Cationic Microparticle Retention Aids: The Mechanism Study and Laboratory Evaluation

H. Ono and Y. Deng

January 1997

Submitted to
Eleventh Fundamental Research Symposium
London, England
September 18, 1997
INSTITUTE OF PAPER SCIENCE AND TECHNOLOGY
PURPOSE AND MISSIONS

The Institute of Paper Science and Technology is a unique organization whose charitable, educational, and scientific purpose evolves from the singular relationship between the Institute and the pulp and paper industry which has existed since 1929. The purpose of the Institute is fulfilled through three missions, which are:

- to provide high quality students with a multidisciplinary graduate educational experience which is of the highest standard of excellence recognized by the national academic community and which enables them to perform to their maximum potential in a society with a technological base; and

- to sustain an international position of leadership in dynamic scientific research which is participated in by both students and faculty and which is focused on areas of significance to the pulp and paper industry; and

- to contribute to the economic and technical well-being of the nation through innovative educational, informational, and technical services.

ACCREDITATION

The Institute of Paper Science and Technology is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools to award the Master of Science and Doctor of Philosophy degrees.

NOTICE AND DISCLAIMER

The Institute of Paper Science and Technology (IPST) has provided a high standard of professional service and has put forth its best efforts within the time and funds available for this project. The information and conclusions are advisory and are intended only for internal use by any company who may receive this report. Each company must decide for itself the best approach to solving any problems it may have and how, or whether, this reported information should be considered in its approach.

IPST does not recommend particular products, procedures, materials, or service. These are included only in the interest of completeness within a laboratory context and budgetary constraint. Actual products, procedures, materials, and services used may differ and are peculiar to the operations of each company.

In no event shall IPST or its employees and agents have any obligation or liability for damages including, but not limited to, consequential damages arising out of or in connection with any company's use of or inability to use the reported information. IPST provides no warranty or guaranty of results.

The Institute of Paper Science and Technology assures equal opportunity to all qualified persons without regard to race, color, religion, sex, national origin, age, disability, marital status, or Vietnam era veterans status in the admission to, participation in, treatment of, or employment in the programs and activities which the Institute operates.
CATIONIC MICROPARTICLE RETENTION AIDS: THE MECHANISM
STUDY AND LABORATORY EVALUATION

Hiroshi Ono† and Yulin Deng*

Institute of Paper Science and Technology, 500 10th Street, N.W., Atlanta, GA 30318

ABSTRACT

The cationic polymeric microparticles (CPMP) with different charge densities and particle sizes were synthesized and characterized. The flocculation and retention of precipitated calcium carbonate (PCC) and titanium dioxide (TiO₂) suspensions induced by a cationic polymeric microparticle retention system were studied in both the original and washed pulps. For the dispersion of PCC in the washed pulp, the CPMP alone is not an effective retention aid because both the CPMP and PCC are positively charged. However, the retention of fillers can be significantly enhanced by dispersing PCC in an unwashed pulp. The combination of CPMP and a high-molecular weight, water-soluble polymer led to excellent retention of PCC. Although both anionic or cationic polymers can be used in conjunction with CPMP, different mechanisms are involved in these dual-retention systems. For the dual-retention system of CPMP-APAM (anionic polyacrylamide), it is believed that a bridge is formed between the CPMP patch and APAM. In contrast to the CPMP-APAM system, the filler retention induced by the dual-retention system of CPMP-CPAM (cationic polyacrylamide) is not through the bridging formation between CPMP and CPAM. It is believed that the pre-adsorption of CPMP can prevent CPAM from getting flat on the solid surface, resulting in an extended polymer conformation and high retention efficiency. It has also been found that the particle size of a cationic polymeric microparticle is a critical factor affecting the PCC retention.

INTRODUCTION

In the past decades, wet-end operations have been dramatically changed mainly because of the shift from acid to alkaline papermaking, greater use of high-yield and recycled pulp, and faster machine speeds. Because of these changes, many new retention systems, such as dual retention, microparticle retention, and micropolymer retention [1-5], have been brought into the paper industry. Although these new systems may greatly improve first-pass retention and paper formation for fine paper grades, they are less effective for wood-containing grades because the high-yield pulp contains large amounts of dissolved and colloidal anionic substances. Therefore,

†: Present address: Central Research Laboratory, Nippon Paper Industries Co. Ltd., 5-21-1, Oji, Kita-ku, Tokyo 114, Japan.
*: To whom correspondence should be addressed.
development of new retention systems that can achieve a high first-pass retention and neutralize the furnish surface charge simultaneously is desired by the paper industry.

It has been known that both the flocculation kinetics and thermodynamic processes will affect the floc formation when a cationic polymer is used as a flocculant or retention aid. The most important kinetic properties are the rate of the adsorption and the initial conformation of adsorbed polymer. The loop length of polymer on a solid surface is a critical factor affecting the bridging flocculation because an effective flocculation can be obtained only when the loop length of adsorbed polymer is long enough to overcome the repulsion force between two charged particles. This suggests that, as an effective bridging flocculation, (1) the polymers must be adsorbed on the suspension surface, and (2) the loops of adsorbed polymer molecules must be long enough. The former requires a high charge density of polyelectrolyte to generate strong attractive forces between polymers and particles, and the latter requires a low charge density of polyelectrolyte to form extended polymer loops. The conflict of requirements between (1) and (2) suggests that the polymer must have an optimized charge density if it is used as an effective flocculant. Both theoretical calculation [6] and experimental studies [7-9] indicated that high charged polymers adsorb in a flat conformation rather than an extended polymer chain. In contrast to a water-soluble polymer, there is no conformation change when a cationic microparticle adsorbs on a negatively charged substrate [10-12].

As reported previously [13], the cationic polymeric microparticle was proved to be an effective flocculate for negatively charged PCC suspension, and the flocculation efficiency could be further improved by addition of an anionic water-soluble polymer. It was also found that the addition order of CPMP and anionic water-soluble polymer could affect the flocculation efficiency. However, all of the flocculation data in our previous study [13] were measured in a static rather than a dynamic condition. In this study, therefore, the performance of a cationic polymeric microparticle as a retention aid for PCC and TiO₂ in both the presence and absence of a water-soluble polymer was examined by Dynamic Drainage Jar (DDJ), and the effect of the surface charge and size of the cationic polymeric microparticle, addition order, pH, and surfactant content on the filler first-pass retention was examined. Then, the efficiency of patching formation of CPMP was compared with a conventional cationic coagulant, polyDADMAC. The retention mechanism using the CPMP-APAM dual retention system was discussed.

Potentially, a cationic polymeric microparticle may have advantages over a water-soluble polyelectrolyte when it is used as a retention aid or co-retention agent because: (1) there is no conformation change when the CPMP adsorbs onto a negatively charged substrate, which results in a more effective patch formation; (2) the bridge length can be exactly controlled by particle size; (3) the total cationic demand of the pulp furnish in papermaking can be reduced; (4) the cationic microparticles do not penetrate into the pores of the fiber surface due to their inflexible structure; and (5) there is no accumulation of microparticles in a closed white water system because of
the strong bonding force between CPMP and negatively charged substances. Although the combination of a cationic polyelectrolyte with an anionic microparticle, such as bentonite and silica [14-17], has been widely used in the paper industry as a retention aid, the combination of a cationic polymer with a cationic microparticle has not been studied in the scientific literature except for one patent [18] that claimed the dual system of silica sol and cationic polyacrylamide can be an effective retention aid for papermaking. It will be interesting to see if the combination of a cationic polymer with CPMP can be an effective papermaking retention aid. In this study, the cationic polyelectrolyte was combined with CPMP as a dual retention aid, and the retention efficiency was studied. The mechanism of this novel system was also suggested.

MATERIALS AND METHODS

Materials

Styrene (Aldrich Chem.) was distilled to remove inhibitors before polymerization. Divinylbenzene (DVB, Aldrich Chem.) was used as a crosslinker. Two types of initiators, 2,2’-azobis(N,N’-dimethylene-isobutylamide) dihydro-chloride (VA-044, Wako Pure Chemicals) and potassium persulphate (KPS, Aldrich Chem.), were used for cationic and anionic polymeric microparticle preparations, respectively. In the preparation of CPMP, a cationic surfactant, cetyltrimethyl-ammonium bromide (CTAB, Aldrich Chem.), was used as an emulsifier, and in the preparation of an anionic polymeric microparticle (APMP), an anionic surfactant, sodium dodecyl sulfate (SDS, Aldrich Chem.), was used.

The physical properties of water-soluble polymers are given in Table 1. In order to study the effect of polymer charges on the retention efficiency using a CPMP dual retention system, the polymers that have the same molecular weight but opposite charges were prepared by hydrolysis of Percol®175 (Allieds Colloid). The hydrolysis was carried out in a 1 M NaOH solution at room temperature for more than 2 hours. Because the hydrolysis will only reduce the cationicity but not affect the chain length of the polymer backbone [19], the hydrolyzed Percol®175 (abbreviated as A175) should have the same molecular weight as cationic Percol®175 (abbreviated as C175), but the former was anionically and the latter was cationically charged. The charge density of C175 and hydrolyzed A175 obtained by colloid titration was +900 and -550 µeq/g, respectively.

The cellulosic fibers used were once-dried bleached softwood kraft pulp (BSK). Clean fibers were prepared by washing the pulp three times using deionized water. The absence of colloidal and soluble polymers in pulp was confirmed by colloidal titration of the pulp supernatant.

Precipitated calcium carbonate (PCC, Specialty Minerals Inc.) was a scalenohedral calcite filler product (ALBACAR HO®) with an average particle size of
1.3 micron and specific surface area of 12 m²/g. Titanium dioxide (Aldrich Chem., anatase, 99.9+%)) was used as received. The particle size of TiO₂ was 266 nm with a standard deviation of 38% (dynamic light scattering). A scanning electron micrograph showed that the particles were not uniform spheres.

<table>
<thead>
<tr>
<th>Sample</th>
<th>Symbol used in this study</th>
<th>Chemical composition</th>
<th>Molecular weight</th>
<th>Charge density</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percol®175</td>
<td>C175</td>
<td>cationic PAM</td>
<td>very high</td>
<td>+900 μeq/g</td>
</tr>
<tr>
<td>Hydrolyzed</td>
<td>A175</td>
<td>hydrolyzed cationic PAM</td>
<td>very high</td>
<td>-550 μeq/g</td>
</tr>
<tr>
<td>Percol®175</td>
<td>A172</td>
<td>anionic PAM</td>
<td>medium high</td>
<td>medium anionically charged</td>
</tr>
</tbody>
</table>

Table 1. Physical properties of water-soluble polymers used in this study.

When a negatively charged PCC was needed, the PCC was first modified by an anionic polyacrylamide before it was added into the pulp suspension. To prepare anionic polyacrylamide-pretreated PCC, a medium-charged anionic polyacrylamide (1% based on the weight of PCC) with a molecular weight of 200,000 g/mol was first added into the PCC suspension. After adsorption equilibrium, the PCC particles were removed by centrifugation then washed with deionized water leaving only strongly bonded APAM on the PCC surface. Finally, the PCC was dried at ~ 150 °C. The anionic polyacrylamide-pretreated PCC showed a strong negative charge and formed a relatively stable dispersion in water.

Preparation of CPMP

The cationic polymeric microparticles with various particle sizes and charge densities were prepared according to the method described by Goodwin et al. [20]. A typical example of polymerization (for sample D in Table 2) was described as follows: a 250-ml double-wall glass reactor equipped with a mechanical stirrer was filled with 150 ml of deionized water, 108 mmol of styrene, 8.2 mmol of cationic surfactant, and 4.3 mmol divinylbenzene. The solution was flashed with nitrogen for 30 minutes to remove oxygen in the solution, then was thermostated at 60 °C. After temperature equilibrium, 6.9 mmol of VA-044 in 5 ml of deionized water was injected into the system. The polymerization was carried out under nitrogen at a constant stirring speed (400 rpm) for 4 hours. The cationic polymeric microparticles were centrifuged twice under 60,000 rpm (Beckman L-80 ultracentrifuge) for 120 minutes to remove cationic surfactant.
The anionic microparticles were prepared using a method similar to the cationic microparticle preparation except that an anionic emulsifier (SDS) and initiator (potassium persulphate, KPS) were used.

Physical property measurements

PCC retention measurement: The first-pass retention of PCC was measured using a dynamic drainage jar (DDJ) with a 200-mesh screen. After 500 ml of pulp (0.4% BSK) and 0.5 g of PCC were added into the DDJ, the suspension was agitated under an 800-rpm stirring rate for 45 seconds, then the required polymer solution was followed. The suspension was continually agitated for another 15 seconds, then 150 ml of first-pass white water were collected. The white water from the DDJ was adjusted to pH ~ 3 using HCl and stood for 10 min. at room temperature, then ~1 ml ammonia solution was added into the solution bringing the pH up to ~9.5. The calcium concentration was analyzed by potential titration using EDTA salt as a titrate. The end point of the titration was measured using a voltmeter, which was equipped with a calcium-selective electrode (Fisher product) and a pH reference electrode (Fisher product).

Zeta potential: The electrophoretic mobility was measured using a Zetasizer 2c (Malvern) at a stationary position, and the zeta potential was calculated by computer using the Smoluchowsky equation. The zeta potential of pulp fines was assumed to be representative of fibers.

Particle size: The particle size of cationic polymeric microparticles was determined by Doppler Electrophoretic Light Scattering using a Zetasizer 2c (Malvern).

Colloid titration: The charge densities of the cationic polymeric microparticle and cationic PAM were determined by colloid titration. One drop of orthotrofinalueblue indicator solution and 15 ml of 0.0001 N polyDADMAC were added into a 20-ml sample. The suspension was titrated to the colorimetric end point with 0.0001 N poly-vinylpotassiumsulfate solution. The charge density of CPMP obtained by colloid titration is an apparent potential because the cationic repeat units in the polymer core may not be titrated by added polymers.

RESULTS AND DISCUSSION

Polymeric microparticle preparation

Table 2 summarizes the preparation conditions and characteristics of the CPMPs used in this study.
The conversion of polymer D was 87% after a 4-hour reaction at 60 °C. It can be seen that the particle size of CPMP varies from 39 to 364 nm. The zeta potentials are -36 mV for anionic microparticles and +40 to +56 mV for cationic microparticles. It was found that the surfactant concentration is the most important factor affecting the particle size and surface charge.

Retention of PCC using CPMP single retention aid

The flocculation of PCC caused by CPMP alone was reported in our previous publications [13]. The main conclusions from this early study are 1) the suspension of PCC dispersed in water cannot be flocculated by CPMP alone because both of them are positively charged; 2) the suspension of PCC dispersed in a Na2CO3 solution can be flocculated by CPMP because the surfaces of PCC in this solution are negatively charged; 3) the addition of an water-soluble anionic polymer can further improve the flocculation of PCC by bridging formation between the negatively charged polymer and CPMP; and 4) the bridging formation between CPMP and the water-soluble anionic polymer depends on the sequence of the chemical addition.

It is well recognized that wet-end chemistry in paper manufacturing is a dynamic process, which never reaches an equilibrium. The flocculation results obtained in a static condition may not be used in a dynamic condition. Therefore, a dynamic drainage jar was used to measure the first-pass retention of PCC and simulate the dynamic condition of a paper machine in this study.

As shown in Figure 1, the improvement of PCC first-pass retention by CPMP depends on the properties of PCC and fibers. For PCC dispersed in a washed pulp, the first-pass retention of PCC increased little as the concentration of CPMP was increased. This is not surprising because the PCC in the washed pulp (free of anionic trash) is positively charged and there is no strong attraction force between positively charged PCC and positively charged CPMP [13]. However, the first-pass retention was improved when the PCC was dispersed in an original BSK pulp. The improvement of PCC retention in this system was due to the adsorption of anionic trash onto the PCC surface, which resulted in an increase in the attraction force between negatively charged PCC particles and positively charged CPMP. This was confirmed using an APAM-pretreated PCC in a washed pulp (see Figure 1).

It can be seen that the pretreatment of PCC by APAM can significantly improve the retention when CPMP was used as a retention aid. It is believed that, for the system of APAM-pretreated PCC in a washed pulp, the CPMP bridges formed through adsorbed APAM. Obviously, the bridging formation will strongly enhance the flocculation and retention of PCC. It should be noted that all of the retention results obtained at a dynamic condition were consistent with our previous study at a static condition [13]. From zeta potential and flocculation measurements, it was found that the most effective retention was obtained at the isoelectric point. It should also be
noted that, although the retention of PCC in a BSK pulp can be enhanced by CPMP alone, it is less effective than the retention aids commercially used in papermaking.

<table>
<thead>
<tr>
<th>Sample</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>E</th>
</tr>
</thead>
<tbody>
<tr>
<td>Styrene (mmol)</td>
<td>108</td>
<td>108</td>
<td>108</td>
<td>108</td>
<td>108</td>
</tr>
<tr>
<td>Cationic surfactant (mmol)</td>
<td>0</td>
<td>3</td>
<td>2.2</td>
<td>8.2</td>
<td>0</td>
</tr>
<tr>
<td>Anionic surfactant (mmol)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>10</td>
</tr>
<tr>
<td>Divinylbenzene (mmol)</td>
<td>4.3</td>
<td>4.3</td>
<td>0</td>
<td>4.3</td>
<td>4.3</td>
</tr>
<tr>
<td>Water (L)</td>
<td>0.15</td>
<td>0.15</td>
<td>0.15</td>
<td>0.15</td>
<td>0.15</td>
</tr>
<tr>
<td>VA-044 (mmol)</td>
<td>0.69</td>
<td>0.69</td>
<td>0.69</td>
<td>0.69</td>
<td>0</td>
</tr>
<tr>
<td>KPS (mmol)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.69</td>
</tr>
<tr>
<td>Particle size (nm)</td>
<td>364</td>
<td>100</td>
<td>50</td>
<td>39</td>
<td>54</td>
</tr>
<tr>
<td>Zeta potential (mV)</td>
<td>40</td>
<td>54</td>
<td>-</td>
<td>56</td>
<td>-36</td>
</tr>
<tr>
<td>Charge density (μeq/g)</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td>506</td>
</tr>
</tbody>
</table>

Table 2. Preparation of cationic polymeric microparticles.

Figure 1. The first-pass retention of PCC on fiber web as a function of CPMP concentration. A: PCC in the washed BSK pulp; B: PCC in the original BSK pulp; and C: APAM-pretreated PCC in the washed BSK pulp.
Retention of PCC by dual retention systems of CPMP and water-soluble polymers

It was indicated in our previous study that a water-soluble anionic polymer could enhance the flocculation ability of CPMP. In this study, the PCC retention induced by the dual systems of CPMP/polyelectrolyte was further studied at dynamic condition. The polymers were also extended to both anionic and cationic polyelectrolytes.

Figure 2 shows that the combination of two cationic substances, CPMP and C175, can significantly enhance the retention of PCC. It has been seen from Figure 1 that the maximum first-pass retention of PCC obtained by any single retention system (CPMP or C175) is less than 60%. However, as shown in Figure 2, the PCC retention could be greater than 80% if C175 was combined with CPMP. The dramatic increase in PCC retention using a combination of CPMP and C175 is surprising because both of them are positively charged. Obviously, this phenomenon cannot be explained simply by the polymer bridging mechanism. It is believed that the increase in PCC retention by the combination of two cationic substances is not simply a result of the charge neutralization because the experiment results showed a negative effect on the PCC retention if a polyDADMAC was used to neutralize the charges of fibers and fillers (see Figure 3).

![Graph](image)

**Figure 2**: The effect of CPMP concentration on the first-pass retention of PCC in an unwashed BSK pulp.
The PCC retention obtained by a CPAM-CPMP dual system was compared with that obtained by a CPAM-polyDADMAC dual system, and the results are shown in Figure 3. It should be noted that, for the same dual retention aids (40 mg/L CPMP + C175), different retention values were obtained in Figure 2 and Figure 3. The reason for this is that different pulps and fillers were used in these two tests. For the test shown in Figure 3, the zeta potential of furnishes was first adjusted to zero by addition of polyDADMAC or CPMP before C175 addition. It can be seen that the prior addition of polyDADMAC slightly deteriorated rather than enhanced the PCC retention. In contrast to polyDADMAC, the prior addition of CPMP improved PCC retention significantly. The opposite results obtained by preaddition of polyDADMAC and CPMP suggest that the charge neutralization is not the dominant factor for flotation enhancement in this dual retention system.

Figure 4 shows the results obtained by two types of dual retention systems, CPMP-C175 and CPMP-A175; the former contains two cationic, and the latter contains a cationic and an anionic component. It can be seen that both of the dual retention systems can lead to a 96% first-pass retention of PCC, although they have different charge characters. However, the dual retention system of CPMP-C175 is more effective compared to the system of CPMP-A175. Because the polymers of C175 and A175 have the same molecular weight but different charges (see Table 1), it may suggest that the combination of CPMP with a positively charged polymer is more effective than that with a negatively charged polymer. However, further study is needed for a general conclusion because the system is very complicated.

![Figure 3. The first-pass retention of PCC induced by preaddition of CPMP or polyDADMAC. The anionic charge demand of 40 mg/L CPMP is the same as 1 mg/L polyDADMAC. The washed pulp and APAM-pretreated PCC were used.](image-url)
The retention efficiency of CPMP enhanced by anionic polymer addition is consistent with our previous flocculation study at a static condition [13]. It is believed that the improvement of the PCC retention using the CPMP-A175 dual retention aid is because of the bridging formation between CPMP and adsorbed anionic polymers. This mechanism has been proposed and discussed in our previous studies. However, the retention induced by a dual retention system containing two cationic substances, CPMP and C175, has not been reported before, and the mechanism of this system will be discussed later.

Figure 5 shows the results of PCC retention induced by two anionic polymers, A172 and A175, in the presence of 40 mg/L CPMP. It can be seen that the first-pass retention of PCC obtained by CPMP-A175 is much higher than that obtained by CPMP-A172, although both A175 and A172 are negatively charged. Because there may be many differences between these two polymers, such as molecular weight, charge density, chemical structure, and polymer conformation, the reasons for the significant difference in retention are not clear. However, one of the major factors resulting in the different retention may be the difference in molecular weight. Because A175 has a very high molecular weight, but A172 has only a medium high molecular weight, the former may result in a more effective bridge.

The finding in the present study suggests that, potentially, the combination of a cationic microparticle with an anionic polymer can be an effective retention system for papermaking, although it has opposite charge characteristics of commercially used microparticle retention aids. The general mechanism for an anionic microparticle retention system is that cationic polymer patches were first formed on the suspension surface; then the bridges were formed by following added anionic microparticles. In contrast, for the system of CPMP-APAM, the patches were first formed by adsorbed cationic microparticles; then the bridges were formed by an anionic water-soluble polymer.

Our results suggest that both the combination of a cationic polymer microparticle with a cationic polymer and with an anionic polymer could be an effective retention aid.

Polymeric microparticle charge effect on the PCC retention

Figure 6 illustrates the charge effect of a polymeric microparticle on the first-pass retention of PCC using cationic polymer C175 as a retention aid. Three types of microparticles were used: a cationic polymeric microparticle with a zeta potential of +56 mV and a particle size of 39 nm (sample D), a neutrally charged polymeric microparticle (OPMP) obtained by neutralization of sample D to a zero zeta potential using a low-molecular weight poly(acrylic acid), and a negatively charged polymeric microparticle with a zeta potential of -36 mV and a particle size of 54 nm (sample E). Additive order was polymeric microparticle first followed by cationic PAM.
Figure 4. The first-pass retention of PCC induced by very high molecular weight polymers (cationic C175 and anionic A175) in the presence and absence of cationic polymeric microparticles. The washed BSK pulp and APAM-pretreated PCC were used.

Figure 5. The effect of CPMP on the performance of two different anionic retention aids, A175 and A172. The washed BSK pulp and APAM-pretreated PCC were used.
It can be seen that all of the three types of the polymeric microparticles can significantly improve the first-pass retention of PCC, regardless of the original surface charge of the polymeric microparticles. It is interesting to note that the most effective dual retention system was the combination of two cationic substances, CPMP and C175. It should also be noted that the anionic microparticle in a high cationic PAM solution may no longer be "anionic" or at least partially cationic, because of the adsorption of CPAM on its surfaces. The adsorption of CPAM may also lead to a significant increase in the zeta potential of "zero charged" microparticles. This suggests that, at high concentrations of cationic PAM, all of the three microparticles may be considered as cationic rather than anionic or neutral microparticles. In other words, the results shown in Figure 6 may not directly relate to the original charges of the microparticles. This complicacy will be examined in our future study.

![Figure 6](image)

**Figure 6.** The effect of microparticle surface charge on the first-pass retention of PCC. A very high molecular weight and medium cationically charged polyacrylamide (C175) was used as coagulant. The washed BSK and APAM-modified PCC were used. The addition order was polymeric microparticle first and C175 second.

**Additive order effect on the PCC retention**

Because papermaking is a nonequilibrium process, the chemical additive order may significantly affect the retention efficiency. **Figures 7 and 8** show the results of first-pass retention of PCC obtained by different addition orders. For the dual retention system CPMP+C175, a higher retention was obtained when CPMP was
added first. It is believed that, in the case of cationic C175 being added first, the adsorption of CPMP on the surfaces of fibers and fillers was resisted by the prior adsorbed CPMP. Obviously, the poor adsorption of cationic polymeric microparticles on fiber and filler surfaces results in a poor retention.

The dual retention system of C175 and APMP (anionic polymeric microparticle) is similar to the conventional anionic microparticle retention system used in the papermaking industry, such as colloidal silica and bentonite plus a cationic polymer. However, the mechanism of these microparticle systems has not been fully understood. We believe that the different addition sequences will result in different mechanisms. It can be seen from Figure 8 that, at low polymer concentration, adding C175 first seems to be more effective than that of adding APMP first even though the difference is not significant. Improved retention in this system is probably due to the formation of anionic polymeric microparticle bridges as proposed in conventional microparticle systems [1]. Combining the results shown in Figures 7 and 8, it can be seen that the most effective retention system is CPMP-C175, and the addition order is adding CPMP first and C175 second.

![Figure 7](image_url)

**Figure 7.** The effect of polymer addition sequence on the PCC retention using a CPMP-C175 dual retention system.
Figure 8. The effect of polymer addition sequence on the PCC retention using a APMP-A175 dual retention system.

Figure 9. The effect of cationic polymeric microparticle size on the PCC retention when C175 was used as a coagulant. The washed BSK pulp and APAM-pretreated PCC were used. The addition order was CPMP first and C175 second.
Figure 10. The pH effect on the retention induced by a CPMP-C175 dual retention system. The washed pulp and APAM-pretreated TiO2 were used.

Particle size effect on the PCC retention

Figure 9 shows the effect of CPMP particle size on the first-pass retention of PCC. As shown in Table 2, the surface charge of these particles is very similar. In this experiment, 40 mg/L CPMP were added before the addition of a positively charged, water-soluble CPAM. It is clearly shown that only the particles that have a size less than 50 nm improved PCC first-pass retention significantly, and the particles with a size larger than 100 nm did not have any positive effect on the retention.

Surfactant effect on the PCC retention

Because the microparticles used in this study were prepared in the presence of cationic surfactant, the surfactant effect on the first-pass retention of PCC was examined and the results are shown in Figure 9. The microparticles with particle sizes of 50 and 100 nm that contain 7% cationic surfactant (based on total solid weight) were used directly after the polymerization. However, the microparticles with 39 and 364 nm were a surfactant-free system and were purified by ultracentrifugation after polymerization. It can be seen that, in spite of the presence of surfactant in a 50-nm CPMP, the PCC retention was improved similar to that of a surfactant-free microparticle system (39 nm). This result may suggest that the surfactant remaining in CPMP does not significantly affect the retention of PCC.
pH effect on the retention

Because the CPMP is positively charged at a pH less than 11 [13], it is expected that the CPMP can be used as a retention aid in both acid and alkaline conditions. This was tested using titanium dioxide as filler because of the high solubility of PCC at a low pH. In order to keep a high anionicity of TiO₂ surface at acid condition, a APAM-pretreated titanium oxide was used in this study. The primary results of total fine retention obtained by a CPMP-CPAM dual retention system are shown in Figure 10. Because only two pHs were tested, more work is obviously needed. However, the total fine retentions obtained at pHs 6.77 and 9.17 are almost identical. This is expected because APAM-pretreated TiO₂ is negatively charged and CPMP is positively charged at these conditions. It should be noted that even though the titanium dioxide has a much smaller particle size than PCC, total fine retention can still reach 90% when the concentration of C175 reaches 8 mg/L.

DISCUSSIONS

The mechanism of retention using two cationic substances

It has been shown from the above discussions that the combination of cationic polymeric microparticles with a high-molecular weight cationic polyacrylamide can significantly improve the flocculation or retention of fillers and fines, but the combination of cationic polyDADMAC and C175 reduced the retention of PCC fillers. This strongly suggests that the cationic microparticle behaves differently from common cationic coagulants.

It has been reported [21] that preaddition of cationic coagulants, such as polyDADMAC, decreases the adsorption amount of high-molecular weight CPAM on negatively charged suspensions because of the site-blocking effect. However, the prior adsorption of CPMP may not significantly affect the adsorption of high-molecular weight CPAM because a larger uncovered surface area on the PCC surface was observed compared to polyDADMAC [13]. For example, the saturated adsorption amount of CPMP on the PCC surface was found to be as high as 18 mg/g, but the maxm surface coverage of CPMP on PCC was only 16%, which was much lower than the surface coverage by a water-soluble cationic polymer at the same adsorption amount. In other words, the prior adsorption of CPMP on a solid suspension will leave a large uncovered surface for further adsorption of a watersoluble cationic polymer, but the adsorption of a water-soluble cationic coagulant, such as polyDADMAC, will “block” the adsorption of the following added polymer.

Another important factor that affects the filler and fine retention is the conformation of retention aids on the surface of suspensions. Figure 11 illustrates the conformation of cationic polyacrylamide on a solid surface in the absence and presence of CPMP. Generally speaking, the flocculation efficiency is dominated by the length of adsorbed
polymer if other parameters remain the same. Therefore, in the absence of CPMP, a high charge density cationic polymer will get flat on a negatively charged surface. However, in the presence of CPMP, the repulsion force between CPMP and cationic polymer will prevent the polymer from getting flat on the substrate surface. As a result, the polymer extrudes into liquid resulting in a longer bridge and a higher flocculation or retention.

**Conformation of adsorbed polymer**

**Conformation of adsorbed polymer in the presence of CPMP. The repulsion force between CPMP and cationic polymer protects the polymer from getting flat on the surface.**

**Figure 11.** Proposed conformation of cationic PAM at a negatively charged solid surface in the presence and absence of CPMP.

**The microparticle size effect on the retention**

It has been seen from **Figure 9** that the first-pass PCC retention obtained by C175 was significantly improved by a CPMP, which has a particle size less than 100 nm, but was not enhanced by a CPMP, which has a particle size larger than 100 nm. It has been known that the average radius of gyration for a cationic PAM with a molecular weight of 14 million is 300 nm. According to the mechanism suggested in this study (see **Figure 11**), the ratio of polymer chain length to particle diameter is a dominating factor for a retention induced CPAM-CPMP dual system. This can be clearly seen from **Figure 12**. If the polymer chain length is much longer than the CPMP diameter, the polymer may bond to another solid surface leading to a flocculation or retention.
In contrast, if the polymer chain length is less than the diameter of CPMP, it is impossible to form polymer bridge between two suspended solid particles.

Figure 12. The effect of cationic microparticle size on the flocculation and retention using a CPMP-CPAM dual retention system.

CONCLUSIONS

(1) CPMP alone can improve the PCC retention, but the improvement is not significant, and it strongly depends on the anionic trash in the furnish.

(2) The combination of a cationic polymeric microparticle with either a cationic or an anionic water-soluble polymer can significantly improve the PCC retention.

(3) The additive order of CPMP and CPAM will affect the PCC retention efficiency. For the PCC retention, the preaddition of CPMP is more effective than the preaddition of CPAM.

(4) The retention is cationic microparticle size dependent. The cationic microparticles with a size less than 100 nm will significantly improve the retention, but larger cationic particles do not enhance the PCC retention.

(5) Prior addition of a conventional high-charge density, low-molecular weight polymer to CPAM decreases the PCC retention, but the prior addition of a cationic microparticle increases the PCC retention.

(6) The surfactant present in the cationic microparticle system does not significantly deteriorate the PCC retention.

(7) pH does not significantly affect the CPMP performance in the range of 6.77 to 9.17.

(8) Effective patch formation of CPMP is considered to be the primary mechanism of PCC retention in the dual retention systems studied. The CPMP patches may affect the conformation of a soluble cationic polymer on fiber and filler surfaces.
ACKNOWLEDGMENT

The authors wish to thank Nippon Paper Industries Co. Ltd. for providing financial support for Mr. H. Ono’s research at the Institute of Paper Science and Technology.

REFERENCES


12. Luckham, P., Vincent, B., McMohan, J., and Tadros, T., The controlled flocculation of particulate dispersions using small particles of opposite charge II:


