and in instability. The
approach adopted in References [7], [8], and [9] originated from the observation that buckling loads of columns are raised if end restraint stiffnesses are increased while the flexibility or compliance of the member under lateral loads is concomitantly decreased. These early investigations were concerned primarily with the establishment of empirical correspondence laws relating critical loads and compliances under lateral loads. The results obtained in this way are encouraging, but much additional work remains to be done.

A semi-analytical procedure is presented in Reference [10] which differs from the above. The author suggests applying lateral loads to the member, measuring parameters which vary with the end restraint stiffnesses and then inserting these measured values into stability equations in order to predict buckling. Obviously, this idea is both rational and straight-forward, but it does not permit measurements to be directly interpreted in terms of buckling. Moreover, since a precise theoretical calculation is required, extension of the method to more complex structural elements could present considerable difficulty.

To date the need for a practical non-destructive stability test is not yet satisfied. Nevertheless, by correlating buckling loads with compliances under lateral loads, progress has been made towards establishing such a test for columns. In the present work the background of this approach is reviewed in depth, a new correspondence law for columns is presented and a significant parameter associated with points of inflection identified. In addition, the practical application of the law is discussed and comparisons with previous laws are made.
The work reported in References [7], [8], and [9] is basic to the current endeavor. The central idea presented in these pioneering efforts is perhaps best introduced by way of an illustration. Consider two similar columns of uniform bending stiffness with different conditions of end restraint - one simply supported and the other clamped at both ends. For these two configurations, the product of the respective buckling load and the maximum deflection caused by unit concentrated lateral force applied at the span mid-point is constant. That is

$$P_{cr} \cdot \delta = \frac{2L}{h}$$ \hspace{1cm} (2)

where $\delta$ is the span mid-point deflection, $Q$ is the magnitude of the concentrated lateral load, and $L$ is the member length.

Equation (1) suggests that an increase (decrease) in restraint stiffness raises (lowers) $P_{cr}$, the buckling load of the beam acting as a column, and lowers (raises) the compliance ($\delta/Q$) in such a way that the product of the two remains constant. Is this fact simply fortuitous or is it a consequence of a general principle of mechanics?

In an effort to answer this question, the remaining limiting cases of restraint were investigated [7]; the results are summarized in
Table 1. The best agreement corresponds to concentrated lateral loads applied so as to maximize the compliance \( \delta/Q \). It is seen that equation (2) is adequate for all but the cantilever beam, in which case it gives results that are in error by a factor of four.

Struble [9] modified equation (2) to derive a rule which also applies to the cantilever. He noted that the difference between the cantilever and the other cases recorded in Table 1 is the number of inflection (zero moment) points that develop under both lateral and destabilizing forces. (The cantilever restraint produces a single inflection point, while the others result in two). Consequently, the modified law is of the form

\[
P_{cr} = \frac{2L}{12n^2}
\]

where 'n' is the number of inflection points that develop within the span under the lateral loading. The incorporation of 'n' into the empirical law is similar to the introduction of the concept of effective or reduced length in the usual theory of column buckling; recall that a column's effective length is associated with the distance between inflection points in the buckled configuration.

Equation (3) can be appropriately called the load-deflection test. Following Struble [9], it will usually be abbreviated to simply "P-delta" test or law.

Results for beams of uniform bending stiffness or for limiting cases of restraint which correspond to either zero or infinite boundary
Table 1. Load-Deflection Test

<table>
<thead>
<tr>
<th>Ideal Conditions of End Restraint</th>
<th>( \frac{Pc_1 \cdot L^2}{\pi^2 EI} )</th>
<th>( \frac{\delta_{max} \cdot EI}{Q \cdot L^3} )</th>
<th>( 48 \frac{Pc_1 \cdot \delta_{max}}{EI L} )</th>
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<tr>
<td><img src="Q0.500L" alt="Diagram 1" /></td>
<td>1.000</td>
<td>0.02083</td>
<td>1.000</td>
</tr>
<tr>
<td><img src="Q0.586L" alt="Diagram 2" /></td>
<td>2.045</td>
<td>0.00984</td>
<td>0.968</td>
</tr>
<tr>
<td><img src="Q0.500L" alt="Diagram 3" /></td>
<td>4.000</td>
<td>0.00521</td>
<td>1.000</td>
</tr>
<tr>
<td><img src="Q0.250L" alt="Diagram 4" /></td>
<td>0.250</td>
<td>0.33333</td>
<td>4.000</td>
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restraint springs are not sufficient to substantiate the soundness of equation (3). Additional study [7,9] provided strong evidence that uniformity of bending stiffness is not essential for the P-delta law to remain valid. A systematic study [9] of the two elastically restrained configurations shown in Figures 1a and 1b was also conducted. For beams with elastic rotational restraint at the ends (Figure 1a), it was found that the maximum error incurred by using equation (2) is only 7 percent for all values of the rotational spring constants.

The P-delta test is no panacea, however. When applied to beams possessing the type of boundary restraint depicted in Figure 1b the agreement found is far from satisfactory in certain parameter ranges. A problem develops as the translational spring stiffness at the tip increases - the number of inflection points changes abruptly from one to two producing an unrealistic discontinuity in critical load prediction based upon equation (2). An error in $P_{cr}$ of as much as 235 percent was reported by Struble [9] for this type of constraint; he then proposed an elaborate modification of the P-delta law in order to improve the situation, but the modified law was cumbersome to apply and the error remained unacceptably large for practical purposes.

An attendant experimental study [8] of the P-delta test was conducted using a test fixture designed to simulate the boundary conditions shown in Figure 1a. Maximum compliances were located by systematically varying lateral load positions along the beam specimens while critical loads were estimated by the Southwell method. Typical
Figure 1. Elastically Restrained Beam Configuration

(a) Unyielding Supports, Elastic Rotational Springs

(b) Cantilever with Elastically Supported Tip
test results appear in Figure 2; it is evident that the product of the critical load and maximum compliance is constant.

While the value of the P-delta test cannot be denied, its shortcomings when lateral springs are present prompted a further search for a more comprehensive law. Noting that the transition from one to two inflection points was at the heart of the problem, Struble [9] made the following conjecture:

We have thus far emphasized the importance of inflection points in beam behavior, indicating that there might be some sensitivity to wave form, as opposed to wave amplitude, that is lacking in the measurement of a single deflection only. It is noteworthy that an inflection point is also a point of extremal slope, and it is only natural to wonder if the measurement of maximum slopes might provide a better estimation of the buckling load than using the deflection approach.

He tenaciously employed a trial-and-error approach to finding laws relating the buckling loads and extreme values of slope or rotation.

Perhaps the most successful of the load-rotation or "P-theta" laws is

$$
P_{cr}(\frac{\theta_m}{Q}) \approx \frac{2}{\delta}
$$

where $\theta_m$ is the difference between the maximum and minimum values of the rotation angle produced by bending under the lateral load $Q$. The load is positioned so as to maximize $\theta_m$. This relation is applicable without modification to the four limiting cases of restraint discussed.
Figure 2. Typical Experimental Results of Horton and Ford (Reference 8).
earlier. It is illustrated in Table 2. It does not explicitly contain either material or geometric properties of the beam.

The adequacy of the P-theta test has been explored within the context of the elastically restrained configurations shown in Figures 1a and 1b. For beams on unyielding supports with ends elastically restrained against rotation (Figure 1a), the use of equation (4) results in a maximum error in critical load prediction of 6 percent for all values of end spring stiffnesses. Unfortunately, such good agreement cannot be achieved if a lateral spring is present (Figure 1b); unacceptably large errors in the range of weak lateral spring stiffness indicate that this test suffers from a deficiency comparable to that of the P-delta law.

In summary, it has been clearly established that both the P-delta and P-theta tests provide a sound basis for the evaluation of boundary effects for a wide class of structures subjected to destabilizing loads. These tests have been empirically developed, however. Their range of applicability is limited and their underlying principles have yet to be uncovered. Nevertheless, the potential usefulness of such methods is beyond question.

**Introduction of a Uniformly Distributed Load**

In the practical application of either the P-delta or P-theta tests, maximum flexibility locations are generally unknown at the outset. It becomes necessary, therefore, to search for them by applying lateral forces at a sufficient number of stations along the beam. Such a procedure produces a large quantity of data, of which
Table 2. Load-Slope Test.

<table>
<thead>
<tr>
<th>Ideal Conditions of End Restraint</th>
<th>① ( \frac{P_{cr} \cdot L^2}{\pi^2 EI} )</th>
<th>② ( \frac{\Theta_m \cdot EI}{Q \cdot L^2} )</th>
<th>① ( x \frac{P_{cr} \cdot \Theta_m}{Q \cdot \pi^2} )</th>
</tr>
</thead>
<tbody>
<tr>
<td><img src="0.500L" alt="Diagram" /> Q</td>
<td>1.000</td>
<td>0.1250</td>
<td>1.000</td>
</tr>
<tr>
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<td>0.0609</td>
<td>0.996</td>
</tr>
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<td>4.000</td>
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</tr>
<tr>
<td><img src="L" alt="Diagram" /> Q</td>
<td>0.250</td>
<td>0.5000</td>
<td>1.000</td>
</tr>
</tbody>
</table>

* Denotes inflection point.
only a fraction - the extreme values of compliance - are of any interest if the P-delta or P-theta tests are used. In view of the inadequacy of these two methods for weak lateral restraints and of the quantity of unused data available, the question naturally arises whether this data can be employed effectively to improve stability predictions in the parameter ranges where improvement is needed.

We are strongly tempted to search for a meaningful statistic such as some form of weighted average which incorporates all the data obtained in traversing the beam. We are also cognizant that an intimate relationship exists between a "moving" concentrated load and a uniformly distributed load - the effects of the latter are the cumulative or integrated effects of the former. At this point these two notions coalesce to suggest a new direction - exploring the possibility of relationships between a uniformly loaded beam and its stability limit.

We emphasize at the outset that uniformly distributed loading is not recommended as practicable. It should be regarded as the convenient limiting mathematical form for use in the search for empirical laws. The recommended test procedure would consist of suitably superposing data obtained from the application of a finite number of concentrated loads along the beam span. We shall consider this matter in more detail later in the discussion.

**Search for Empirical Laws**

The development of empirical laws is usually based upon an intuitive step followed by inductive-deductive reasoning. In this the experience gained in prior or similar situations is most helpful. So.
it has been in this study. Previous work indicated that extreme values of beam displacement and slope caused by lateral loads provide relevant compliance data. Moreover, the method of considering ideal limiting cases of end restraint first and then proceeding to more general situations has evolved as a pragmatic method of evaluating proposed empirical relations. These two notions serve to guide the course of our investigation.

We note that for a cantilever under uniform lateral load, \( q \) per unit length, the tip slope is given by

\[
\theta = \frac{qL^3}{6EI} \tag{5}
\]

and that the critical compressive load for an identical column under axial force is

\[
P_{cr} = \frac{\pi^2EI}{4L^2} \tag{6}
\]

whence it follows that

\[
P_{cr} \cdot \theta = \frac{\pi Lq}{2h} \tag{7}
\]

It should be noted at this juncture that the point at which the observation has been made is the tip of the beam. At this point there are certain other clearly definable conditions.

(1) the bending moment due to either the side load or the
axial load would be zero.

(2) the deflection in either load condition would be maximum.

(3) the slope at the tip can be regarded as a limiting case since

\[ \theta = \lim_{\Delta x \to 0} \frac{\delta_1 - \delta_2}{\Delta x} \]

where \( \delta_1 \) is the lateral displacement determined at the tip and \( \delta_2 \) is the lateral displacement determined at a point \( \Delta x \) inboard of the tip.

It is also pertinent to note that

(4) the shear at the tip is zero.

(5) that the displacement curve under the action of the side force has no inflection points.

The introduction of a sideways partial restraint at the tip causes certain clear changes to take place. If the stiffness of the restraining spring does not exceed a certain critical value then the deflection at the tip will always be the maximum deflection in the beam but when the value is exceeded it will no longer remain so. Moreover, no matter how light the spring is, there will always be two zero moment points along the beam, and there will always be a shear force at the tip station.

We proceed now to examine the case of a simply supported beam. Under a uniform load, \( q \), the maximum slopes are located at the positions of zero moment, viz. each end, and are given by
The critical load level in this case is given by

\[ P_{cr} = \frac{\pi^2 EI}{L^2} \]  

and so

\[ P_{cr} \cdot \theta = \frac{\pi^2 L^3}{24} \]  

The similarity with the previous case is apparent. There is therefore a strong justification for examining the other limiting cases in the same fashion. At this stage certain complexities occur. We note now that if both of the beam ends are clamped, the positions of zero moment are no longer at the ends of the beam but are moved in from the ends by 0.211 L and are separated by a distance of 0.578 L. The slopes at these points are of course much reduced, having a value of

\[ \frac{0.193}{24} \left( \frac{qL^3}{EI} \right). \]

It is apparent that the prior simple relationship is no longer applicable.

The discrepancy between the clamped-clamped and the other cases
can be simply resolved by a slight change in the comparison formula used. We observe that the product

\[ P_{cr} \Theta_{max} = 4 \times 0.193 \pi^2 \frac{aL}{24} = 0.772 \pi^2 \frac{aL}{24} \]

and that the \( \Theta_{max} \) is positioned at a distance of 0.211 \( L \) or 0.789 \( L \) from the end. Hence, we conjecture that a better quantity to consider is the least value of \( P_{cr} \Theta_{max}/\ell_{max} \), where \( \ell_{max} \) is the greater of the two distances from an end to the inflection point. Thus, we propose the approximate relation

\[ \frac{P_{cr} \Theta_{max}}{\ell_{max}} \approx \frac{aL}{24} \quad (11) \]

The results obtained when this simple rule is used for the four ideal cases are shown in Table 3. The buckling determinant and the equation for beam slope under uniform lateral load for the rotationally restrained body on unyielding lateral supports is derived in Appendix A. From these derivations we can numerically evaluate the approximation (11) in a broader context. The necessary computations were made on a Univac 1108 and are summarized in Table 4. We see from this that the expression is excellent for all combinations of end rotational stiffness.

A further examination of the case of a beam with one end clamped and the other simply supported (propped cantilever) shows that the
<table>
<thead>
<tr>
<th>Ideal Conditions of End Restraint</th>
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<th>2</th>
<th>1 \times 2</th>
</tr>
</thead>
<tbody>
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<td>1.000</td>
<td>1.000</td>
</tr>
<tr>
<td>$\frac{24 \theta_{max} EI}{l_{max} q L^3}$</td>
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<td>0.500</td>
<td>1.023</td>
</tr>
<tr>
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</table>

*Denotes inflection point.*
Table 4. Estimation of the Buckling Load by equation (11).

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<th>2</th>
<th>5</th>
<th>10</th>
<th>50</th>
<th>100</th>
<th>10^3</th>
<th>10^5</th>
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<td>1.000</td>
<td>1.094</td>
<td>1.175</td>
<td>1.306</td>
<td>1.548</td>
<td>1.730</td>
<td>1.963</td>
<td>2.006</td>
<td>2.042</td>
<td>2.046</td>
<td>0</td>
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<td>1.077</td>
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<td>1.416</td>
<td>1.671</td>
<td>1.864</td>
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<td>1.593</td>
<td>1.780</td>
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<td>2.505</td>
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<td>2.597</td>
<td>2.570</td>
<td>2</td>
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<td>1.7</td>
<td>1.9</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| $P_r$ exact            | 2.297 | 2.557 | 2.891 | 2.943 | 2.991 | 2.997 |       |       |       |       |
| $P_r$ estimated        | 2.273 | 2.520 | 2.870 | 2.922 | 2.970 | 2.975 |       |       |       |       |
| $\%$ error             | -1.0  | -1.5  | -1.7  | -1.7  | -1.7  | -1.7  |       |       |       |       |
| 10^0                    |       |       |       |       |       |       |       |       |       |       |
| 1.000                   | 2.854 | 3.239 | 3.298 | 3.353 | 3.359 | 3.359 |       |       |       |       |
| 1.000                   | 2.813 | 3.187 | 3.246 | 3.300 | 3.306 | 3.306 |       |       |       |       |
| 0.0                     | -1.5  | -1.6  | -1.6  | -1.6  | -1.6  | -1.6  |       |       |       |       |
| 10^5                    |       |       |       |       |       |       |       |       |       |       |
| 1.000                   | 3.700 | 3.711 | 3.838 | 3.849 | 3.849 | 3.849 |       |       |       |       |
| 1.000                   | 3.718 | 3.789 | 3.855 | 3.863 | 3.863 | 3.863 |       |       |       |       |
| 0.0                     | .5    | .5    | .4    | .4    | .4    | .4    |       |       |       |       |
| 10^10                   |       |       |       |       |       |       |       |       |       |       |
| 1.000                   | 3.896 | 3.965 | 3.973 | 3.973 | 3.973 | 3.973 |       |       |       |       |
| 1.000                   | 3.984 | 3.992 | 4.007 | 4.085 | 4.085 | 4.085 |       |       |       |       |
| 1.000                   | 4.000 | 4.098 | 4.098 | 4.098 | 4.098 | 4.098 |       |       |       |       |
| 1.000                   | 2.3   | 2.3   | 2.3   | 2.3   | 2.3   | 2.3   |       |       |       |       |
| 10^10                   |       |       |       |       |       |       |       |       |       |       |
| 1.000                   | 4.000 | 4.098 | 4.098 | 4.098 | 4.098 | 4.098 |       |       |       |       |
| 1.000                   | 2.3   | 2.3   | 2.3   | 2.3   | 2.3   | 2.3   |       |       |       |       |
relation (11) applies approximately if the slope value at the second inflection point is used. For this beam under the uniform load \( q \), the slope at the inflection point remote from the pinned end is

\[
\theta = 0.344 \frac{qL^3}{24EI}
\]

and this point is located at a distance of 0.75 \( L \) from the pinned end. Thus,

\[
\frac{F_{cr}}{0.75L} = \left(0.344qL^3\right)\left(\frac{2.057^2EI}{L^2}\left(\frac{1}{0.75L}\right) = 0.940 \left(\frac{qL^2}{24}\right)
\]

This observation suggests that equation (11) may be generalized. If we let \( \theta_1 \) and \( \theta_2 \) denote the two extreme values of slope that correspond to inflection points located at distances \( t_1 \) and \( t_2 \) from the remote ends of the beam (Figure 3), then we expect that

\[
\frac{\theta_1}{t_1} \approx \frac{\theta_2}{t_2} \approx \frac{(\theta_1 + \theta_2)}{(t_1 + t_2)}
\]

Thus we can derive another equation as a replacement for equation (11).

\[
\frac{F_{cr}}{(t_1 + t_2)} \left(\theta_1 + \theta_2\right) = \frac{qL^2}{24}\]  

(12)
Figure 3. Geometric Parameters for an Elastically Restrained Beam.
where \( \ell_1, \ell_2, \theta_1 \) and \( \theta_2 \) are defined in Figure 3. In an effort to clarify the issue further the behavior of a beam with rotational end restraint at both ends is considered analytically (Appendix A). The lateral load is uniformly distributed and has a value of \( q \) per unit length. The analysis demonstrates that the sum of the absolute values of the slopes at the zero moment points is proportional to the cube of the distance apart of these points. This simple result has important practical consequences, because the formula (12) can now be written in the form

\[
\frac{P_{cr}}{E I} \left( 2 \cdot \ell^3_{\text{ext}} \right) = \pi^2 \frac{2}{\left( L + \ell_{\text{ext}} \right)}
\]

(13)

In other words to evaluate the critical load under axial compression we do not need to measure slope at a point but merely distance apart of two points. Practically this is a much simpler operation.

The numerical calculations appropriate to this formula demonstrate that for all possible combinations of rotational spring stiffness the maximum error is only 2.5 percent. The results are shown in Table 5. The comparisons between the results by this test and those of "P-delta" and "P-theta" tests are shown in Figure 4.

The calculation was made for the case of equal rotational restraint, because for all three test methods this is the case in which the maximum error exists. It is seen that the result for the
Table 5. Errors Involved in the Estimation Formula equation (13).

<table>
<thead>
<tr>
<th>Stiffness Parameter $\alpha_0$</th>
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<th>10</th>
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<td>.000</td>
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<td>2.5</td>
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Figure 4. Comparative Results for Equal Rotational End Restraint
uniform load test is to all intents and purposes "exact".

Generalization to the Case of a Moving Lateral Support

In the arguments presented so far we have assumed that variation in rotational constraint is the prime problem of practical concern. We consider this to be a well founded assumption. Nevertheless, we realize that problems in which some flexibility exists in the lateral support system occur. The prior work [7,9] failed for these cases. The reason would appear to be that a single lumped compliance parameter cannot accommodate such complex boundary effects. Thus, a second parameter whose value is determined primarily by the lateral support flexibility must be introduced.

To search for this parameter we consider the elastically propped cantilever. To visualize the physics of the problem we begin with the plain cantilever beam. Under the action of a uniform lateral load this body deflects in a smooth curve and the maximum deflection and slope occur at the tip. The introduction of a partial sideways restraint at the tip causes certain clear changes to take place. If the stiffness of the spring does not exceed a certain critical value the deflection at the tip will always be the maximum for the beam. However, when this critical stiffness is exceeded this condition is no longer true. Moreover, no matter how light the spring is, there will always be two zero moment points along the beam, and the zero shear point will move away from the tip.

The propped cantilever for which the tip spring stiffness exceeds the critical value intuitively seems the easiest to deal with.
Thus, this case is treated first. It is readily apparent that the lateral spring can be replaced by an appropriate cantilever spring system. The requirements we must specify for this equivalent system are:

1. The cantilever is to be regarded as a continuation of the beam under consideration. Therefore,
   a. it has the same EI as the beam
   b. it provides the same reaction force at the tip as does the real spring.
   c. there is continuity of slope and deflection at the proper point.

2. To make the equivalent system handleable with the procedures previously followed the cantilever has an appropriate rotational spring at its root and an infinitely stiff lateral support.

With these conditions defined we may proceed to the analytical study of the problem. The system defined is depicted in Figure 5a and we note that at the tip there are initially four prescribed conditions viz known values of $M_o$, $V_o$, $\delta_o$, $\theta_o$. Two unknowns are to be ascertained from analysis - namely, the beam length and the end fixity coefficient $\alpha$. It can be shown from the usual beam equations that the relationship between $L$ and the prescribed conditions is

$$14L^4 + 4V_oL^3 - 4M_oL^2 + 4\theta_oL - 4\delta_o = 0. \quad (14)$$

The critical load for the configuration should be as follows:
(a) Analogy for Case I: $K_3 > 24 \frac{EI}{L^3}$

(b) Analogy for Case II: $K_3 \leq 24 \frac{EI}{L^3}$

* Denotes Inflection Point

Figure 5. Beam Analogies for Cantilever with Lateral Tip Spring
where the term

\[
\frac{L^2}{(L + t)^2}
\]

is the natural correction for increase in column length from \(L\) to \(L + t\). This semi-empirical formula has been evaluated for values of

\[
\frac{K_3L^3}{EI}
\]

ranging from the critical to virtual infinity. The error is acceptable over the whole spectrum. The extreme value, 13 percent, occurs at the lower bound. The average value is, however, much smaller as is clear from Table 6.

The cases for which the lateral support spring stiffness does not reach the value which causes the tip to be inclined upwards for a down loading of the beam cannot be treated by the procedure outlined. Thus, we are forced to a somewhat more intuitive approach. To deal with this case we go back to consider the relationship between the instability loads for a one-end clamped, one-end free column and a pin-pin column. We note immediately that the critical load of the first is given by
Table 6. Extended Beam Analogies.

**Extended Beam Analogy Case (I)**

<table>
<thead>
<tr>
<th>$K_3L^3$ [\frac{EI}{3}$</th>
<th>$l$</th>
<th>$P_{\text{exact}} \cdot L^2$ [\frac{EI}{2}$</th>
<th>$P_{\text{est.}} \cdot L^2$ [\frac{EI}{2}$</th>
<th>Errors (%)</th>
</tr>
</thead>
<tbody>
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<td>24</td>
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<td>1.897</td>
<td>13</td>
</tr>
<tr>
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<td>.302</td>
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<td>1.766</td>
<td>3</td>
</tr>
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</tbody>
</table>

**Extended Beam Analogy Case (II)**

<table>
<thead>
<tr>
<th>$K_3L^3$ [\frac{EI}{3}$</th>
<th>$P_{\text{exact}} L^2$ [\frac{EI}{2}$</th>
<th>$\bar{L}$</th>
<th>$l_{\text{ext}}$</th>
<th>$P_{\text{est.}} L^2$ [\frac{EI}{2}$</th>
<th>Errors (%)</th>
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<tr>
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<td>.736</td>
<td>1.235</td>
<td>-9.2</td>
</tr>
<tr>
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<td>1.664</td>
<td>1.333</td>
<td>.666</td>
<td>1.498</td>
<td>-10.0</td>
</tr>
</tbody>
</table>
\[ P_{cr} = \frac{\pi EI}{L_{cf}^2} \cdot \frac{1}{4} \]  \hspace{1cm} (16)

and the critical load for the second by

\[ P_{cr} = \frac{2EI}{L_{pp}^2} \]  \hspace{1cm} (17)

For equality of loads for these two systems we see immediately that

\[ L_{pp} = 2L_{cf} \]  \hspace{1cm} (18)

And so, of course, we focus attention on the use of reflection in the study of the problem. But reflection of the beam to obtain an equivalent beam is not all that is necessary. Some parameter closely associated with the characteristics of the tip spring is essential. Instinctively we feel that this may well be the location of the point at which the shear is zero. We are given some confidence in this viewpoint by the fact that we can show this point to have significance in the case we have already treated.

Consider the beam column with uniform lateral loading and suppose that the zero shear point is positioned at distance \( L_1 \) from one end and \( L_2 \) from the other. Then we can demonstrate arithmetically that for a given beam
\[ P_{cr} \times \left( \frac{2t^3_{\text{ext}}}{2L_1 + t_{\text{ext}}} \right) \left( \frac{2L_1}{L} \right) = P_{cr} \times \left( \frac{2t^3_{\text{ext}}}{2L_2 + t_{\text{ext}}} \right) \left( \frac{2L_2}{L} \right) = \text{Constant (19)} \]

If we assume there are two functions \( \varepsilon_1 \) and \( \varepsilon_2 \) which make the above approximation identities, then we can write

\[ P_{cr} \left( \frac{2t^3_{\text{ext}} + \varepsilon_1}{2L_1 + t_{\text{ext}}} \right) \left( \frac{2L_1}{L} \right) = P_{cr} \left( \frac{2t^3_{\text{ext}} + \varepsilon_2}{2L_2 + t_{\text{ext}}} \right) \left( \frac{2L_2}{L} \right) \tag{13} \]

\[ = P_{cr} \left( \frac{4(L_1 + L_2)}{2(L_1 + L_2) + 2t_{\text{ext}}} \right) \left( \frac{L}{L} \right) \]

\[ = P_{cr} \left( \frac{2t^3_{\text{ext}}}{L + t_{\text{ext}}} \right) + \varepsilon = \text{Constant} \]

In essence, when \( \varepsilon \) is regarded as the error, this is the formula previously derived. Hence, we see that the zero shear point is an important point on the beam but we note that in the previous investigations this fact was masked.

We proceed now to reexamine the question of the subcritical propped beam. We begin by reflecting the beam and considering the equivalent length to be the distance between the zero shear points. This, of course, differs from the true length and thus we anticipate some correction will be required. As before, the natural correction should be the ratio of the squares of the equivalent and real lengths. With these ideas in mind the analogous expression should be
This semi-empirical formula turns out to be a very good approximation, the maximum error being of the order of 10 percent. The values of the theoretically exact and approximate $P_{cr}$'s together with the appropriate errors are shown in Table 6.

Now it has become clear that the characteristic distance between inflection points under a uniformly distributed lateral force is an important parameter in the mathematical description of the influence of boundaries on instability load of columns. So, at this stage it is worthwhile examining the predecessor's work, i.e., "P-delta" and "P-theta" methods, to find out whether they can be associated with the same quantity. To clarify this point the deflection, slope and moment due to a concentrated lateral force acting on an end rotationally restrained beam with unyielding lateral supports was derived. The derivation is given in section (c) of Appendix A. The analysis shows that when the rotational restraints are equal, the sum of the absolute values of the extremum slopes, which was used as a parameter in "P-theta" method is proportional to the square of the distance between the inflection points. Therefore, in this case, the "P-theta" method is equivalent to the following relation

$$\left(\frac{P_{cr}}{EI}\right) \frac{2\epsilon^3_{ext}}{L + L_{ext}} \left(\frac{L}{2L}\right)^2 = \pi^2$$ \quad (20)
where \( l_{\text{ext}} \) is the distance between the two inflection points when a concentrated lateral force is applied at the mid-span of the column considered.

**Non-Uniform Cross Section**

So far in the analysis the bending stiffness of the column has been assumed to be uniform. Now the question is "Is the uniformity of the bending stiffness essential to the issue presented here?" With regard to this question, Reference [7] showed one example of the variable bending stiffness problem for the clamped-pinned boundary condition and proved the applicability of the so-called "P-delta" method. In this thesis a simple empirical formula relating the buckling load of the column of variable bending stiffness to the extremum slopes due to a uniformly distributed lateral force is investigated extensively. As a first example, the simply supported strut depicted in Figure 6 is considered. This strut is non-uniform, the two halves having different bending stiffness. According to J. Case [11] the critical load for a strut unsymmetrical about the center is given by

\[
\frac{2}{P_{\text{cr}}} = \frac{1}{P_a} + \frac{1}{P_b}
\]  

(22)

where \( P_a \) is the buckling load of a strut with two halves like OA, and \( P_b \) is the buckling load of a strut with two halves like OB. Since the
Figure 6. Non-Uniform Beam Unsymmetric About its Center.
Inflection points are always at the ends for this configuration, and the signs of the slopes at the two ends are opposite, the sum of the absolute values of the extremum slopes is their algebraic difference.

When the uniformly distributed lateral force of intensity $q$ (lb/in) is applied to the column considered, the governing differential equations are

\[
EI_1 W'' = \frac{qL}{2} x - \frac{q}{2} x^2 \quad 0 \leq x \leq \frac{L}{2} \quad (23)
\]
\[
EI_2 W'' = \frac{qL^2}{8} - \frac{q}{2} (x - \frac{L}{2})^2 \quad \frac{L}{2} \leq x \leq L
\]

Integrating both equations in (23) yields

\[
EI_1 W' = \frac{qL}{4} x^2 - \frac{q}{6} x^3 + c_1 \quad 0 \leq x \leq \frac{L}{2} \quad (24)
\]
\[
EI_2 W' = \frac{qL^2}{8} x - \frac{q}{6} (x - \frac{L}{2})^3 + c_2 \quad \frac{L}{2} \leq x \leq L
\]

The condition of slope continuity at $X = L/2$ gives

\[
\left( \frac{c_2}{I_2} - \frac{c_1}{I_1} \right) = qL^3 \left( - \frac{1}{16(I_2)} \right) + \frac{1}{24} (\frac{1}{I_1}) \quad (25)
\]

Hence
Equation (22) can be re-written as

\[ P_{cr} = \frac{\pi^2 E}{L^2} \left( \frac{2}{\frac{1}{I_1} + \frac{1}{I_2}} \right) \]  

(27)

and this in conjunction with equation (26) becomes

\[ P_{cr} \cdot \Delta \theta = \frac{2L}{12} \]  

(28)

Now equation (28) can be re-written as

\[ \frac{P_{cr} \cdot \Delta \theta}{2L} = \frac{\pi^2 a}{24} \]  

(29)

which is, of course, equation (12) precisely.

The second case considered is the clamped-pinned column as depicted in Figure 7. The bending stiffness, in general, can be written as

\[ EI(x) = EI_0 \left( 1 - \frac{1}{L^4} P \right) \]  

(30)
Figure 7. Clamped-Pinned Beam of Variable Bending Stiffness under the Uniformly Distributed Load

Figure 8. Simply Supported Beam of Variable Bending Stiffness under the Uniformly Distributed Load
where $T$, a number greater than 1, represents the taper ratio of the bending stiffness and $EI_0$ is the bending stiffness at the root.

The slope at the pinned end, which is of prime interest here, due to a uniform lateral force is obtained by integrating the differential equation

$$\frac{2}{\pi} \left( EI(x) \frac{d^2}{dx^2} \right) - q = 0$$

and satisfying the boundary conditions

$$W = W' = 0 \quad \text{at } X = 0$$

$$W = W'' = 0 \quad \text{at } X = L$$

The slope as a function of $T$ was calculated for the $p = 1$ and $p = 2$ cases. The details are given in Appendix D. The buckling load was calculated by the finite difference method [12] using Potter's [13] method and its modification [14]. The set up of the finite difference equation, the computer program in Fortran language, and the numerical results for $p = 1$ and $p = 2$ cases are also shown in Appendix . The buckling loads, ratios, the tip slope parameters and the products of the two quantities are listed in Tables 7 and 8, for different values of $T$. The results clearly confirm the excellent accuracy of the empirical law (11), viz.
Table 7. Propped Cantilever Beam with Linearly Varying Bending Stiffness

<table>
<thead>
<tr>
<th>T</th>
<th>$\frac{P_{cr}L^3}{\pi^2EI}$</th>
<th>$\frac{24gh}{gL^3}_{end}$</th>
<th>Product (2)$\times$(3)</th>
<th>Error (%) in Equation (11)</th>
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<td>0.810</td>
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Table 8. Propped Cantilever with Parabolically Varying Bending Stiffness

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<tr>
<th>(1)</th>
<th>(2) Buckling Load Ratio</th>
<th>(3) Tip Slope Parameter</th>
<th>(4) Product</th>
<th>(5) Error (%)</th>
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<td>.505</td>
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<td>1.4</td>
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</tbody>
</table>
The maximum deviation of the product of the critical load and slope parameter differs from the constant

\[ P_{cr} \cdot \left( \frac{\theta_{ext}}{L} \right) = \frac{\pi^2 q}{24} \]  

by only a few percent for all practically realistic values of \( T \).

The third case considered is that of the simply supported beam, (Figure 8). The bending stiffness is assumed from the form given in equation (30). Linear (p=1) and Parabolic (p=2) cases are considered for different values of \( T \). The extremum slopes are located at the ends and are of different signs. Thus, the sum of the absolute values of the extremum slopes is the difference of the end slopes which are calculated in Appendix. As before, the buckling load was obtained by a finite difference scheme. The appropriate computer program is given in Appendix. The only deviation from the clamped-pinned case lies in the boundary matrix corresponding to the left end. The empirical law

\[ P_{cr} \left\{ \frac{|\theta_1| + |\theta_2|}{2L} \right\} = \frac{q\pi^2}{24} \]

was checked for this configuration. The values of critical load and the slope parameters and the product of the two are listed in Table 9 and 10 for different values of \( T \). It is readily seen from these tables
Table 9. Simply Supported Beam with Linearly Varying Bending Stiffness

<table>
<thead>
<tr>
<th>(1)</th>
<th>(2)</th>
<th>(3)</th>
<th>(4)</th>
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<tbody>
<tr>
<td></td>
<td>Buckling Load Ratio</td>
<td>Tip Slope Parameter</td>
<td>Product (2)x(3)</td>
<td>Error (%) in Equation (11)</td>
</tr>
<tr>
<td>T</td>
<td>( \frac{P L^2}{\pi^2EI} )</td>
<td>( \frac{12 \Delta \theta}{\frac{q L^3}{EI_o}} )</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
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<td>.429</td>
<td>2.440</td>
<td>1.047</td>
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<td>1.584</td>
<td>1.007</td>
<td>.7</td>
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<td>.1</td>
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<td>0.999</td>
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<td>1.053</td>
<td>0.999</td>
<td>-.1</td>
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<td>0.998</td>
<td>-.1</td>
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<tr>
<td>100</td>
<td>.995</td>
<td>1.005</td>
<td>1.000</td>
<td>-.0</td>
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Table 10. Simply Supported Beam with Parabolically Varying Bending Stiffness.

<table>
<thead>
<tr>
<th>T</th>
<th>( \frac{P_{cr} L^2}{2 \pi E I} )</th>
<th>( \frac{12 \delta}{gL^3} )</th>
<th>Product (2)x(3) in Equation (11)</th>
<th>Error (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.053</td>
<td>.641</td>
<td>1.660</td>
<td>1.064</td>
<td>6.4</td>
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<tr>
<td>1.071</td>
<td>.651</td>
<td>1.625</td>
<td>1.058</td>
<td>5.8</td>
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<tr>
<td>1.111</td>
<td>.672</td>
<td>1.563</td>
<td>1.050</td>
<td>5.0</td>
</tr>
<tr>
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<td>1.143</td>
<td>.687</td>
<td>1.524</td>
<td>1.047</td>
<td>4.7</td>
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<td>1.250</td>
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<td>1.430</td>
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<td>1.024</td>
<td>2.4</td>
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<tr>
<td>1.750</td>
<td>.818</td>
<td>1.244</td>
<td>1.018</td>
<td>1.8</td>
</tr>
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<td>2</td>
<td>.844</td>
<td>1.201</td>
<td>1.014</td>
<td>1.4</td>
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<td>3</td>
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<td>.941</td>
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<td>1.033</td>
<td>.3</td>
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<td>1.032</td>
<td>.2</td>
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<td>20</td>
<td>.985</td>
<td>1.015</td>
<td>1.000</td>
<td>.0</td>
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<tr>
<td>100</td>
<td>.997</td>
<td>1.003</td>
<td>1.000</td>
<td>.0</td>
</tr>
</tbody>
</table>
that the formula (11) is an excellent approximation. The excellence of the formula (11) for a uniformly distributed load cannot be denied, but its practicality can readily be challenged. The characteristics of a uniformly distributed load are relatively simple to analyze but relatively difficult to achieve in the laboratory. Admittedly a uniform load can be regarded as the integrated effect of a series of discrete loads or as that of a moving load but this clearly presents practical difficulties. In short, uniformity is a wonderful mathematical expedient but a poor laboratory tool. Thus, the next step in making the work fully practical must be to ascertain whether the uniform load can be replaced by a discrete load system without inducing unacceptable errors. A detailed analysis of this question has been made for the beam on unyielding supports. It shows that three equal forces applied at the 1/4, 1/2 and 3/4 points of the beam can be used to determine the characteristic length with reasonable accuracy. The errors involved in this determination are depicted in Table 11 while the effects of other multiple discrete load systems are portrayed in Figures 9 through 14. The use of a three force system simplifies the question of load application, just as characteristic length used in the analysis improved the ease of determination of the necessary length parameter.
Table 11. Estimation of the Buckling Load by Applying Three Equally Spaced Concentrated Lateral Forces on the Rotationally Restrained Beam

<table>
<thead>
<tr>
<th>Stiffness Parameter (KL/EI)</th>
<th>0</th>
<th>.5</th>
<th>1</th>
<th>2</th>
<th>5</th>
<th>10</th>
<th>50</th>
<th>100</th>
<th>1000</th>
<th>10000</th>
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<td>1.000</td>
<td>1.094</td>
<td>1.175</td>
<td>1.306</td>
<td>1.548</td>
<td>1.730</td>
<td>1.968</td>
<td>2.006</td>
<td>2.042</td>
<td>2.046</td>
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<tr>
<td>1.000</td>
<td>1.116</td>
<td>1.208</td>
<td>1.345</td>
<td>1.568</td>
<td>1.723</td>
<td>1.837</td>
<td>1.924</td>
<td>1.957</td>
<td>1.985</td>
<td></td>
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<tr>
<td>0.0</td>
<td>2.0</td>
<td>2.8</td>
<td>3.6</td>
<td>1.3</td>
<td>-.4</td>
<td>-6.7</td>
<td>-4.1</td>
<td>-4.2</td>
<td>-3.0</td>
<td></td>
</tr>
<tr>
<td>1.193</td>
<td>1.278</td>
<td>1.416</td>
<td>1.671</td>
<td>1.864</td>
<td>2.114</td>
<td>2.153</td>
<td>2.190</td>
<td>2.195</td>
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<td>1.244</td>
<td>1.347</td>
<td>1.499</td>
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<td>4.3</td>
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<td>4.5</td>
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<td>.9</td>
<td>.7</td>
<td>.5</td>
<td>.4</td>
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<td></td>
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<tr>
<td>1.367</td>
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<td>1.780</td>
<td>1.982</td>
<td>2.243</td>
<td>2.284</td>
<td>2.323</td>
<td>2.327</td>
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<tr>
<td>1.457</td>
<td>1.622</td>
<td>1.889</td>
<td>2.072</td>
<td>2.302</td>
<td>2.340</td>
<td>2.375</td>
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<td>6.6</td>
<td>7.3</td>
<td>6.1</td>
<td>4.5</td>
<td>2.6</td>
<td>2.5</td>
<td>2.2</td>
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<tr>
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<td>2.505</td>
<td>2.546</td>
<td>2.552</td>
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<td>2.643</td>
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<tr>
<td>8.3</td>
<td>7.4</td>
<td>5.9</td>
<td>4.1</td>
<td>4.0</td>
<td>3.8</td>
<td>3.7</td>
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<tr>
<td>2.297</td>
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<td>2.891</td>
<td>2.943</td>
<td>2.991</td>
<td>2.997</td>
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<td>2.46</td>
<td>2.699</td>
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<td>3.051</td>
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<td>3.102</td>
<td></td>
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<td>3.7</td>
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<td>3.5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Per exact**

| 2.854 | 3.239 | 3.298 | 3.353 | 3.359 |
| 2.971 | 3.314 | 3.369 | 3.421 | 3.427 |
| 4.1   | 2.3   | 2.2   | 2.0   | 2.0   |

**Percent error**

| 3.700 | 3.711 | 3.838 | 3.845 |
| 3.714 | 3.779 | 3.840 | 3.847 |
| .4    | 1.8   | 5.2   | .1    |
| 3.845 | 3.914 | 3.921 |
| 3.845 | 3.908 | 3.916 |
| 0.0   | -.2   | -.1   |
| 3.984 | 3.992 |
| 3.973 | 3.981 |
| .3    | .3    |
| 4.000 | 3.988 |
| .3    | 100   |
| 103   | 105   |
Figure 9. Multiple Concentrated Lateral Loads Tests -- $\alpha_0 = 0$ case
Figure 10. Multiple Concentrated Lateral Load Tests -- $\alpha_o = 1$ case
Figure 11. Multiple Concentrated Lateral Loads Tests -- $\alpha_0 = 5$ case
Figure 12. Multiple Concentrated Lateral Loads Test -- $\alpha_0 = 10$ case
Figure 13. Multiple Concentrated Loads Test -- $\alpha_o = 100$ case
Figure 14. Multiple Concentrated Lateral Loads Test -- $\alpha_0 = 1000$ case
CHAPTER III

GENERAL INTEGRAL EQUATION FORMULATION

Formulation of the Integral Equation

The work in the preceding sections as well as that in reference [9] has given very clear indication that the instability behavior of a partially restrained column can be readily associated with the deformations of the same body under lateral load. We are led, therefore, to the thought that a clearer understanding of the relationships established might be derived from an analysis of the beam column. To this end an integral equation approach to stability load level determination is developed in this chapter.

In formulating the integral equation for column buckling, it is convenient to introduce the idea of equivalent buckling force. Consider the elastically supported beam as beam-column shown in Figure 15.

The work done by the axial force $P$, is

$$W_e = P \frac{1}{2} \int_0^L (W')^2 \, dx$$

The virtual work of the axial load is
Figure 15. Elastically Supported Beam Under Combined Loading.
\[
\delta W_e = P \int_0^L W'' \delta W' \, dx = PW' \delta W \bigg|_0^L - P \int_0^L W'' \delta W \, dx \quad (42)
\]

Interpretation of equation (42) becomes clear when the variation of the external potential is written for a beam under a load distribution \(q(x)\) and shear forces \(S(0)\) and \(S(L)\) on the boundaries. That is

\[
\delta W_e = S(X) \delta W \bigg|_0^L + \int_0^L q(X) \delta W \, dx \quad (43)
\]

Comparison of equation (42) with equation (43) shows that in this problem there are equivalent force systems. The system with which we begin can be replaced by the distributed moment \(-PW''\) upwards and additional boundary shear forces, \(PW'(L)\) upward at \(X = L\) and \(PW'(0)\) downward at \(X = 0\).

Thus the effective distributed load \(q_{\text{eff}}\) acting upward is defined as

\[
q_{\text{eff}} = -PW''(X') - PW'(X') \delta(X') + PW'(X') \delta(X'-L) \quad (44)
\]

\[
= -P[W''(X') + W'(X') \delta(X') - W'(X') \delta(X'-L)]
\]

where \(\delta(X')\) is a Dirac delta function.

In general when the loading \(q(X)\) is distributed over the beam, the deflection at \(X\), \(W(X)\), can be written
\[ w(x) = \int_0^L c(x,x')q(x')dx' \quad (45) \]

where \( c(x,x') \) is the flexibility influence function interpreted as the displacement at \( x \) due to a unit lateral force at \( x' \).

For the sake of simplicity in the analysis which follows, non-dimensional quantities defined below are introduced.

\[ x = \frac{x}{L}, \quad \zeta = \frac{x'}{L}, \quad w = \frac{w}{L}, \quad \tilde{F} = \frac{PL^2}{EI} \]

\[ \tilde{q}(\zeta) = \frac{qL^3}{EI}, \quad \tilde{c}(x,\zeta) = \frac{c(x,x')}{L} \]

Equation (44) and (45) can now be rewritten as follows:

\[ \tilde{q}_{\text{eff}} = -\tilde{F}[w''(\zeta) + w'(\zeta)\delta(\zeta) - w'(\zeta)\delta(\zeta - 1)] \quad (46) \]

\[ w(x) = \int_0^1 \tilde{c}(x,\zeta)\tilde{q}(\zeta)d\zeta \quad (47) \]

Replacing \( \tilde{q}(\zeta) \) in equation (47) by \( \tilde{q}_{\text{eff}} \), the following relation is obtained.
\[ w(x) = \int_0^1 \tilde{c}(x, \zeta) \tilde{q}_{\text{eff}}(\zeta) d\zeta \] (48)

\[ = - \tilde{P} \int_0^1 \tilde{c}(x, \zeta)[w''(\zeta) + w'(\zeta)\delta(\zeta) - w'(\zeta)\delta(\zeta-1)]d\zeta \]

\[ = - \tilde{P} \int_0^1 \tilde{c}(x, \zeta)w''(\zeta)d\zeta - \tilde{p}\tilde{c}(x,0)w'(0) + \tilde{p}\tilde{c}(x,1)w'(1) \]

Integration of the first term in equation (48) by parts yields terms which cancel boundary terms, and when this is done the resulting equation is,

\[ w(x) = \tilde{P} \int_0^1 \frac{\partial \tilde{c}(x, \zeta)}{\partial \zeta} w'(\zeta)d\zeta \] (49)

It is convenient for some application to write the previous equation in terms of the slope. Taking the derivative of equation (49) with respect to \( x \), an alternative form of this equation is obtained.

\[ w'(x) = \tilde{P} \int_0^1 \frac{\partial^2 \tilde{c}(x, \zeta)}{\partial x \partial \zeta} w'(\zeta)d\zeta \] (50)

Since no specific restriction on the boundary conditions was imposed in deriving equations (49) and (50), these two equations are valid for all boundary conditions. Here, for the sake of convenience, the following notations are introduced.
\[ r(x, \zeta) = \frac{\partial^2 \zeta(x, \zeta)}{\partial x \partial \zeta} \]  
(51)

\[ \theta(x) = w'(x) \]

\[ d(x, \zeta) = \frac{\partial \zeta(x, \zeta)}{\partial \zeta} \]

where \( r(x, \zeta) \) and \( d(x, \zeta) \) are interpreted as the slope and deflection, respectively, due to a unit moment applied at the location \( \zeta \). It should also be noted that \( r(x, \zeta) \) is symmetric with respect to \( x \) and \( \zeta \), as can be shown from the reciprocal theorem.

Using these notations, equations (49) and (50) can now be written as follows:

\[ w(x) = \bar{F} \int_0^1 d(x, \zeta) \theta(\zeta) d\zeta \]  
(52)

\[ \theta(x) = \bar{F} \int_0^1 r(x, \zeta) \theta(\zeta) d\zeta \]  
(53)

Orthogonality Relations

For the ideal boundary conditions, namely, simply supported, built-in or free, the following orthogonality relations are known to be true [15].
\[ \int_0^1 W'_n W'_m dx = 0 \quad (54) \]

and

\[ \int_0^L EI(x) W''_m W''_n dx = 0 \quad (55) \]

where \( W_m \) and \( W_n \) are the \( m \)th and \( n \)th buckling mode associated with the buckling load \( P_m \) and \( P_n \) respectively. Equation (54) is, of course, a general result. The detail of the derivation is given in Appendix A. The orthogonality relation (equation (10)) in Appendix B can be rewritten as follows:

\[ \int_0^1 \theta_i(x) \theta_j(x) dx = N_1 \delta_{ij} \quad (56) \]

where

\[ N_1 = \int_0^1 \theta^2_i(x) dx \]

\[ \delta_{ij} = \text{Kronecker delta} \]

\[ (=0 \quad \text{when } i \neq j) \]

\[ (=1 \quad \text{when } i = j) \]
Combining the orthogonality relation (equation (56)) with the integral equation (53), a different type of orthogonality relation can be derived as follows. Let \( \theta_r \), \( \theta_s \) by the slopes of the \( r \)th and \( s \)th buckled mode corresponding to the buckling load \( \bar{P}_r \) and \( \bar{P}_s \) respectively. Then from equation (53),

\[
\theta_r(x) = \bar{P}_r \int_0^1 r(x, \zeta) \theta_r(\zeta) d\zeta
\]

(57)

\[
\theta_s(x) = \bar{P}_s \int_0^1 r(x, \zeta) \theta_s(\zeta) d\zeta
\]

(58)

Multiplying (57) by \( \theta_s \), (58) by \( \theta_r \), and integrating over the length of the beam,

\[
\int_0^1 \theta_r \theta_s dx = \bar{P}_r \int_0^1 \int_0^1 r(x, \zeta) \theta_r(\zeta) \theta_s(x) dx d\zeta
\]

(59)

\[
\int_0^1 \theta_r \theta_s dx = \bar{P}_s \int_0^1 \int_0^1 r(x, \zeta) \theta_s(\zeta) \theta_r(x) dx d\zeta
\]

(60)

In view of the symmetry of \( r(x, \zeta) \), the above integrals are identical on both sides of the equation,

\[
\int_0^1 \int_0^1 r(x, \zeta) \theta_r(\zeta) \theta_s(x) d\zeta dx = \frac{N}{\bar{P}_r} \delta_{rs}
\]

(61)
Equation (61) yields a very interesting result when \( r \) is equated to \( s \). That is

\[
\overline{P}_r = \frac{N_r}{\int_0^1 \int_0^1 r(x,\zeta)\theta_r(\zeta)\theta_s(x)dx d\zeta} \tag{62}
\]

\[
= \frac{\int_0^1 \theta_r^2(x)dx}{\int_0^1 \int_0^1 r(x,\zeta)\theta_r(\zeta)\theta_s(x)dx d\zeta}
\]

This formula could be used to estimate the buckling load of the elastically restrained column.

Some Useful Results Derived from the Integral Equation Formulation

With regards to the kernel \( r(x,\zeta) \) of the integral equation (53), the following observations are made:

1. The kernel is symmetric with respect to \( x \) and \( \zeta \).
2. The kernel is positive in the following sense.

\[
I = \int_0^1 \int_0^1 r(x,\zeta)\theta(x)\theta(\zeta)dx d\zeta \geq 0 \tag{63}
\]

where \( \theta \) is an arbitrary function. Equation (63) holds true because the integral quantity can be shown to be proportional to the strain energy which is obviously positive. At this stage it is convenient to
introduce orthonormal functions \( \psi_i \) defined by

\[
\psi_i(x) = \frac{\theta_i(x)}{\sqrt{\pi_i}}
\]  \hspace{1cm} (64)

For \( i = j \) equation (56) can be rewritten as

\[
\int_0^1 \psi_i^2(x) \, dx = 1
\]

Because of the conditions given above for the kernel, it follows from Mercer's theorem [15] that the kernel can be expanded in terms of the orthonormal functions and the eigenvalues as follows:

\[
r(x, \zeta) = \sum_{i=1}^{\infty} \frac{\theta_i(\zeta)\theta_i(x)}{\pi_i} \]  \hspace{1cm} (65)

Equation (65) yields many interesting relations which connect the buckling load and the behavior of the beam under the non-destructive force system. When it is combined with the orthogonality relation (equation (61)) it gives two kinds of infinite sum relationship for the eigenvalues.

The first is obtained by letting \( x = \zeta \) in equation (65) and integrating over the span
\[
\int_{0}^{1} r(x,x) \, dx = \sum_{i=1}^{\infty} \int_{0}^{1} \frac{\theta_i^2(x)}{\bar{p}_i \bar{N}_i} \, dx = \sum_{i=1}^{\infty} \left( \frac{1}{\bar{p}_i} \right) (66)
\]

the second by integrating \( r^2(x,\zeta) \) with respect to both \( x \) and \( \zeta \).

\[
\int_{0}^{1} \int_{0}^{1} r^2(x,\zeta) \, dx \, d\zeta = \sum_{i=1}^{\infty} \left( \frac{1}{\bar{p}_i \bar{N}_i} \right) \int_{0}^{1} \theta_i^2(x) \, dx \int_{0}^{1} \theta_i^2(\zeta) \, d\zeta = \sum_{i=1}^{\infty} \left( \frac{1}{\bar{p}_i} \right)^2 (67)
\]

These two results will be discussed later. Other interesting relations can be derived from equation (65). By definition

\[
r(x,\zeta) = \frac{\partial^2 c(x,\zeta)}{\partial x \partial \zeta} = \sum_{i=1}^{\infty} \frac{\theta_i(x) \theta_i(\zeta)}{\bar{p}_i \bar{N}_i} (68)
\]

Integrating with respect to \( \zeta \) gives

\[
\frac{\partial^2 c(x,\zeta)}{\partial x} = \sum_{i=1}^{\infty} \frac{\theta_i(x) w_i(\zeta)}{\bar{p}_i \bar{N}_i} + f(x) (69)
\]

Integrating again with respect to \( x \) gives
\[ C(x, \zeta) = \sum_{i=1}^{\infty} \frac{v_i(x)v_i(\zeta)}{F_i N_i} + F(x) + G(\zeta) \] (70)

From the reciprocal theorem,

\[ F(x) = G(x) \]

Then equation (70) can be rewritten as

\[ C(x, \zeta) = \sum_{i=1}^{\infty} \frac{v_i(x)v_i(\zeta)}{F_i N_i} + F(x) + F(\zeta) \] (71)

Suppose the boundary restraint is such that the lateral movement is not allowed at \( x = 0 \), then in equation (71),

\[ v_1(0) = 0, \quad \overline{C}(0, \zeta) = 0 \]

Hence,

\[ F(0) + F(\zeta) = 0 \quad \text{for} \quad 0 \leq \zeta \leq 1 \] (72)

This means that the unknown function \( F \) is identically zero. This argument holds true also when the lateral stiffness at \( x = 1 \) is infinite. Hence, equations (69) and (70), with this restriction, become
When the end lateral stiffness is finite, the function $F$ represents the deflection caused by the rigid body rotation. Multiplying equation (73) by $\theta_i(x)$ and integrating with respect to $x$ from 0 to 1 results in the following simple relation

$$
\int_0^1 \theta(x, \zeta) \theta_i(x) \, dx = \frac{w_i(\zeta)}{P_i} 
$$

Integration of equation (75) with respect to $\zeta$ from 0 to 1 yields

$$
\int_0^1 \int_0^1 \theta(x, \zeta) \, d\zeta \, \theta_i(x) \, dx = \frac{\int_0^1 w_i(\zeta) \, d\zeta}{P_i} 
$$

But,

$$
\theta(x) = \int_0^1 \theta(x, \zeta) \, d\zeta 
$$
(Note that \( \theta(x) \) is the slope at \( x \) due to a uniformly distributed load.)

Substitution of equation (77) into equation (76) gives

\[
\bar{P}_r = \frac{\int_0^1 w_1(x) dx}{\int_0^1 \theta(x) \theta_1(x) dx}
\]  \( (78) \)

Since the lowest buckling load \( P_{cr} \) is of the prime interest, equation (78) can be rewritten as

\[
\bar{P}_{cr} = \frac{\int_0^1 w_1(x) dx}{\int_0^1 \theta(x) \theta_1(x) dx}
\]  \( (79) \)

**Application and Discussion of the Results Obtained in Section 3**

The main purpose of studying the buckling problem in the integral equation formulation is to search for the mathematical background for those empirical formulae derived in Chapter II. The procedure adopted was as follows.

The instability problem was set up in such a manner that the critical loads were related to factors which define a non-destabilizing force system. Now since such force factors systems appear in an integral quantity, there must be a reasonable probability that a certain para-
meter (e.g., deflection, slope, characteristic length, etc) may be associated with this integral. If this is so, we may be able to derive laws of similar form to the empirical ones.

Following this reasoning infinite sum relations (equations (66) and (67)) were developed. These equations establish that integral quantities associated with a couple distributed along the span can be expressed as the infinite sums of the inverses of eigenvalues or their squares. Since the empirical law defined earlier is related to the lowest buckling load $P_{cr}$, these equations cannot be the answer to our problems unless the ratios of the sums of these infinite series to $P_{cr}$ remain nearly constant. To clarify this point beams with equal rotational restraint and a lateral tip spring are considered. The summation is carried out over the first eight eigenvalues. The results are shown in Table 12 and 13. It is clear that these ratios vary widely. This means that the two equations do not explain the validity of the empirical law. Since the empirical formula which uses the characteristic length works extremely well for the case when the lateral stiffness is infinite, it is worthwhile to investigate equation (79) with the assumption of infinite lateral stiffness. In this case when the denominator is integrated by parts, the boundary terms vanish and equation (79) becomes

$$
\bar{P}_{cr} = \frac{\int_{0}^{l} w_1 dx}{\int_{0}^{l} w_{xx} w_1 dx}
$$

(80)
Table 12. Sum of the Higher Eigenvalues of Rotationally Restrainted Beam

<table>
<thead>
<tr>
<th>KL/|EI</th>
<th>( \frac{P_c r L}{\pi EI} )</th>
<th>( \sum_{i=1}^\infty \frac{1}{\left( \frac{P_i L^2}{\pi EI} \right)} )</th>
<th>( \sqrt{\sum_{i=1}^\infty \left( \frac{P_i L^2}{\pi EI} \right)^2} )</th>
<th>( \frac{\sum_{i=1}^\infty P_i L^2}{\pi EI} )</th>
</tr>
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<tbody>
<tr>
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<td>.655</td>
<td>.961</td>
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<td>3.999</td>
<td>1.809</td>
<td>.452</td>
<td>3.437</td>
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</table>
Table 13. Sum of Eigenvalues for the Cantilever Beam With a Lateral Tip Spring.

<table>
<thead>
<tr>
<th>$\frac{KL^3}{EI}$</th>
<th>$\frac{P_{cr}L^2}{\pi^2EI}$</th>
<th>$\sum \frac{P_iL^2}{\pi^2EI}$</th>
<th>$\frac{1}{\sqrt{\sum \left(\frac{P_iL^2}{\pi^2EI}\right)^2}}$</th>
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<td>100</td>
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<td>.513</td>
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<td>.528</td>
</tr>
<tr>
<td>300</td>
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<td>1.110</td>
<td>.546</td>
</tr>
<tr>
<td>10^6</td>
<td>2.046</td>
<td>1.142</td>
<td>.558</td>
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</table>
Interpretation of the denominator in equation (80) becomes clear when the bending moment diagram under the uniformly distributed load, the buckled mode and the product of the two are drawn for two extreme cases, i.e., simply supported and clamped. It is shown in Figure 16. These pictures illustrate the fact that to evaluate the integral of the denominator of equation (80), the necessary range of integral is approximately (exact when simply supported) between two moment-zero locations. This indicates that the distance between the inflection points is an important parameter for the integral

\[ \int_0^l w, \omega \, w, \omega \, dx. \]

Although this is not a proof of the validity of the empirical formula, it definitely explains why the distance between two inflection points is an important parameter in the uniform load cases considered. To broaden the basis of study there are two questions which arise. Is the demonstration restricted to a uniformly distributed load? Is it possible also to illustrate the mathematical foundation of "P-delta", "P-theta" and some other empirical formula corresponding to a different kind of loading? As was shown in Chapter II, the "P-theta" method can be reduced to the characteristic length relation equation (21). Since a concentrated lateral force is used in "P-theta" and "P-delta" and equation (75) is the relation connecting the buckling and the behavior of the beam under a concentrated lateral force, this equation will be examined closely. Letting \( i = 1 \) in equation (75),
Figure 16. Illustration of the Product $w_M$ for Two Ideal Cases.
the following relation is obtained

$$\bar{P}_{cr} = \frac{w_1(\zeta)}{\int_0^1 \theta(x,\zeta)\theta_1(x)dx}$$ (81)

where

- $\bar{P}_{cr}$ = the lowest buckling load
- $\theta(x,\zeta)$ = slope at $x$ due to a concentrated lateral force at $\zeta$
- $\theta_1(x)$, $w_1(x)$ = slope and deflection of the first buckled mode, respectively.

When the lateral restraint on the boundaries is infinite, equation (81) can be reduced to the following form:

$$\bar{P}_{cr} = \frac{w_1(\zeta)}{\int_0^1 M(x,\zeta)w_1(x)dx}$$ (82)

where $M(x,\zeta)$ is the moment at $x$ due to a concentrated lateral force applied at $\zeta$.

To make the argument simple, consider the beam with equal rotational restraint. It was shown in reference [6] that to apply the "P-delta" or "P-theta" method to this configuration a concentrated lateral force must be applied at the mid-point of the beam. The bending moment diagram due to a concentrated lateral load at $x = \frac{1}{2}$,
the buckled mode and the product of the two are drawn in Figure 17 for two extreme cases, i.e., simply supported and clamped.

These figures indicate that the denominator of equation (82) can be reasonably evaluated between the inflection points.
Figure 17. Illustration of the Figure Mw.
CHAPTER IV

FURTHER CONSIDERATION OF THE BEAM COLUMN

The analysis of Chapter III has shown beyond doubt that the inflexion point separation distance for the laterally loaded column is an important parameter for describing the stability behavior. However, it has not generated a process which be used to analytically derive the results obtained by numerical analysis. It does serve, however, to emphasize that the key to the question may well lie in a study of the combined load problem.

In this chapter, therefore, we examine the combined load issue from a somewhat different viewpoint - in essence we shall follow a stiffness approach. This is, of course, common in studies of structural frameworks.

We begin with the simplest of problems, viz the pin jointed beam column with a central concentrated lateral load (Figure 18). Taking an origin at the center, the bending moment at the point whose coordinate is $X$ is,

$$ M = \frac{1}{2} Q \left[ \frac{L}{2} - X \right] + FW = -EI\ddot{w} \quad (82) $$

Let

$$ x^2 = \frac{P}{EI} \quad (83) $$
Figure 18. Pin Jointed Beam Column with a Central Concentrated Lateral Load.
therefore,

\[ W'' + k^2 W = - \frac{Q}{EI} \left( \frac{L}{4} - \frac{X}{2} \right) \]  \hspace{1cm} (84)

The solution is

\[ W = A \sin kX + B \cos kX - (\frac{Q}{P}) \left( \frac{L}{4} - \frac{X}{2} \right) \]  \hspace{1cm} (85)

The boundary conditions are

at \( X = 0 \) \hspace{1cm} \( W' = 0 \) \hspace{1cm} (86a)

\[ W = 0 \]  \hspace{1cm} (86b)

Using these boundary conditions in equation (85), we can write

\[ W = \frac{QL}{2P} \left[ - \sin kX \frac{kL}{kL} + \tan \frac{kL}{kL} \frac{kL}{kL} \cos kX \left( \frac{1}{2} - \frac{X}{L} \right) \right] \]  \hspace{1cm} (87)

The maximum deflection occurs at \( X = 0 \), and is given by

\[ W_{\text{max}} = \frac{QL}{4P} \left[ \tan \frac{kL}{kL} - 1 \right] \]  \hspace{1cm} (88)

It can be seen that as \( P \) approaches \( (\pi^2 EI)/(L^2) \), \( kL \) approaches \( \pi \), and the application of a very small lateral load causes a very large deflection of the column. The stiffness of the column against lateral
displacement due to a transverse load at its center is

\[
\frac{Q}{W_{\text{max}}} = \frac{4P}{L} \left( \frac{1}{\tan 2kL - \frac{1}{2}kL} \right)
\]  

(89)

The variation in stiffness with end load is very nearly linear.

When we treat the somewhat more complex case of the column with built in ends we find that for this case

\[
W_{\text{max}} = \frac{Q}{2kP} \cdot \tan \frac{kL}{4} + \frac{Q}{P\left(2k\right)} \tan \frac{kL}{4} - \frac{L}{h}
\]  

(90)

or

\[
W_{\text{max}} = \frac{Q}{kP} \left( \tan \frac{kL}{4} - \frac{kL}{4} \right)
\]  

(91)

and so we have that

\[
\frac{Q}{W_{\text{max}}} = \frac{(kL/4)}{\tan 2kL - \frac{1}{2}kL} \cdot \frac{4P}{L}
\]  

(92)

It is clear that if we change the variable \(k\) to \(k_1\) such that

\[
k = 2k_1
\]  

(93)

Then we may write
\[ \frac{Q}{w_{\text{max}}} = \frac{k_1 L/2}{(\tan \frac{k_1 L}{2} - \frac{k_1 L}{2}) \cdot \frac{4P}{L}} \quad (94) \]

and it is clear that the two stiffness lines are parallel curves, and the ratios of their intercepts with the axis are thus constant.

That equations (88) and (94) are to a close degree linear can be demonstrated in the following manner. Expand the tangent

\[ \tan \frac{\frac{k_1 L}{2}}{2} = \tan \frac{\frac{PL^2}{4EI}}{2} = 1 + \frac{1}{3} (\frac{PL^2}{4EI})^2 + \frac{2}{15} (\frac{PL^2}{4EI})^3 + \frac{17}{315} (\frac{PL^2}{4EI})^4 + \cdots \quad (95) \]

Then, the expression for \( w_{\text{max}} \), equation (88) may be written

\[ w_{\text{max}} = \frac{QL}{4P} \left[ \frac{1}{3} \left( \frac{PL^2}{4EI} \right) + \frac{2}{15} \left( \frac{PL^2}{4EI} \right)^2 + \frac{17}{315} \left( \frac{PL^2}{4EI} \right)^3 + \cdots \right] \quad (96) \]

or

\[ w_{\text{max}} = \frac{QL^3}{48EI} \left[ \frac{1}{3} + \frac{2}{15} \left( \frac{PL^2}{4EI} \right) + \frac{3}{1} \cdot \frac{17}{315} \left( \frac{PL^2}{4EI} \right)^2 + \cdots \right] \quad (97) \]

This is convergent if

\[ \frac{2}{5} \frac{PL^2}{4EI} < 1; \text{ i.e. if } \frac{PL^2}{4EI} < \frac{5}{2} = \frac{11}{4} \]

or if

\[ P < P_{\text{cr}} \quad (98) \]
In these circumstances the series may be replaced by a geometrical progression.

\[ W_{\text{max}} = \frac{QL^3}{48EI} \left( 1 + \frac{PL^2}{10EI} + \left( \frac{PL^2}{10EI} \right)^2 + \cdots \right) \]  

(99)

This summed to infinity, gives

\[ W_{\text{max}} = \frac{QL^3}{48EI} \cdot \frac{1}{1 - \frac{PL^2}{10EI}} \]

or

\[ W_{\text{max}} = \frac{QL^3}{48EI} \cdot \frac{P_{cr}}{P_{cr} - P} \]  

(100)

The pin jointed strut with a uniformly distributed lateral load of intensity \( q \) and carrying an axial load of \( P \) is a classic problem. For this the bending moment at any point is given by

\[ M = \frac{q}{k^2} \left( 1 - \cos kx \sec \frac{KL}{2} \right) \]  

(101)

with the convention given in Figure 18. Thus

\[ W' = \theta = \frac{q}{k^2} \int \left( 1 - \cos kx \sec \frac{KL}{2} \right) dx + \text{constant} \]  

(102)
Now the slope is maximum at the ends and zero in the center, so

\[ \theta = \frac{q}{k^2} x + \frac{q}{k^3} \sin kx \sec \frac{kL}{2} \]  

(103)

Thus

\[ \theta_{\max} = \frac{q}{k^2} \frac{L}{2} + \frac{q}{k^3} \tan \frac{kL}{2} \]  

(104)

or

\[ \theta_{\max} = \frac{qL}{2k^2} \left( 1 + \frac{\tan \frac{kL}{2}}{\frac{kL}{2}} \right) \]  

(105)

This is very close to a linear relationship between compressive force and slope.

As the ends become restrained the expression for slope parameter becomes increasingly involved. For the encastré strut with uniform lateral load, the bending moment is given by

\[ M = (M' - \frac{q}{k^2}) \sec \frac{kL}{2} \cos kx + \frac{q}{k^2} \]  

(106)

where

\[ M' = qk^2 \left( 1 - \frac{3kL}{\tan 2kL} \right) \]  

(107)

Thus the slope expression is

\[ \theta = \frac{1}{k} [M' - \frac{q}{k^2}] \sec \frac{kL}{2} \sin kx + \frac{q}{k^2} x \]  

(108)
and the maximum value occurs when

\[ \cos kX = -\frac{\alpha}{k^2} \frac{1}{(M_2 - \frac{q}{k^2}) \sec \frac{kL}{2}} \]  

(109)

The expression for \( \theta/L \) becomes most complex and can only be evaluated numerically. When this is done we find that the relationship between \( \theta/L \) and \( P \) is again linear and the slope of the line closely approximates that of the previous case.

We note further that when we examine the case of the column with an end moment the relationships developed differ from those previously desired. For the pin-ended column (Figure 18) we obtain

\[ \frac{M_A}{\theta_A} = \frac{(EI)}{L} S(1 - C^2) \]  

(110)

where

\[ S* = \frac{(1 - kL \cot kL) \frac{1}{2} kL}{\tan^2 kL - \frac{5}{5} kL} \]  

(111)

and

\[ C* = \frac{kL - \sin kL}{\sin kL - kL \cos kL} \]  

(112)

* These quantities have been termed stability functions, see reference [17].
The variation of stiffness with end load is given in Figure 19. For the fixed ended column (Figure 20(a)) the relationship is a little simpler, viz

\[ \frac{M}{6} = \left( \frac{EI}{L} \right) \cdot S \]  

(113)

The graph of \( \frac{M}{6} \) against \( \frac{P}{\pi \cdot EI / L^2} \) is shown in Figure 20(b). We note immediately here that the curves are no longer parallel and thus we should not anticipate being able to generate a viable relationship. Pure numerical techniques as used in the first part of this thesis failed to generate any results of value. It seems likely then that the reason why the simple relationship can be found lies in the fact that the variation of the pertinent stiffness parameters with respect to the applied compressive force is essentially linear and the lines have a slope which is independent of the degree of end fixity. The complexity of the expressions is however such that at this time we have not been able to verify this by other than numerical techniques. The reason is clear. It is not easy to find simple, accurate algebraic approximations to the various transcendental functions involved. Whether or not it will be possible in due course to demonstrate these conjectures is open to question. Approximation analysis, like engineering, is after all partly science, partly art.
Figure 19. (a) Pin-ended Column. (b) Stiffness Plot

Figure 20. Fixed ended column
CHAPTER V

DESIGN FORMULAE FOR COLUMNS WITH ENDS PARTIALLY RESTRAINED AGAINST ROTATION

Now that a practical method for determining the fixity which exists at the ends of columns has been devised it is important to the practising engineer that simple formulae for critical load in terms of end restraint be available.

The simplest of these laws, clearly, emanates from the P6 law. It is shown in equation (32) Appendix A that for the column with equal end constraints that the deflection \( \delta \), due to a unit central lateral load is

\[
\delta = \frac{a + \beta}{\alpha + 2} \cdot \frac{1}{192 \cdot \frac{L^3}{EI}}
\]

where \( \alpha = K/\text{EI}; K \) being the rotational stiffness of the end springs.

Thus, the critical load for such a column is given by

\[
P_{cr} = \frac{4n^2EI}{L^2} \cdot \frac{a + 2}{\alpha + 6} \tag{114}
\]

and, in the more general case of unequal end fixities \( \alpha, \beta \) by

\[
P_{cr} = \frac{4n^2EI}{L^2} \cdot \sqrt{\frac{\alpha + 2}{\alpha + 6}} \cdot \frac{\beta + 2}{\beta + 3} \tag{115}
\]
This latter result follows by virtue of the fact that the critical load for a column with unequal end rotational restraints $\alpha$ and $\beta$ can be shown arithmetically, to a close approximation, to be the geometric mean of the critical loads of columns with end restraints $\alpha$ and $\beta$, respectively.

The derivation of an equally simple formula from the relationship between critical load level and the distance apart of the extremum points is not feasible. The complication arises from the fact that the expression for this quantity is a surd in the end restraint parameter.

It is of interest to note that when a Rayleigh quotient approach is taken to the solution of the same problem the following formulae can be derived:

$$P_{cr} = \frac{40EI}{L^2} \cdot \frac{\alpha^2 + 10\alpha + 16}{\alpha^2 + 14\alpha + 64} \quad (116)$$

and

$$P_{cr} = \frac{42EI}{L^2} \cdot \frac{\alpha^2 + 14\alpha + 24}{\alpha^3 + 18\alpha + 102} \quad (117)$$

The former (116) is derived by taking the column buckling deflection function to be identical with that due to a concentrated lateral load applied at the mid-point of the column, the latter on the assumption that the deflection curve corresponds to the displacement produced by a uniformly distributed side load.

Comparison of these Rayleigh formulae and the exact results
derived numerically from the characteristic equation is made in Table 14.

It is clear from this table that the first expression is the closest approximation. It is interesting to note that the percentage of error is very nearly constant over a wide range of end stiffnesses. This suggests that we might divide the constant by a number close to unity and obtain an adjusted formula of greater accuracy. Indeed, when the formula is written as

\[ P_{cr} = \frac{\pi^2 EI}{L^2} \cdot \frac{\alpha^2 + 10\alpha + 16}{\alpha^2 + 14\alpha + 54} \]  

(118)

the maximum error is reduced to .6\% as can be deduced from Table 14, and of course the extreme values (\( \alpha = 0 \) and \( \alpha = \infty \)) are exact.

This is an interesting expression because it can be written

\[ P_{cr} = \frac{\pi^2 EI}{L^2} \cdot \frac{(\alpha+2)(\alpha+8)}{(\alpha+8)^2 - 2\alpha} \]  

(119)

\[ = \frac{\pi^2 EI}{L^2} \cdot \frac{\alpha+2}{(\alpha+8) - \frac{2\alpha}{\alpha+8}} \]

\[ = \frac{\pi^2 EI}{L^2} \cdot \frac{\alpha+2}{\alpha+8} \left\{ 1 + \frac{2\alpha}{(\alpha+8)^2} \right\} \]

Now clearly \( \frac{2\alpha}{(\alpha+8)^2} \) is small for all values of \( \alpha \) between 0 and \( \infty \).
Table 14. Approximation by Rayleigh's Quotient - Rotational Restraints

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<th>$KL/EL$</th>
<th>$P_{cr}L^2$</th>
<th>Concentrated Lateral Force</th>
<th>Uniformly Distributed Load</th>
</tr>
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<td></td>
<td>$\frac{P_{cr}L^2}{\pi EI}$</td>
<td>$\frac{P_{est}L^2}{\pi^2 EI}$ Error (%)</td>
<td>$\frac{P_{est}L^2}{\pi^2 EI}$ Error (%)</td>
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<td>1.013 .1</td>
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<td>2.880 .9</td>
<td>2.941 3.0</td>
</tr>
<tr>
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<td>3.147</td>
<td>3.176 .9</td>
<td>3.272 4.0</td>
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<td>3.356 .9</td>
<td>3.475 4.5</td>
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<td>3.561 1.0</td>
<td>3.709 5.2</td>
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<td>3.633</td>
<td>3.674 1.1</td>
<td>3.837 5.6</td>
</tr>
<tr>
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<td>3.702</td>
<td>3.745 1.2</td>
<td>3.918 5.8</td>
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<td>3.794 1.2</td>
<td>3.973 6.0</td>
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<td>3.810</td>
<td>3.856 1.2</td>
<td>4.042 6.1</td>
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<td>4.085 6.1</td>
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<tr>
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<td>3.934</td>
<td>4.037 1.3</td>
<td>4.238 6.4</td>
</tr>
<tr>
<td>10000</td>
<td>3.998</td>
<td>4.051 1.3</td>
<td>4.254 6.4</td>
</tr>
</tbody>
</table>
Thus, the expression of equation (118) is reduced to

\[ P_{cr} = \frac{4n^2EI}{L^2} \cdot \frac{\alpha^2 + 2\alpha + 24}{\alpha^2 + 18\alpha + 96} \]  

(114) bis

which is identical to that previously derived from the P6 law.

The approximation formula given in equation (117) can be likewise adjusted. To do this we again ensure compliance at the extremes and hence write

\[ P_{cr} = \frac{4n^2EI}{L^2} \left( \frac{\alpha^2 + 14\alpha + 24}{\alpha^2 + 18\alpha + 96} \right) \]  

(119)

which after suitable algebraic manipulation becomes

\[ P_{cr} = \frac{4n^2EI}{L^2} \left( \frac{\alpha^2 + 2\alpha}{\alpha^2 + 12\alpha + 36} \right) \]  

(120)

which for all practical purposes is again

\[ P_{cr} = \frac{4n^2EI}{L^2} \left( \frac{\alpha^2 + 2\alpha}{\alpha^2 + 12\alpha + 36} \right) \]  

(114) bis

since \( \frac{2\alpha}{(\alpha^2 + 12\alpha + 36)} \) is very small for all values of \( \alpha \).

Thus we can see that the P6 law and in all probability the others also would be analytically derivable if we could develop an approximation method for deriving or expressing all relevant stability and other parameters in simple algebraic terms.
For the cantilever beam with a lateral tip spring neither the uniformly distributed load nor the concentrated lateral force deflection curves give a reasonable estimate of the buckling load when used in the Rayleigh formulation. This is not surprising because neither curve is a close representation of the deflection shape. The deflection produced by an end couple is much more similar to that which results from instability. When this deflection shape is used a quadratic rational function can be developed for the critical load viz

\[ P_{cr} = 30 \left( \frac{p^2 + 15p + 36}{p^2 + 15p + 360} \right) \frac{EI}{L^2} \]  \hspace{1cm} (121)

It is clear that this expression is a poor representation because when \( p = 0 \) the value must be \( (\pi^2EI)/(4L^2) \) whereas the expression in equation (121) gives \( (3EI)/(L^2) \). Similarly when \( p = \infty \) the critical load is \( (2.05\pi^2EI)/(L^2) \) whereas the above formula yields \( (30EI)/(L^2) \) or \( (3\pi^2EI)/(L^2) \). The maximum error in the estimation, in fact, amounts to 50 percent. However, when the approximate expression is plotted against the exact values on a log-log plot it is found that

\[ P_{cr} = 0.740 \left( \frac{p^2 + 15p + 36}{p^2 + 15p + 360} \right)^{0.12} \]  \hspace{1cm} (122)

is a very good approximation. The log-log plot is shown in Figure 21 and a comparison between the approximation of equation (122) and the exact values is given in Table 15.
Table 15. Approximation of the Buckling Load Using Rayleigh's Quotient—Modified-Lateral Tip Spring Case.

<table>
<thead>
<tr>
<th>$\frac{KL^3}{EI}$</th>
<th>$\frac{P_{cr}L^2}{EI}$</th>
<th>Approximation According to Eq.(122)</th>
<th>Error(%)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$\frac{P_{est}L^2}{EI}$</td>
<td></td>
</tr>
<tr>
<td>0</td>
<td>.250</td>
<td>.250</td>
<td>0</td>
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<tr>
<td>0.5</td>
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<td>.293</td>
<td>0.7</td>
</tr>
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<td>.332</td>
<td>.336</td>
<td>1.3</td>
</tr>
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<td>2</td>
<td>.412</td>
<td>.422</td>
<td>2.5</td>
</tr>
<tr>
<td>5</td>
<td>.648</td>
<td>.673</td>
<td>3.9</td>
</tr>
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<td>.870</td>
<td>.895</td>
<td>2.9</td>
</tr>
<tr>
<td>10</td>
<td>1.009</td>
<td>1.025</td>
<td>1.6</td>
</tr>
<tr>
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<td>1.238</td>
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</tr>
<tr>
<td>18</td>
<td>1.457</td>
<td>1.401</td>
<td>-3.9</td>
</tr>
<tr>
<td>20</td>
<td>1.538</td>
<td>1.466</td>
<td>-4.6</td>
</tr>
<tr>
<td>24</td>
<td>1.662</td>
<td>1.573</td>
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</tr>
<tr>
<td>30</td>
<td>1.779</td>
<td>1.689</td>
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<td>1.877</td>
<td>1.808</td>
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<tr>
<td>50</td>
<td>1.924</td>
<td>1.878</td>
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</tr>
<tr>
<td>100</td>
<td>1.996</td>
<td>1.995</td>
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</tr>
<tr>
<td>500</td>
<td>2.037</td>
<td>2.044</td>
<td>0.3</td>
</tr>
<tr>
<td>1000</td>
<td>2.042</td>
<td>2.045</td>
<td>0.2</td>
</tr>
</tbody>
</table>
Figure 21. Correlation Curve between the Rayleigh's Quotient and the Buckling Load for the Lateral Tip Spring Case
CHAPTER VI

CONCLUSIONS

The analysis recorded in this thesis demonstrates clearly that simple relationships which couple the stability behavior of a column under axial compression and the distortions of an identical member under lateral force can be developed. These relationships appear to have importance in the non-destructive evaluation of existing column structures. It seems likely that they also provide a means whereby designers of column type structures, e.g. civil engineers might systematically develop end fixity systems of known performance which could be standardized. This would, of course, lead to an improvement in design.

Of particular interest in the format of the equation developed is that in many apparently four variable problems a single parameter, associated with the transverse loading situation, can be found to describe the critical load. This condition is not restricted to a single lateral load distribution but appertains in general. The parameter, however, distinctly varies with the distribution.

It is also pertinent to point out that for defined end fixity conditions the equations developed in the thesis are frequently capable of giving practicing engineers an approximation to critical load values as expeditiously as the Rayleigh-Ritz procedure and to an equal accuracy.

An effort to explain the success of the process led to further
study of the applicability of integral equation in the evaluation of eigenvalues for the column stability problem. This study showed that this technique is very applicable to the issue. General relationships that may be at least as powerful as the normal Rayleigh-Ritz expression were derived.

Although the empirical laws were not positively shown to have a solid foundation by analytic processes, the mathematical derivations clearly indicate that this would be demonstrated if appropriate approximation techniques could be developed.
APPENDIX A

ROTATIONALLY RESTRAINED BEAM ON LATERALLY UNYIELDING END SUPPORTS

Establishment of the Characteristic Equation for Instability

For the configuration shown in Figure 22a, the non-dimensionalized buckling equation is

\[ w^{IV} + \lambda^2 w'' = 0 \]  (1)

The appropriate boundary conditions are

\[ w = 0, \quad w'' - \alpha_0 w' = 0 \quad \text{at} \quad x = 0 \]  (2)

\[ w = 0, \quad w'' + \alpha_1 w' = 0 \quad \text{at} \quad x = 1 \]

The general solution for equation (1) can be written as

\[ w = A \sin \lambda x + B \cos \lambda x + Cx + D \]  (3)

The solution in conjunction with the boundary conditions yields the following buckling determinant:
Figure 22. Rotationally Restrained Beam on the Unyielding End Supports.
Expansion of this determinant gives the characteristic equation

\[ \alpha_o \alpha_1 [2(1-\cos \lambda) - \lambda \sin \lambda] - (\alpha_o + \alpha_1) \lambda (\lambda \cos \lambda - \sin \lambda) \]  

\[ + \lambda^2 \sin \lambda = 0 \]  

**Extremum Slope Relationship Under Uniformly Distributed Lateral Load**

The deflection and slope under a uniformly distributed lateral load are derived as follows. (see Figure 22) If a non-dimensional uniform load is defined as

\[ \tilde{q} = \frac{q L^3}{EI} \]  

then the non-dimensional differential equation for deflection \( w \) is

\[ w^{IV} - \tilde{q} = 0 \]  

and the appropriate boundary conditions are
\[ w = 0 \quad \text{and} \quad w'' - \alpha_0 w' = 0 \quad \text{at} \quad x = 0 \quad (8) \]

\[ w = 0 \quad \text{and} \quad w'' + \alpha_1 w' = 0 \quad \text{at} \quad x = 1 \]

Successive integrations of the differential equation (7) give

\[ w''' = qx + A \quad (9) \]

\[ w'' = \frac{1}{2} qx^2 + Ax + B \]

\[ w' = \frac{1}{6} qx^3 + \frac{A}{2} x^2 + Bx + C \]

\[ w = \frac{1}{24} qx^4 + \frac{A}{6} x^3 + \frac{B}{2} x^2 + Cx + D \]

where \( A, B, C, \) and \( D \) are constants. These four constants are obtained by satisfying the boundary conditions of equation (8). They are thus determined to be

\[ A = -\frac{q}{2} \left( 1 + \frac{\alpha_0 - \alpha_1}{\Delta} \right) \quad (10) \]

\[ B = \frac{q}{12\Delta} \alpha_0 (\alpha_1 + 6) \]

\[ C = \frac{q}{12\Delta} (\alpha_1 + 6) \]

\[ D = 0 \]

where \( \Delta = 12 + 4(\alpha_0 + \alpha_1) + \alpha_0 \alpha_1. \)
Substitution of (10) into (9) yields the following result:

\[ M(x) = \frac{q}{12} \cdot 6x^2 - 6 \left( 1 + \frac{\alpha_0 - \alpha_1}{\Delta} \right) x + \frac{\alpha_0 (\alpha_1 + 6)}{\Delta} \]  

(11)

\[ \theta(x) = \frac{q}{12} \cdot 2x^3 - 3 \left( 1 + \frac{\alpha_0 - \alpha_1}{\Delta} \right) x^2 + \frac{\alpha_0 (\alpha_1 + 6)}{\Delta} x + \frac{\alpha_1 + 6}{\Delta} \]

\[ w(x) = \frac{q}{24} \cdot \frac{1}{x} - 2 \left( 1 + \frac{\alpha_0 - \alpha_1}{\Delta} \right) x^3 + \frac{\alpha_0 (\alpha_1 + 6)}{\Delta} x^2 + 2 \frac{\alpha_1 + 6}{\Delta} x \]

where \( w(x), \theta(x), M(x) \) are the deflection, slope and moment, respectively.

The locations of the extremum slope are obtained by solving \( M(x) = 0 \).

The result is

\[ x = \frac{1}{2} \left[ Z \pm \tilde{l}_{\text{ext}} \right] \]  

(12)

where

\[ Z = 1 + \frac{\alpha_0 - \alpha_1}{\Delta} \]

and

\[ \tilde{l}_{\text{ext}} = \sqrt{\left( 1 + \frac{\alpha_0 - \alpha_1}{\Delta} \right)^2 - \frac{2}{3} \frac{\alpha_0 (\alpha_1 + 6)}{\Delta}} \]  

(13)

= the distance between two inflection points
Define

$$x_1 = \frac{1}{2}(Z - \bar{l}_{\text{ext}}) \quad (14)$$

$$x_2 = \frac{1}{2}(Z + \bar{l}_{\text{ext}})$$

The meaning of $x_1$, $x_2$, $\bar{l}_{\text{ext}}$, and $Z$ are easily understood from Figure 23. In equation (12) in the main text, the significant parameter is the sum of the absolute values of the slopes at the zero moment points. We seek an alternate method of expressing this quantity. Hence, $2\Sigma(\theta_{x=x_2} - \theta_{x=x_1})$ is to be evaluated. From (14), the following relationships hold:

$$x_1 + x_2 = Z \quad (15)$$

$$x_2 - x_1 = \bar{l}_{\text{ext}}$$

$$x_1 \cdot x_2 = \frac{1}{4}(Z^2 - \bar{l}_{\text{ext}}^2) = \frac{\alpha_0(\alpha_1 + 6)}{6\Delta}$$

Thus

$$x_2^2 - x_1^2 = Z\bar{l}_{\text{ext}} \quad (16)$$

$$x_2^3 - x_1^3 = \bar{l}_{\text{ext}}^3 + \bar{l}_{\text{ext}} \cdot \frac{\alpha_0(\alpha_1 + 6)}{2\Delta}$$
Figure 23. Illustration of $x_1$, $x_2$, $l_{\text{ext}}$, and $Z$. 
Making use of this result,

\[
\frac{24}{q} (\theta_{x_2} - \theta_{x_1}) = \bar{L}_{\text{ext}} \left[ \bar{y}_z^2 - \frac{1}{6\Delta} \alpha_0 (\alpha_1 + 6) - 6z^2 + \frac{12\alpha_0 (\alpha_1 + 6)}{6\Delta} \right] \tag{17}
\]

\[
= \bar{L}_{\text{ext}} - 2z^2 + \frac{1}{3\Delta} \alpha_0 (\alpha_1 + 6) = -2l^3_{\text{ext}}
\]

Establishment of Extremum Slope Relationship
Under Concentrated Lateral Force

The rotationally constrained beam as shown in Figure 3 is considered under a point lateral load \( Q \) applied at the location \( \zeta \).

The non-dimensionalized governing differential equation and the boundary conditions are given by

\[
w^{IV} - \bar{Q} \delta (x - \zeta) = 0 \tag{18}
\]

where

\[
\bar{Q} = \frac{Ql^2}{EI}
\]

\[
\text{at } x = 0 \quad w = 0 \quad w'' = 0 \tag{19}
\]

\[
\text{at } x = 1 \quad w = 0 \quad w'' + \alpha_1 w' = 0 \tag{20}
\]
The Laplace transform

\[ w(s) = \int_0^\infty e^{-sx} w(x)\,dx \]  

is the most convenient tool to solve this problem.

Thus we derive

\[ \dot{w}(s) - [s^3w(0) + s^2w'(0) + sw''(0) + w'''(0)] - \bar{q} e^{-\zeta s} = 0 \]  

(22)

Noting that \( w(x) = 0 \) at \( x = 0 \), (22) can be transformed back as follows:

\[ w(x) = Ax + Bx^2 + Cx^3 = w_1(x) \text{ for } 0 \leq x < \zeta \]  

(23)

\[ w(x) = w_1(x) + \frac{\bar{q}}{6}(x - \zeta)^3 \text{ for } \zeta \leq x \leq 1 \]

where \( A, B, \) and \( C \) are constants. The constants \( A, B, \) and \( C \) are obtained from the boundary conditions (20). They are:

\[ A = \bar{q} \frac{c\left(1 - \zeta\right)}{\Delta} \left[ \alpha_1(1 - \zeta) + 2(2 - \zeta) \right] \]  

(24)

\[ B = \bar{q} \frac{\alpha_0 c\left(1 - \zeta\right)}{2\Delta} \left[ \alpha_1(1 - \zeta) + 2(2 - \zeta) \right] \]

\[ C = -\bar{q} \frac{1 - \zeta}{\epsilon \Delta} \left[ 3(\alpha_0 + 2)[\alpha_1(1 - \zeta) + 2(1 - \zeta)^2] + 2(1 - \zeta)^2(\alpha_0 + \alpha_1 + \alpha_0 \alpha_1) \right] \]
where \( A = \frac{12}{4} (\alpha_0 + \alpha_1) + \alpha_0 \alpha_1 \).

Differentiation of equation (23) yields the slope and moment.

\[
w' = A + 2Bx + 3Cx^2 = w_1'(x) \quad \text{for} \ 0 \leq x < \zeta
\]

\[
= w_1'(x) + \frac{\bar{Q}}{2}(x - \zeta)^2 \quad \text{for} \ \zeta \leq x \leq 1
\]

\[
w'' = 2B + 6Cx = w_1''(x) \quad \text{for} \ 0 \leq x < \zeta
\]

\[
= w_1''(x) + \bar{Q}(x - \zeta) \quad \text{for} \ \zeta \leq x \leq 1
\]

Define

\[
A = \bar{Q}, \ B = \bar{Q}, \ C = \bar{Q}
\]

(27)

In the case where \( \alpha_0 = \alpha_1 = \alpha \), \( \zeta \) is \( \frac{1}{2} \). Then \( \delta, \gamma \) are given by

\[
\delta = \frac{\alpha}{16(\alpha + 2)}
\]

and

\[
\gamma = -\frac{1}{12}
\]

The locations of extremum slope \( x_1 \) and \( x_2 \), are given by:

\[
x_2 = \frac{\alpha}{4(\alpha + 2)}
\]

\[
x_1 = -\frac{\alpha}{4(\alpha + 2)} + 1
\]
Thus it follows that

\[ x_2 - x_1 = \frac{\alpha + \beta}{2(\alpha + \beta)} = \lambda_{\text{ext}} \]  

(30)

and

\[ x_2 + x_1 = 1 \]

The sum of the absolute values of the extremum slopes is

\[ w'_x = x_2 - w'_x = x_1 = 2B(x_2 - x_1) + 3C(x_2^2 - x_1^2) \]  

(31)

\[ = \lambda_{\text{ext}}[2B + 3C(x_2 + x_1)] \]

\[ = -\frac{\lambda^2_{\text{ext}}}{4} \]

The result is pertinent to the empirical law for the single concentrated load [7]. Substituting \(1/2\) for \(x\) in equation (23), deflection in the middle of the span is given as,

\[ \delta = \frac{\alpha + \beta}{\alpha + 2} \frac{1}{192} \frac{L^3}{EI} \]  

(32)
DIFFERENTIAL EQUATION AND BOUNDARY CONDITIONS

Consider an elastically supported beam column of uniform bending stiffness loaded with a distributed lateral force $q(x)$ and an axial compression force $P$ as depicted in Figure 15. Let spring stiffnesses at the boundaries be $K_1, K_2$ for rotational restraint and $K_3, K_4$ for lateral restraint. Thus we may write the strain energy of the system as

$$U_1 = \frac{1}{2} \int_0^L EI (W')^2 \, dx + \frac{1}{2} [K_1 (W')^2]_{x=L}^{x=0} + K_2 (W')^2_{x=L}^{x=0}$$

$$+ K_3 W^2_{x=L}^{x=0} + K_4 W^2_{x=L}^{x=0}$$

and the work done by the external forces as

$$W_e = \frac{P}{2} \int_0^L (W')^2 \, dx + \int_0^L q(x)W \, dx$$

When the non-dimensional quantities defined below:
\[ \alpha_0 = \frac{K_1L}{EI}, \quad \alpha_1 = \frac{K_2L}{EI} \quad (3) \]

\[ \beta_0 = \frac{K_1L^3}{EI}, \quad \beta_1 = \frac{K_3L^3}{EI} \]

\[ w = \frac{W}{L}, \quad x = \frac{x}{L}, \quad \lambda^2 = \frac{PL^2}{EI}, \quad q = \frac{qL^3}{EI} \]

are used; then non-dimensionalized strain energy and work functions can be written as

\[ \tilde{U}_1 = \frac{1}{2} \left[ \left. (w')^2 \right|_0^1 + \frac{1}{2} \omega \left. w'^2 \right|_x=0 + \frac{1}{2} \alpha_1 w'^2 \right|_x=1 \]

\[ + \frac{1}{2} \beta_0 \left. x^2 \right|_{x=0} + \frac{1}{2} \beta_1 \left. w^2 \right|_{x=1} \]

\[ - \tilde{W}_e = \frac{\lambda^2}{2} \left[ \left. (w')^2 \right|_0^1 + \int_0^1 \tilde{q}(x) w \, dx \right] \quad (5) \]

Total potential energy is:

\[ U_T = U_i - \tilde{W}_e \quad (6) \]

Thus the variation of total potential is
By equating $\delta U_T$ to zero, the resulting differential equation and the boundary conditions are developed:

$$
\delta U_T = \int_0^1 \left[ w^{IV} + \lambda^2 w'' - \bar{q}(x) \right] \delta w dx + (w'' + \alpha_1 w') \delta w |_{x=1} - \left[ w'' + \alpha_1 w' \right] \delta w |_{x=0} + \left[ w'' + \lambda^2 w' + \beta \right] \delta w |_{x=1} + (w'' + \alpha_0 w') \delta w |_{x=0}
$$

Orthogonality Relation of the Buckled Mode

Let $u, v$ be the buckled mode corresponding to the different eigenvalues $\lambda$ and $\mu$ respectively. Then from (8)

$$
u^{IV} + \lambda^2 u'' = 0
$$
multiplying (10a) by \( v \), (10b) by \( u \) and integrating the difference of the products from 0 to 1, the following integral is obtained.

\[
I = \int_0^1 \left[ (u^{IV} + \lambda^2 u'')v - (v^{IV} + \mu^2 v'')u \right] dx
\]

Integrating by parts and making use of the boundary conditions of equation (9), equation (11) can be reduced to the following simple relationship:

\[
I = (\lambda^2 - \mu^2) \int_0^1 u'v' dx = 0
\]

Therefore,

\[
\int_0^1 u'v' dx = 0
\]

Since

\[ \lambda \neq \mu \]

This equation is an orthogonality relation of the buckled mode.
APPENDIX C

APPROXIMATION OF THE UNIFORMLY DISTRIBUTED LOAD SYSTEM
BY A FINITE NUMBER OF EQUALLY SPACED CONCENTRATED LATERAL FORCES

According to the result in Appendix A, the distribution of moment along the constant cross-section beam on the unyielding end supports subjected to a uniformly distributed lateral force is given by

\[ m(x) = \frac{q}{12} 6x^2 - 6(1 + \frac{\alpha_0 - \alpha_1}{\Delta}) x + \frac{\alpha_0(\alpha_1 + 6)}{\Delta} \]  \hspace{2cm} (1)

The distance between the inflection points \( \tilde{t}_{\text{ext}} \) is given by

\[ \tilde{t}_{\text{ext}} = \sqrt{\left(1 + \frac{\alpha_0 - \alpha_1}{\Delta}\right)^2 - \frac{2}{3} \frac{\alpha_0(\alpha_1 + 6)}{\Delta}} \]  \hspace{2cm} (2)

Suppose a beam of uniform EI is loaded with concentrated lateral forces at the equally spaced intervals. The distance between the inflection points under this loading system is to be found. According to Appendix A, the moment distribution due to a lateral concentrated force applied at location \( \zeta \) is given by

\[ m(x) = 2B + 6Cx \quad \text{for} \quad 0 \leq x < \zeta \]  \hspace{2cm} (3a)

\[ = 2B + 6Cx + \tilde{q}(x-\zeta) \quad \text{for} \quad \zeta \leq x \leq 1 \]  \hspace{2cm} (3b)
where

\[ B = \frac{5}{2\Delta} [\alpha_0 \alpha_1 (\zeta - 2\zeta^2 + \zeta^3) + 2\alpha_0 (2\zeta - 3\zeta^2 + \zeta^3)] \]  

\[ C = -\frac{5}{6\Delta} [\Delta - 6(\alpha_1 + 2)\zeta - 3\alpha_0 (2 + \alpha_1)\zeta^2 + 2(\alpha_0 + \alpha_1 + \alpha_0\alpha_1)\zeta^3] \]

Suppose the number of concentrated lateral forces is \( N \). Then the location of the forces are

\[ \zeta_i = \frac{i}{N + 1} \quad i = 1, 2, ..., N \]

From equation \((3b)\), the moment between the \( i^{th} \) and the \((i+1)^{th}\) location is given by

\[ m_{i-i+1} = \sum_{i=1}^{N} (2B_i + 6\zeta x + Q) (x - \zeta_i) \]

where \( B_i \) and \( C_i \) are obtained by replacing \( \zeta \) by \( \zeta_i \) in \( B \) and \( C \) of equation \((4)\). The following identities are used to calculate the summation in equation \((6)\).

\[ \sum_{i=1}^{n} i = \frac{1}{2}n(n + 1) \]
\[
\sum_{i=1}^{n} i^2 = \frac{1}{6}n(n + 1)(2n + 1) \quad (8)
\]

\[
\sum_{i=1}^{n} i^3 = \frac{1}{4}n^2(n + 1)^2 \quad (9)
\]

Thus

\[
\sum_{i=1}^{N} \xi_i = \frac{N}{2}, \quad \sum_{i=1}^{N} \xi_i^2 = \frac{N(2N + 1)}{6(N + 1)}, \quad \sum_{i=1}^{N} \xi_i^3 = \frac{N^2}{4(N + 1)} \quad (10)
\]

The use of equation (10) in equation (6) yields the moment between

\[
m_{i\sim i+1} = \gamma + \rho x \quad (11)
\]

where

\[
\gamma = \left[ \frac{\alpha_0(\alpha_1 + 6)}{12\Delta} \frac{N(N + 2)}{N + 1} - \frac{i(i + 1)}{2(N + 1)} \right] \bar{q}_i
\]

\[
\rho = -\frac{\bar{q}_N}{2\Delta(N + 1)}[N(\alpha_0\alpha_1 + 5\alpha_0 + 3\alpha_1 + 12) + (\alpha_1 + 6)(\alpha_0 + 2)] + \bar{q}_i
\]
If an inflection point exists in this region, it is located at

\[ x = -\frac{\gamma}{\rho} \]

Following this scheme, the distance between two inflection points was calculated. Then this length was used in the empirical formula (13) obtained in Chapter II to compare with the exact values of the critical loads. The computer program is shown in Appendix F and the results are listed in Table 11.
APPENDIX D

BEAM OF VARIABLE BENDING STIFFNESS

Clamped-Pinned Beam

Slope Evaluation

The slope at the pinned end of a beam loaded with a uniformly distributed load (q per unit length) is calculated. The differential equation for the lateral displacement $W$ is given by

\[
\frac{d^2}{dx^2} (EI(x) W) - q = 0 \quad (1)
\]

Integrating (1) twice gives

\[
EI(x)W'' = \frac{q}{2} x^2 + Ax + B \quad (2)
\]

where $A$ and $B$ are constants. It is assumed that the bending stiffness is written in the form

\[
EI(x) = EI_0 \left[ 1 - \frac{1}{T} \left( \frac{x}{L} \right)^p \right] \quad (3)
\]

where $T$ is a number greater than 1 and is called the taper ratio and $p$ is a positive number. When the following non-dimensional quantities and conditions are introduced
\[ x = \frac{X}{L} \quad q = \frac{qL^3}{EI_0} \quad w = \frac{W}{L} \quad (4) \]

Equation (2) and the boundary conditions can be written as follows:

\[ (1 - \frac{1}{\frac{L}{x^P}})w'' = \frac{1}{2}x^2 + Ax + B \quad (5) \]

where \( A \) and \( B \) are constants, and

\[ w = 0 \quad \text{at } x = 0 \quad (6a) \]
\[ w' = 0 \quad \text{at } x = 0 \quad (6b) \]
\[ w = 0 \quad \text{at } x = 1 \quad (6c) \]
\[ w'' = 0 \quad \text{at } x = 1 \quad (6d) \]

When the boundary condition (6d) is used in Equation (5), \( B \) can be expressed in terms of \( A \). Thus,

\[ B = -(A + \frac{1}{2}) \quad (7) \]

Hence (5) now is written as

\[ (1 - \frac{1}{\frac{L}{x^P}})w'' = \frac{x^2}{2} + Ax - (A + \frac{1}{2}) \quad (8) \]
For the ease of calculation, only two cases (p = 1 and 2) are treated in detail.

**Linearly Varying Bending Stiffness: p = 1.** Equation (8) is now written as follows:

\[
\frac{w''}{T} = \frac{1}{2}(\sigma - x) + \frac{T}{T - x} \tag{9}
\]

where

\[
\sigma = -(T + 2A) \tag{10}
\]

\[
\tau = \frac{T - 1}{2} (T + 2A + 1)
\]

Integrating (9) yields

\[
\frac{w'}{T} = -\frac{1}{4}(\sigma - x)^2 - \tau \ln(T - x) + C \tag{11}
\]

When boundary condition (6b) is applied to equation (11), the constant C is obtained.

\[
C = \frac{2}{4} + \tau \ln(T) \tag{12}
\]

Integrating (11) gives

\[
\frac{w}{T} = \frac{1}{12} (\sigma - x)^3 + \tau(T - x) \frac{\ln(T - x) - 1}{2} + C x + D \tag{13}
\]
and boundary condition (6a) is used to evaluate \( D \).

\[
D = - \frac{\sigma^3}{12} - \tau \left[ \ln(T) - 1 \right]
\]  

(14)

When (6c) is used in equation (13), the result is

\[
\frac{1}{12} (\sigma - 1)^3 + \tau (T - 1) \left[ \ln(T - 1) - 1 \right] + \frac{\sigma^2}{4} + \tau \ln(T) - \frac{\sigma^3}{12} - \tau [\ln(T) - 1] = 0
\]  

(15)

or

\[
\tau (T - 1) \left[ \ln(T - 1) - 1 \right] + \frac{\sigma}{4} - \frac{1}{12} + \tau \ln(T) - \tau [\ln(T) - 1] = 0
\]  

(16)

From equation (10), \( \tau \) can be related to \( \sigma \) as follows:

\[
\tau = \frac{T - 1}{2} (1 - \sigma)
\]  

(17)

Using (17) in (16) yields

\[
(1 - \sigma) \left( \frac{T - 1}{2} \right)^2 \ln \left( \frac{T - 1}{T} \right) + \frac{2T - 3}{4} + \frac{1}{6} = 0
\]  

(18)

From (11), the slope \( w' \) at \( x = 1 \) is

\[
w' = T \left[ \frac{1}{2} (1 - \sigma) + \frac{1}{4} + \frac{T - 1}{2} (1 - \sigma) \ln \left( \frac{T}{T - 1} \right) \right]
\]  

(19)

When the values of \( 1 - \sigma \) which is calculated from (18) is used in
(19), the slope at the pinned end is obtained.

**Parabolically Varying Bending Stiffness: p = 2.** Let $A^2 = T$.

Then (8) is now

$$\frac{w''}{T} = - \frac{1}{2} + \frac{b}{A - x} + \frac{a}{A + x} \tag{20}$$

where

$$b = \frac{A - \frac{1}{2}}{2A} \left[ A + \frac{A + \frac{1}{2}}{2} \right] \tag{21}$$

$$a = \frac{A + \frac{1}{2}}{2A} \left[ -A + \frac{A - \frac{1}{2}}{2} \right] \tag{22}$$

When equation (20) is integrated and the boundary condition (6b) is used, the resulting equation is

$$\frac{w'}{T} = - \frac{x}{2} - b\ln(A - x) + a\ln(A + x) + A\ln A \tag{23}$$

Integration of equation (23) yields

$$\frac{w}{T} = - \frac{x^2}{4} + b(A - x)\left[ \ln(A - x) - 1 \right] + a(A + x)\left[ \ln(A + x) - 1 \right] + xA\ln(A) + D \tag{24}$$
where the constant $D$ is evaluated from the boundary condition (6a) as follows:

$$D = -(b + a)A[\ln(A) - 1] \quad (25)$$

When the remaining boundary condition (6c) is used in equation (24), the result is

$$- \frac{1}{4} + A[1 + \ln A] + b[\ln(\frac{A^2 - 1}{A^2}) - \ln(A - 1)] + a[\ln(\frac{A + 1}{A}) + \ln(A + 1)] = 0 \quad (26)$$

Using (21) and (22) in (26), it is possible to write this equation in terms of the unknown constant $A$ only. From which it follows that,

$$A = \frac{\frac{1}{4} - (\frac{A^2 - 1}{4A})[\ln(\frac{A^2 - 1}{A^2}) + \ln(\frac{A + 1}{A})]}{[1 + \frac{A^2 + 1}{2A} \ln(\frac{A - 1}{A + 1}) - \ln(\frac{A^2 - 1}{A^2})]} \quad (27)$$

The slope at the pinned end is

$$w' = T[- \frac{1}{2} + b \ln(\frac{A}{A - 1}) + a \ln(\frac{A + 1}{A})] \quad (28)$$

where $b$ and $a$ are as shown in (21) and (22).
Formulation of the Finite Difference Equation for Buckling Investigation

The buckling equation and the boundary conditions are

\[
\frac{d^2}{dx^2} \left[ EI(x) \frac{d^2 W}{dx^2} \right] + P \frac{d^2 W}{dx^2} = 0
\]

(29)

\[
W = W' = 0 \quad \text{at } X = 0
\]

(30)

\[
W = W'' = 0 \quad \text{at } X = L
\]

As before, define

\[
x = \frac{X}{L}, \quad w = \frac{W}{L}, \quad \lambda^2 = \frac{PL^2}{EI}
\]

(31)

Then (29) and (30) become

\[
\left\{ \left( 1 - \frac{1}{T} \right) x^p \right\}'' + \lambda^2 w'' = 0
\]

(32)

and

\[
w = w' = 0 \quad \text{at } x = 0
\]

(33)

\[
w = w'' = 0 \quad \text{at } x = 1
\]

respectively. Completing the operation in (32) and introducing a new variable \((\eta = w'')\), the following set of equations is obtained.

\[
(1 - \frac{x^p}{T}) \eta'' + 2 \left( - \frac{p}{T} x^{p-1} \right) \eta' + \left( \lambda^2 - \frac{p(p-1)}{T} x^{p-2} \right) \eta = 0
\]

\[
\eta - w'' = 0
\]

(34)
When the central difference is used to represent the derivatives, equation (34) can be reduced to the following finite difference equation.

\[
(1 - \frac{1}{T^3} \lambda_1 \phi)(\eta^i + \eta^i - 1) - \frac{p \phi}{T} \lambda_1 \phi (\eta^i + 1 - \eta^i - 1)
\]

\[
+ h^2 \phi^2 \frac{p-1}{x_1} (\eta^i - 1) = \eta^i + 1 - 2\eta^i + \eta^i - 1 = 0
\]

(35a)

\[
\text{and,} \quad -h^2 \eta^i + (\eta^i + 1 - 2\eta^i + \eta^i - 1) = 0
\]

(35b)

or in matrix form,

\[
[A] \eta^{i-1} + [B] \eta^i + [C] \eta^{i+1} = 0
\]

(36)

where

\[
\eta^i = \begin{bmatrix} \eta^i \\ \eta^i \\ \eta^i \\ \eta^i \\ \eta^i \end{bmatrix}
\]

(37)

and
and \( h = \text{size of division} = 1/(\text{number of division}) \)

\( i \) denotes the \( i \)-th location,

for \( 1 \leq i \leq N-1 \). Boundary matrices are formulated as follows:

at \( x = 0 \);

\[
\begin{bmatrix}
1 - \frac{1}{T}(x_i^p - px_i^{p-1}) & 0 \\
0 & 1
\end{bmatrix}
\]  

(38)

\[
\begin{bmatrix}
-2(1 - \frac{1}{T}x_i^p) + h^2(x_i^2 - \frac{p(p-1)}{T}x_i^{p-2}) & 0 \\
-h^2 & -2
\end{bmatrix}
\]

\[
\begin{bmatrix}
1 - \frac{1}{T}(x_i^p + px_i^{p-1}) & 0 \\
0 & 1
\end{bmatrix}
\]

then

\[
\eta_0 = \frac{1}{h^2}(w_1 - 2w_0 + w_{-1}) = \frac{2}{h^2}w_1
\]  

(40)
and

\[ w_0 = 0 \]  \hspace{1cm} (41)

Replacing \( Z^0 \) by

\[
\begin{bmatrix}
\frac{2}{h^2} & w_1 \\
0 & 0
\end{bmatrix}
\]

the matrix equation for \( i = 1 \) in (36) becomes:

\[
\begin{bmatrix}
-2 \left( 1 - \frac{h^p}{T} \right) + \frac{2}{h^2} & \lambda^2 - p(p-1) \frac{h^{p-2}}{T} \\
\frac{2}{h^2} \left( 1 - \frac{1}{T} (h^p - ph^p) \right) & -2
\end{bmatrix}
\]

\[
\begin{bmatrix}
\mathbf{z}^1 \\
\mathbf{z}^2
\end{bmatrix} = \begin{bmatrix}
\begin{bmatrix}
1 - \frac{1}{T} (h^p + ph^p) \\
0
\end{bmatrix}
& 0 \end{bmatrix}
\begin{bmatrix}
\mathbf{z}^1 \\
\mathbf{z}^2
\end{bmatrix} = \begin{bmatrix}
0 \\
0
\end{bmatrix}
\]

Since \( w_n \) and \( \eta_n \) are both zero (\( w'' = 0, w = 0 \) at \( x = 1 \)), \( \mathbf{z}_n \) is a zero matrix. Then
Since the matrix equation obtained is banded along the diagonal, it can be conveniently treated by Potter's method (Reference [13]), but it should be noted here that to remove the singular behavior of the determinant, a slight modification is necessary (Reference [14]).

Calculation of the buckling load according to the finite difference formulation derived was done on UNIVAC 1108 computer. The computer program is given in Appendix F.

**Consideration of the Simply Supported Beam**

**Determination of Absolute Values of End Slopes**

The simply supported beam shown in Figure 8 is considered. The variation of the bending stiffness is of the same form as (3). First the sum of the absolute values of the slope at both ends under a uniformly distributed load is treated.

**Linear Variation in Stiffness (p = 1).** Since \( w'' = 0 \) at \( x = 0 \)
and l, constants A and B in equation (5) can be determined easily.

Thus for this case

\[(T - x) \frac{w''}{T} = \frac{1}{2} (x^2 - x) \tag{44}\]

Hence

\[2 \frac{w''}{T} = -(T - 1) - x + T(T - 1) \frac{1}{T - x} \tag{45}\]

Integration of (45) yields,

\[\frac{2}{T} w' = -\frac{x^2}{2} - (T - 1)x - T(T - 1) \ln(T - x) + C \tag{46}\]

where C is a constant. From (46) the algebraic difference of the end slopes is obtained. It is

\[(w'_{x=1} - w'_{x=0}) = \frac{T}{2} \left[\frac{1}{2} - T + T(T - 1) \ln\left(\frac{T}{T - 1}\right)\right] \tag{47}\]

**Parabolic Variation in Stiffness \(p = 2\).** Define \(\Lambda^2 = T\), then

\[(\Lambda^2 - x^2) \frac{w''}{T} = \frac{1}{2}(x^2 - x) \tag{48}\]

Equation (48) can be rewritten as
\[
\frac{2}{T} w'' = -1 + \frac{\Lambda+1}{2} \frac{1}{\Lambda+x} + \frac{\Lambda-1}{2} \frac{1}{\Lambda-x} 
\] (49)

Integration of (49) gives

\[
\frac{2}{T} w' = -x + \frac{\Lambda+1}{2} \ln(\Lambda + x) - \frac{\Lambda-1}{2} \ln(\Lambda-x) + C
\]

where \(C\) is a constant. Hence

\[
\frac{2}{T}(w'_{x=1} - w'_{x=0}) = -1 + \frac{\Lambda}{2} \ln\left(\frac{\Lambda+1}{\Lambda-1}\right) + \frac{1}{2} \ln\left(\frac{T-1}{T}\right)
\]

or

\[
w'_{x=1} - w'_{x=0} = \frac{T}{2} - 1 + \frac{\Lambda}{2} \ln\left(\frac{\Lambda+1}{\sqrt{T-1}}\right) + \frac{1}{2} \ln\left(\frac{T-1}{T}\right)
\] (50)

**Formulation of Finite Difference Equations for Buckling Load Determination**

The finite difference formulation and the boundary matrix at \(x = 1\) are the same as for the clamped-pinned case. The only change required is the boundary matrix at \(x = 0\). Equation (42) is to be replaced by the following matrix equation:
\[
\begin{pmatrix}
-2(1 - \frac{\hbar^p}{T}) + \hbar^2 \{\lambda^2 - p(p-1) \frac{\hbar^{p-2}}{T}\}, & 0 \\
-\hbar^2, & -2
\end{pmatrix}^{1/2}
\]

\[
+ \begin{pmatrix}
1 - \frac{1}{T}(\hbar^p + p\hbar^p), & 0 \\
0, & 1
\end{pmatrix} z^2 = \begin{pmatrix} 0 \\ 0 \end{pmatrix}
\]
APPENDIX E

CANTILEVER WITH TIP LATERAL SPRING

Characteristic Equation for Instability

The buckling load of a cantilever beam with a lateral tip spring (Figure 5) is to be calculated from the characteristic equation.

The non-dimensionalized differential equation is

\[ w'''' + \lambda^2 w'' = 0 \]  \hspace{1cm} (1)

And the appropriate boundary conditions are

\[ w = w' = 0 \hspace{1cm} \text{at} \hspace{1cm} x = 0 \] \hspace{1cm} (2)

\[ w'' = w''' + \lambda^2 w' - \beta_1 w = 0 \hspace{1cm} \text{at} \hspace{1cm} x = 1 \]

Thus the general solution is obtained as

\[ w = A \sin \lambda x + B \cos \lambda x + Cx + D \] \hspace{1cm} (3)

Fulfillment of the boundary conditions (2) by the general solution yields the following equation:
By equating the determinant value of coefficient matrix in equation (4) to zero, the buckling equation is obtained; viz

\[
\begin{vmatrix}
\sin \lambda & \cos \lambda \\
-\lambda^3 - \beta_1 (\sin \lambda - \lambda) & -\beta_1 (\cos \lambda - 1)
\end{vmatrix}
\begin{bmatrix}
A \\
B
\end{bmatrix}
= 
\begin{bmatrix}
0 \\
0
\end{bmatrix}
\] (4) 

Expanding the determinant, the following characteristic equation is obtained:

\[
\beta_1 (\sin \lambda - \lambda \cos \lambda) + \lambda^3 \cos \lambda = 0
\] (5b) 

From equation (4),

\[ B = - A \tan \lambda \]

Using this result and boundary conditions at \( x = 0 \) of equation (2) in equation (3), the buckled mode shape is:

\[ w(x) = A \{ \sin \lambda x - \lambda x - \tan \lambda (\cos \lambda x - 1) \} \] (6) 

**Behavior Under a Concentrated Lateral Force**

A concentrated lateral force is applied to the cantilever beam
with a lateral spring (Figure ). The deflection under this loading is to be derived.

Non-dimensionalized differential equation is

$$w^{IV} - \bar{q}\delta(x - \zeta) = 0$$  \hspace{1cm} (7)

where $\delta(x)$ is a Dirac delta function. Boundary conditions are:

- at $x = 0$ \hspace{1cm} $w = w' = 0$
- at $x = 1$ \hspace{1cm} $w'' = w''' - \beta_1 w = 0$

Let the operator of Laplace transformation be denoted by $L(\ )$. Defining $w(s) = L(w(x))$, equation (7) can be transformed in the following form:

$$\frac{1}{s}w(s) - \left\{s^3w(0) + s^2w'(0) + sw''(0) + w'''(0)\right\} - \bar{q}\delta s^3 = 0$$  \hspace{1cm} (8)

Noting that $w(0)$ and $w'(0)$ are zero, equation (8) can be transformed back as follows:

$$w = Ax^3 + Bx^2 = w_1(x) \quad 0 \leq x \leq \zeta$$  \hspace{1cm} (9)

$$w = w_1(x) + \frac{\bar{q}}{6}(x - \zeta)^3 \quad \zeta \leq x \leq 1$$

Two constants $A$, $B$ are evaluated from the boundary conditions. They are,
\[ A = -\frac{\bar{q}}{4(\beta_1+3)} \left[ \beta_1 (1-\zeta) - \frac{6}{3} (1-\zeta)^3 + 2 \right] \]  

(10)

\[ B = \frac{\bar{q}}{4(\beta_1+3)} \left[ \beta_1 (1-\zeta) - \frac{3}{6} (1-\zeta)^3 + 6 \zeta \right] \]

**Behavior Under Uniformly Distributed Lateral Force**

A uniformly distributed lateral load is applied to a cantilever beam with a tip spring as shown in Figure 5. The distribution of shear force, bending moment, in addition to slope and deflection are to be derived.

The non-dimensionalized differential equation is

\[ w^{IV} - \bar{q} = 0 \]  

(11)

Boundary conditions are the same as the previous case. Integrating (11) in succession and satisfying the boundary conditions yields the following results:

\[ w''' = \bar{q} \left[ x - \frac{5\beta_1 + 2\bar{q}}{8(\beta_1 + 3)} \right] \]  

(12a)

\[ w'' = \bar{q} \left[ \frac{1}{3}x^2 - \frac{5\beta_1 + 2\bar{q}}{\beta_1 + 3} x + \frac{\beta_1 + 12}{\beta_1 + 3} \right] \]  

(12b)

\[ w' = \bar{q} \left[ \frac{1}{4\beta_1} \left( 8x^3 - \frac{3(5\beta_1 + 2\bar{q})}{\beta_1 + 3} x^2 + 6 \frac{\beta_1 + 12}{\beta_1 + 3} x \right) \right] \]  

(12c)
From (12b), the locations of zero-moment are given by

\[ x_1 \in \mathbb{R}, \quad x_2 = \frac{5\beta_1 + 24}{\beta_1 + 3} \frac{\beta_1 + 12}{\beta_1 + 3} \]  

Hence, the distance between inflection points is

\[ t_{\text{ext}} = x_2 - x_1 = \frac{3\beta_1}{4(\beta_1 + 3)} \]  

and the location of zero shearing force is

\[ x_0 = \frac{5\beta_1 + 24}{8(\beta_1 + 3)} \]  

Behavior Under a Concentrated Tip Couple

A concentrated couple is applied to a cantilever beam with a lateral tip spring (Figure 5).

The deflection due to a couple can be obtained by differentiating the deflection due to a unit lateral load with respect to the coordinate \( \zeta \) where the lateral load is applied. Thus, differentiating
equation (9) with respect to $\zeta$ gives

$$w = Cx^3 + Dx = \tilde{w}(x) \quad 0 \leq x < \zeta$$

$$w = \tilde{w}(x) - \frac{\mu}{2}(x - \zeta)^2 \quad \zeta \leq x \leq 1$$

where

$$C = -\frac{\mu}{4(\beta_1 + 3)} \left[-\beta_1 + \beta_1(1 - \zeta)^2\right]$$

$$D = \frac{\mu}{4(\beta_1 + 3)} \left[-\beta_1 + 3\beta_1(1 - \zeta)^2 + 6\right]$$

Especially when a couple is applied at the tip, the deflection becomes

$$w(x) = \frac{\mu}{4(\beta_1 + 3)} \left[\beta_1 x + (6 - \beta_1)\right]$$

Slope at the tip due to an end couple is

$$w'(1) = \frac{\mu}{4(\beta_1 + 3)} \left[3\beta_1 + 2(6 - \beta_1)\right] = \frac{\beta_1 + 12}{4(\beta_1 + 3)} \tilde{\mu}$$
APPENDIX F

COMPUTER PROGRAMS

C......BEAM WITH ROTATIONAL SPRINGS AT BOTH ENDS. FIND PCRT, FIND RATIO C......OF LENGTH UPTO THE INFLEXION POINT FROM THE OPPOSITE END OF THE C......BEAM TO THE SLOPE AT THAT POINT. FIND PRODUCT OF THIS RATIO AND C......PCRT.

DIMENSION BTA(40), PEX(40), AL3(40), P3(40), ERROR3(40)
REAL L, LLOW, LUP, LNEW
DATA ( BTA(I), I=1,27)/0.,.25,.5,75,1.,1.5,2.,2.5,3.,3.5,4.,4.5,5.,
1,5.5,6.,6.5,7.,7.5,10.,20.,50.,100.,500.,1000.,10000.,100000.1.0/.

C......CYCLE FOR BETA1
DO 10 I=1,27
WRITE (6,110) 
110 FORMAT (1HIJIOH BETA1,10H
1,10H ERROR1,10H L2/24* 2,10H ERROR2,10H LEXT,10H
1PEXT,10H ERROR/)
DO 15 M=1,27
C......CYCLE FOR BETA2
C=12.0+4.0*(BTA(I)+BTA(M)-BTA(I)*BTA(M)
BI=BTA(I)+BTA(M)
B2=BTA(I)*BTA(M)

C......CYCLE FOR FINDING L(=PEX(I)), WHEN CHARACTERISTIC EQN. IS SATISFIED
30 DO 40 K=1,1600
L=FLOAT(K)-0.9
DET=BI*(SIN(L)-L*COS(L))/(L*L)
DET=DET+B2*(2.0-2.0*COS(L)-L*SIN(L))/(L*L*L)+SIN(L)
200 IF(K.EQ.1) GO TO 60
IF(D1*DET)50,50,60
50 DLLOW=DL
DUP=DET
LUP=L
C......BISECTION SCHEME STARTS.
70 LNEW=LLow+DLow*(LUP-LLow)/(DLow-DUP)
DIF1=LNEW-LLow
DIF2=LLow-LNEW
IF(DIF1.LT.0.0005.OR.DIF2.LT.0.0005) GO TO 100
DET=BI*(SIN( LNEW)-LNEW*COS(LNEW))/(LNEW*LNEW)+SIN( LNEW)
DET=DET+B2*(2.0-2.0*COS(LNEW)-LNEW*SIN(LNEW))/(LNEW)**3
IF(DET*DLow)80,80,90
80 DUP=DET
LUP= LNEW
GO TO 70
100 PEX(I) = LNEW^LNEW/9.8696

C..... TO OBTAIN THE INFLEXION POINTS X1, X2.
A = 6.0
B = -6.0*(1.0+(BTA(I)-BTA(M))/C)
D = BTA(I)*(BTA(M)+6.0)/C
E = SQRT(B*B-4.0*A*D)
X1 = -(B+E)/12.0
X2 = -(B-E)/12.0

C..... AL1 = LENGTH BETWEEN LEFT END AND 2ND INFLEXION POINT.
AL1 = X2

C..... AL2 = LENGTH BETWEEN RIGHT END AND 1ST INFLEXION POINT.
AL2 = 1.0-X1

C..... THETA1 = SLOPE AT AL1.
THETA1 = (2.0*X2*X2+X2*B/2.0+D*X2+(BTA(M)+6.0)/C)/12.0

C..... THETA2 = SLOPE AT AL2.
THETA2 = (2.0*X1*X1+X1*B/2.0+D*X1+(BTA(M)+6.0)/C)/12.0
P1 = AL1/(24.0*THETA1)
P2 = AL2/(24.0*THETA2)
P1 = ABS(P1)
P2 = ABS(P2)
ERROR1 = (P1-PEX(I))*100.0/PEX(I)
ERROR2 = (P2-PEX(I))*100.0/PEX(I)
AL3(M) = X2-X1
P3(M) = (1.0+AL3(M))/(2.0*AL3(M)**3)
ERROR3(M) = (P3(M)-PEX(I))*100.0/PEX(I)
15 WRITE (6,51) BTA(I), BTA(M), PEX(I), P1, ERROR1, P2, ERROR2, AL3(M), P3(M), ERROR3(M)
51 FORMAT(2F10.2,8F10.6/)
10 CONTINUE
STOP
END
C. . . . . . FINITE DIFFERENCE METHOD FOR BUCKLING OF A CLAMPED-PINNED BEAM OF VARIABLE EI.

C. . . . . . DIMENSION A(2,2),B(2,2)
COMMON N,H,X,A,B,TAPER,POWER,HSQR
TAPER=3
POWER=2.
DATA((A(I,J),I=1,2),J=1,2)/1.0,0.,0.,1.0/
DATA(N1,N2,N3,L1,L2,L3)/10,30,5,1,51,10/
DO 30 N=N1,N2,N3
H=1.0/N
HSQR=H*H
DO 40 I=L1,L2,L3
X=FLOAT(I)
IF(I.GT.(L2-L1)) GO TO 20
CALL DETERM(DET0,DET2)
IF(I.EQ.L1) GO TO 50
IF(DET1*DET2) 60,60,70
50 DET1=DET0
GO TO 40
70 DET1=DET2
GO TO 40
60 DETLOW=DET1
DETUP=DET2
XLOW=X-L3
XUP=X
GO TO 400
80 IF(DETLOW*DET2) 85,85,90
85 DETUP=DET2
XUP=X
GO TO 400
90 DETLOW=DET2
XLOW=X
GO TO 400
20 WRITE(6,100)
100 FORMAT(1H1,12H NO SOLUTION)
GO TO 30
C. . . . . . SUBPROGRAM FOR BISECTION.
400 X=XLOW+DETLOW/(DETLOW-DETUP)*(XUP-XLOW)
DIF1=ABS(X-XLOW)
DIF2=ABS(X-XUP)
IF(DIF1.LT.0.01.OR.DIF2.LT.0.01) GO TO 200
CALL DETERM(DET0,DET2)
GO TO 80
C. . . . . . END OF BISECTION PROGRAM.
CONTINUE
200 X=X/9.8696
WRITE(6,300)N,X
300 FORMAT(15,2F15.6/)
CONTINUE
STOP
END
SUBROUTINE DETERM(DETO,DET2)

DIMENSION A(2,2),B(2,2),P(2,2),AP(2,2),BAP(2,2),V(2),JC(4)

DIMENSION LB1(2,2),LB2(2,2),RB1(2,2),RB2(2,2)

COMMON N,H,X,A,B,TAPER,POWER,HSQR

REAL LB1,LB2,JC

LB1(1,1)=-2.0*(1.0-(H**POWER)/TAPER)*X*HSQR
LB1(1,2)=2.0*(1.0-(H**POWER)/TAPER)/HSQR
LB1(2,1)=-HSQR
LB1(2,2)=-2.0

A(1,1)=1.0-(H**POWER)/TAPER

C=LB1(1,1)*LB1(2,2)-LB1(1,2)*LB1(2,1)

DO 500 I=1,2

DO 500 J=1,2

500 LB2(I,J)=A(I,J)

B(1,2)=0.
B(2,1)=-HSQR
B(2,2)=-2.0

V(1)=1.0

CALL GJR(LB1,2,2,2,2,$350,,IC,V)

CALL XMMLT(LB1,LB2,P,2,2,2,2,2)

DSIGN=C/ABS(C)

N=N-3

DO 280 M=1,N

A(1,1)=(1.0-(M+1.0)*H)**POWER/TAPER
B(1,1)=-2.0*A(1,1)+X*HSQR

CALL XMMLT(A,P,AP,2,2,2,2,2)

CALL XMSUB(B,AP,BAP,2,2,2)

C=BAP(1,1)*BAP(2,2)-BAP(1,2)*BAP(2,1)

V(1)=1.0

CALL GJR(BAP,2,2,2,2,$350,JC,V)

CALL XMMLT(BAP,A,P,2,2,2,2,2)

U=C/ABS(C)

280 DSIGN=DSIGN*U

A(1,1)=1.0-(N-1.0)*H)**POWER/TAPER
B(1,1)=2.0*(1.0-(N-1.0)*H)**POWER/TAPER)/X*HSQR

DO 550 I=1,2

DO 550 J=1,2

RB1(I,J)=A(I,J)

550 RB2(I,J)=B(I,J)

CALL XMMLT(RB1,P,AP,2,2,2,2,2)

CALL XMSUB(RB2,AP,BAP,2,2,2)

Y=BAP(1,1)*BAP(2,2)-BAP(1,2)*BAP(2,1)

DETO=DSIGN*Y

DET2=DETO

350 RETURN
END
C......FINITE DIFFERENCE METHOD FOR BUCKLING OF A S.S.BEAM
C......OF VARIABLE EL.

DIMENSION A(2,2),B(2,2)

COMMON N,H,X,A,B,TAPER,POWER,HSQR

TAPER=3.
POWER=2.

DATA((A(I,J),I=1,2),J=1,2)/1.0,0.,0.,1.0/

DATA(N1,N2,N3,L1,L2,L3)/10,30,5,1,51,10/

DO 30 N=N1,N2,N3

H=1.0/N

HSQR=H*H

DO 40 L=L1,L2,L3

X=FLOAT(L)

IF(L.GT.(L2-1))  GO TO 20

CALL DETERM (DET0,DET2)

IF(L.EQ.L1)  GO TO 50

IF(DET1*DET2) 60,60,70

50 DET1=DET0

GO TO 40

70 DET1=DET2

GO TO 40

60 DETLOW=DET1

DETUP=DET2

XLOW=X-L3

XUP=X

GO TO 400

80 IF(DETLOW*DET2) 85,85,90

85 DETUP=DET2

XUP=X

GO TO 400

90 DETLOW=DET2

XLOW=X

GO TO 400

20 WRITE (6,100)

100 FORMAT(IH1,12H NO SOLUTION)

GO TO 30

C......SUBPROGRAM FOR BISECTION.

400 X=XLOW+DETLOW/(DETLOW-DETUP)*(XUP-XLOW)

DIF1=ABS(X-XLOW)

DIF2=ABS(X-XUP)

IF(DIF1.LE.0.01.OR.DIF2.LE.0.01)GO TO 200

CALL DETERM(DET0,DET2)

GO TO 80

C......END OF BISECTION PROGRAM.

40 CONTINUE

200 X=X/9.8696

WRITE (6,300) N,X

300 FORMAT( I5,2F15.6)

30 CONTINUE

STOP

END
SUBROUTINE DETERM(DETO, DET2)
DIMENSION A(2,2), B(2,2), P(2,2), AP(2,2), BAP(2,2), V(2), JC(4)
DIMENSION LBl(2,2), LB2(2,2), RBl(2,2), RB2(2,2)
COMMON N, H, X, A, B, TAPER, POWER, HSQR
REAL LB1, LB2, JC
LB1(1,1) = -2.0*(1.0-(H**POWER)/TAPER)+X*HSQR
LB1(1,2) = 0.0
LB1(2,1) = -HSQR
LB1(2,2) = -2.0
A(1,1) = 1.0-(H**POWER)/TAPER
C = LBl(1,1)*LBl(2,2)-LBl(1,2)*LBl(2,1)
DO 500 I = 1, 2
DO 500 J = 1, 2
500 LB2(I, J) = A(I, J)
B(1,2) = 0.0
B(2,1) = -HSQR
B(2,2) = -2.0
V(1) = 1.0
CALL GJR(LB1, 2, 2, 2, 2, $350, JC, V)
CALL MXMLT(LB1, LB2, P, 2, 2, 2, 2, 2)
DSIGN = C/ABS(C)
N4 = N-3
DO 280 M = 1, N4
A(1,1) = (1.0-((M+1.0)*H)**POWER/TAPER)
B(1,1) = -2.0*A(1,1)+X*HSQR
CALL MXMLT(A, P, AP, 2, 2, 2, 2)
CALL MXSUB(B, AP, BAP, 2, 2, 2)
C = BAP(1,1)*BAP(2,2)-BAP(1,2)*BAP(2,1)
V(1) = 1.0
CALL GJR(BAP, 2, 2, 2, 2, $350, JC, V)
CALL MXMLT(BAP, A, P, 2, 2, 2, 2, 2)
U = C/ABS(C)
280 DSIGN = DSIGN*U
A(1,1) = 1.0-((N-1.0)*H)**POWER/TAPER
B(1,1) = -2.0*(1.0-((N-1.0)*H)**POWER/TAPER)+X*HSQR
DO 550 I = 1, 2
DO 550 J = 1, 2
RBl(I, J) = A(I, J)
550 RB2(I, J) = B(I, J)
CALL MXMLT(RBl, P, AP, 2, 2, 2, 2)
CALL MXSUB(RB2, AP, BAP, 2, 2, 2)
Y = BAP(1,1)*BAP(2,2)-BAP(1,2)*BAP(2,1)
DETO = DSIGN*Y
DET2 = DETO
350 RETURN
END
C.....FINITE NUMBER OF CONCENTRATED LOAD AT EQUALLY SPACED LOCATIONS
C.....TO APPROXIMATE THE UNIFORMLY DISTRIBUTED LOAD ON THE COLUMN
C.....ROTATIONALLY RESTRAINED AT BOTH ENDS. THE DISTANCE BETWEEN TWO
C.....INFLECTION POINTS IS TO BE CALCULATED. 24 JUNE 1970

DIMENSION BETA(14)
REAL JO,NO,LEXT
INTEGER COUNT

DATA(BETA(I),I=1,14)/0.0,1.0,5.0,1.0,2.0,5.0,10.0,20.0,50.0,
100.0,500.0,1000.0,10000.0,100000.0/

DO 20 I=1,14
DO 25 K=1,14
BETA1=BETA(I)
BETA2=BETA(K)
BETA26=BETA2 +6.0
BDIF=BETA1-BETA2
BSUM=BETA1+BETA2
BPRO=BETA1*BETA2
DELTA=12.0+4.0*BSUM+BPRO
LEXT=SQRT((1.0+BDIF/DELTA)**2-2.0*BETAl*BETA26/3.0/DELTA)
PCRUNI=(1.0+LEXT)/(2.0*LEXT**3)

Cl=BETAl*BETA26/l2.0/DELTA
C2=(BPRO+5.0*BETAl+3.0*BETA2+12.0)/DELTA
C3=BETA26*(BETA1+2.0)/DELTA
WRITE(6,200) BETA1,BETA2
WRITE(6,250)

DO 10 N=1,20
NO=FLOAT(N)
X0=0.0
J1=0

COUNT=1
60 DO 30 J=J1,N
JO=FLOAT(J)
XFRONT=JO/(NO+1.0)
XAPT=(JO+1.0)/(NO+1.0)
CC=JO*NO*(NO+2.0)/(NO+1.0)-.5*JO*(JO+1.0)/(NO+1.0)
CX=-.5*NO/(NO+1.0)*NO*C2+C3)+JO
X=-CC/CX
IF((XFRONT-X)*(XAPT-X))<0,30,40
Y=X-X0
X0=Y
IF(COUNT.EQ.2) GO TO 100
COUNT=COUNT+1
J1=J+1
GO TO 60
30 CONTINUE

100 PCRUN=(1.0+Y)/(2.0*Y**3)
ERROR=(PCRUN-PCRUNI)/PCRUNI*100.0
WRITE(6,300) N,LEXT,PCRUNI,PCRUN,ERROR
10 CONTINUE
25 CONTINUE
20 CONTINUE
200 FORMAT(1H1,12H BETA1=,F10.2,12H BETA2=,F10.2//)
250 FORMAT(4H NO,11H UNI,15H PUNI,
12H LFIN,20H PFRFIN,10H ERROR//)
300 FORMAT(I5,5F15.6)
   STOP
   END
REFERENCES


VITA

Takaya Iwamoto was born March 25, 1942 in Eishokodo, Manchuria. He is a Japanese citizen and completed his secondary education in Nobeoka, Japan in 1960.

Mr. Iwamoto studied aeronautics at the University of Tokyo and graduated in 1964. Subsequently, he was employed by Kawasaki Aircraft Company, Ltd. as a research engineer. After working in many diversified areas he decided to pursue a graduate degree in the field of Aerospace Structures, and entered graduate school at the Georgia Institute of Technology in September 1967. He was a research assistant there until June 1971.

He is married and presently resides in Kakamigahara, Gifu, Japan where he is employed in research and development by Kawasaki Heavy Industry, Ltd.