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Central Files

TOWARD A PRODUCTIVE HARDWOOD PROJECT

CHARTER FROM JANUARY MEETING:

CORRECT CURRENT UNDER-UTILIZATION OF AVAILABLE
HARDWOODS

WHAT KIND OF FIBER IS NEEDED?

WHERE AND HOW CAN IT BE OBTAINED?

MODIFY MILL PROCESSES?

GROW OR MODIFY THE RAW MATERIAL?

DEVELOP FROST TOLERANT EUCALYPTUS

IDENTIFY NATIVE SPECIES HAVING GROWTH AND FIBER
CHARACTERISTICS OF EUCALYPTUS

DEVISE MEANS TO BREED, CLONE, AND MANAGE PREFERRED
NATIVE SPECIES

STARTED DOWN THIS PATH, BUT TALKS WITH CONCERNED MEMBERS
SOON REVEALED:

SOME - PREFER A PARTICULAR NATIVE SPECIES

PRODUCT/MARKET DRIVEN
EG., ASPEN FOR OSB & LIGHT WEIGHT
COATED PAPERS

DEPENDENT ON ONE OR A FEW SPECIES
EG., PNW

LIKE GROWTH RATES & FIBER PROPERTIES

HAVE BREEDING & MANAGEMENT PROGRAMS

DESIRE GREATER GAIN & UNIFORMITY

SOME - LACK SUFFICIENT & RELIABLE SUPPLIES

LOCAL SUPPLIES OF ALL SPECIES INADEQUATE
FOR RECENT OR PROJECTED MILL
EXPANSION/RECONFIGURATION

SOUTH = 80S/20H TO 20S/80H
WEST = WANT MORE HARDWOOD
LAKE STATES = COATED WHITE PAPER
EXPANSION & MORE OSB MILLS

SCATTERED STANDS AND VOLUMES = HARD TO
GATHER ECONOMICALLY

CONCENTRATED IN WET OR MOUNTAINOUS AREAS
= DIFFICULT TO HARVEST

GENERALLY INCREASING HAUL DISTANCES

HIGHLY VARIABLE SPECIES MIX & QUALITY

SPECIES VARY ALMOST DAY-TO-DAY
ALL AGES, SIZES, & SHAPES

ELEVATED PROCESSING COSTS
VARIABLE PRODUCT QUALITY
HIGH HARVEST, HANDLING, &
HAULING COSTS

OTHERS - SOME COMBINATION OF ABOVE

SOME EARLY CONCLUSIONS:

THOUGH HARDWOOD FIBER IS GENERALLY ABUNDANT,
(OFTEN A DRUG ON THE MARKET IN SOME AREAS)

SUPPLIES ARE TIGHT OR TIGHTENING NEAR A
SIGNIFICANT NUMBER OF MILLS, REGARDLESS
OF SPECIES

SOME MEMBERS, BY VIRTUE OF LOCATION OR DESIGN,
DEPEND ON ONE OR A FEW SPECIES

DELIVERED WOOD COSTS ARE RISING

EXTREME VARIABILITY & POOR QUALITY RAISE
ALL OPERATING COSTS

THUS, BACKED AWAY FROM EXAMINING

MILL MODIFICATION OR SPECIES SUBSTITUTION

AS WAYS TO IMPROVE UTILIZATION

OR CORRECT SHORTFALLS

CONCENTRATED EFFORTS ON

IDENTIFYING USEFUL SPECIES,

APPLICABLE TECHNOLOGIES,

AND HOW RESEARCH CAN HELP

ANOTHER VIEW: HARDWOOD SUPPLY TRENDS

SOUTH - REGIONAL INVENTORIES ARE AND WILL REMAIN HIGH

GROWTH HAS SLOWED; REMOVALS HAVE INCREASED RAPIDLY
(ESPECIALLY IN COASTAL PLAIN)

SUCH TRENDS ARE EXPECTED TO CONTINUE:

GROWTH WILL EXCEED REMOVALS UNTIL LATE 1990'S

REMOVALS WILL THEN EXCEED GROWTH BY FAIR MARGINS

INVENTORIES WILL FALL AFTER 2000, BUT GENERALLY REMAIN LARGE

TIGHT AND TIGHTENING SUPPLIES WILL CONTINUE IN
CERTAIN LOCALES

LAKE STATES - LARGE SURPLUSES FOR MOST SPECIES & AREAS

STATUS OF ASPEN, THE PREFERRED SPECIES

ACCOUNTS FOR 50% OF TOTAL HARVEST,
& 70% OF HARDWOOD HARVEST

REMOVALS EXCEED GROWTH IN MN & WI,
CLOSE IN MI

TIGHTENING SUPPLIES NEAR SOME MILLS

PULP & OSB MILL EXPANSIONS

LOSING ACREAGE THROUGH SUCCESSION TO
LESS DESIRABLE SPECIES

AGE CLASS IMBALANCES WILL WORSEN THE
SITUATION (1998)

PNW - LIMITED # OF SPECIES

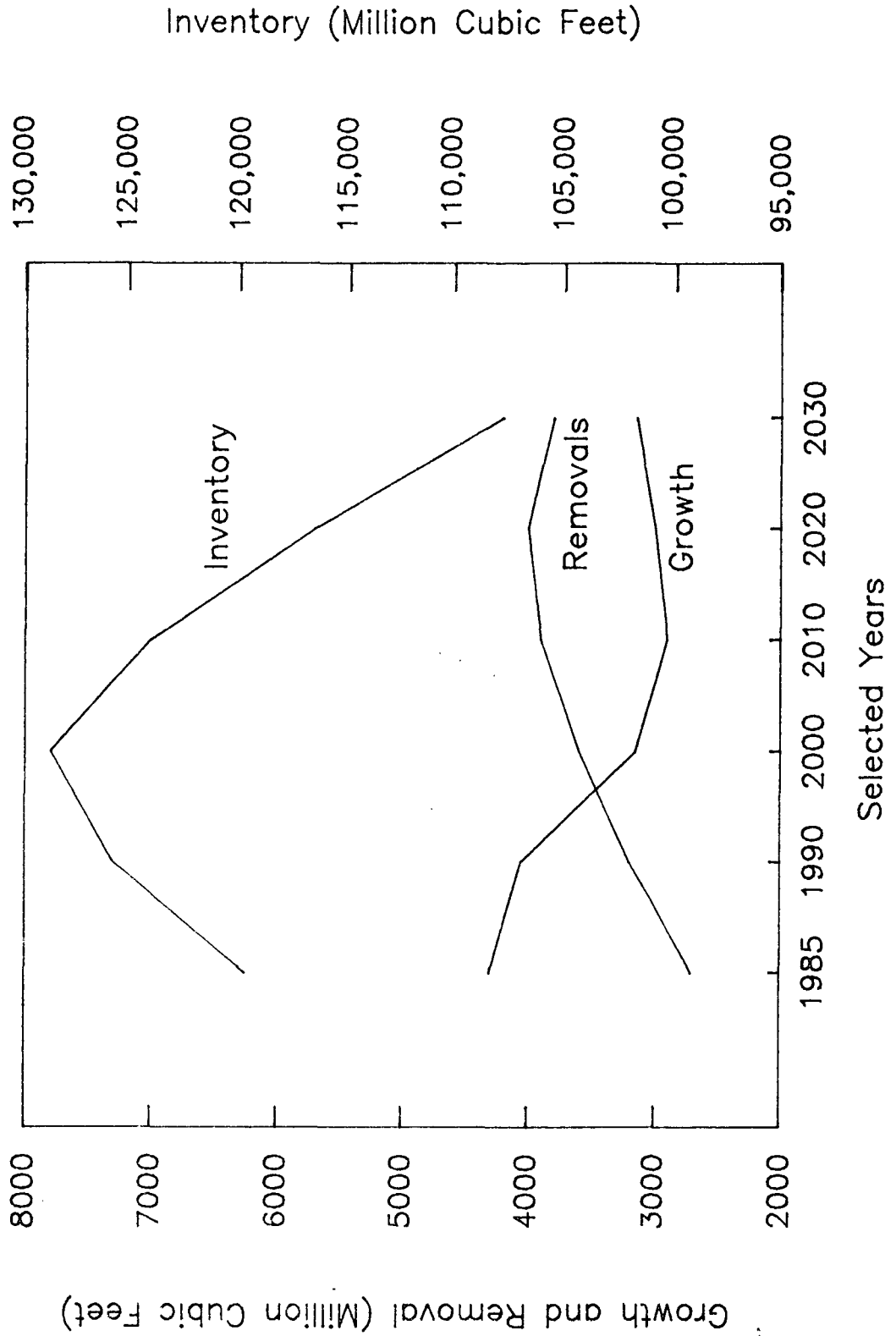
REASONABLE ALDER INVENTORIES THROUGH 2010

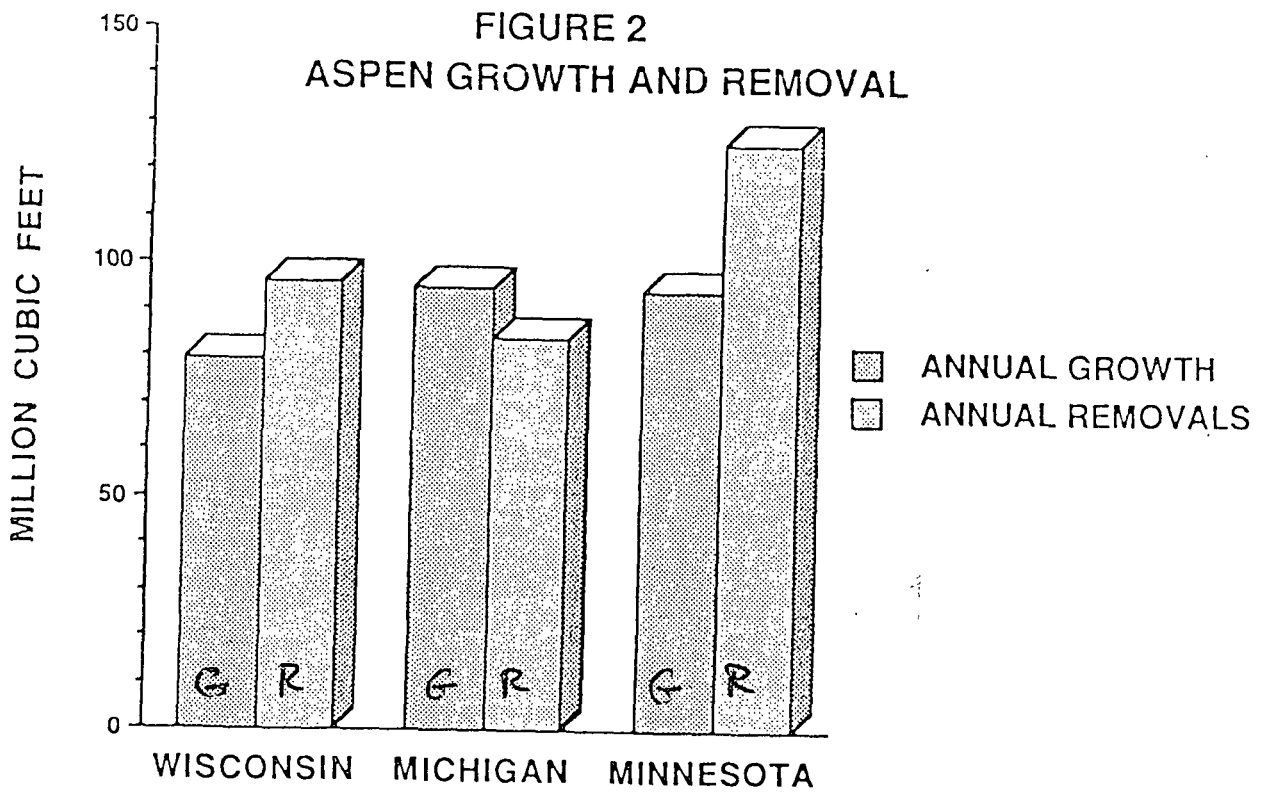
AVAILABILITY FLUCUATES WITH EXPORT MARKET

VOLATILE PRICING

TRENDS IN HARDWOOD INVENTORY, GROWTH, AND REMOVALS

All Ownerships - Total South





FIBER CHARACTERISTICS OF PRIME HARDWOOD KRAFT PULPS

SPECIES	EUROPEAN BIRCH	NORTHERN HARDWOODS	EUCALYPTUS SPP.
FIBER LENGTH (mm)	1.1	1.0 - 1.1	1.0
FIBER WIDTH (μ m)	22	19	16
WALL THICKNESS (μ m)	3	2.5 - 3.0	3
MILLINER OF FIBER PER GRAM PULP	8	10	13

NOTE: SOUTHERN HARDWOODS = SLIGHTLY LONGER AND WIDER THAN NORTHERN, WITH HALF THE #/g.

SOME CONSEQUENCES OF EUCALYPTUS FIBER PROPERTIES

<u>FIBER PROPERTY</u>	<u>PULP, PAPER & MANUFACTURING</u>
DESIRABLE LENGTH	OPACITY
	BONDED AREA
SLENDER WIDTH	FORMATION
	BULK
HIGH WALL THICKNESS	SOFTNESS
TO FIBER WIDTH RATIO	WET WEB STRENGTH
	HIGH #/UNIT WT
LOW VARIABILITY	LOW REFINING ENERGY
	RUNNABILITY (FAST)

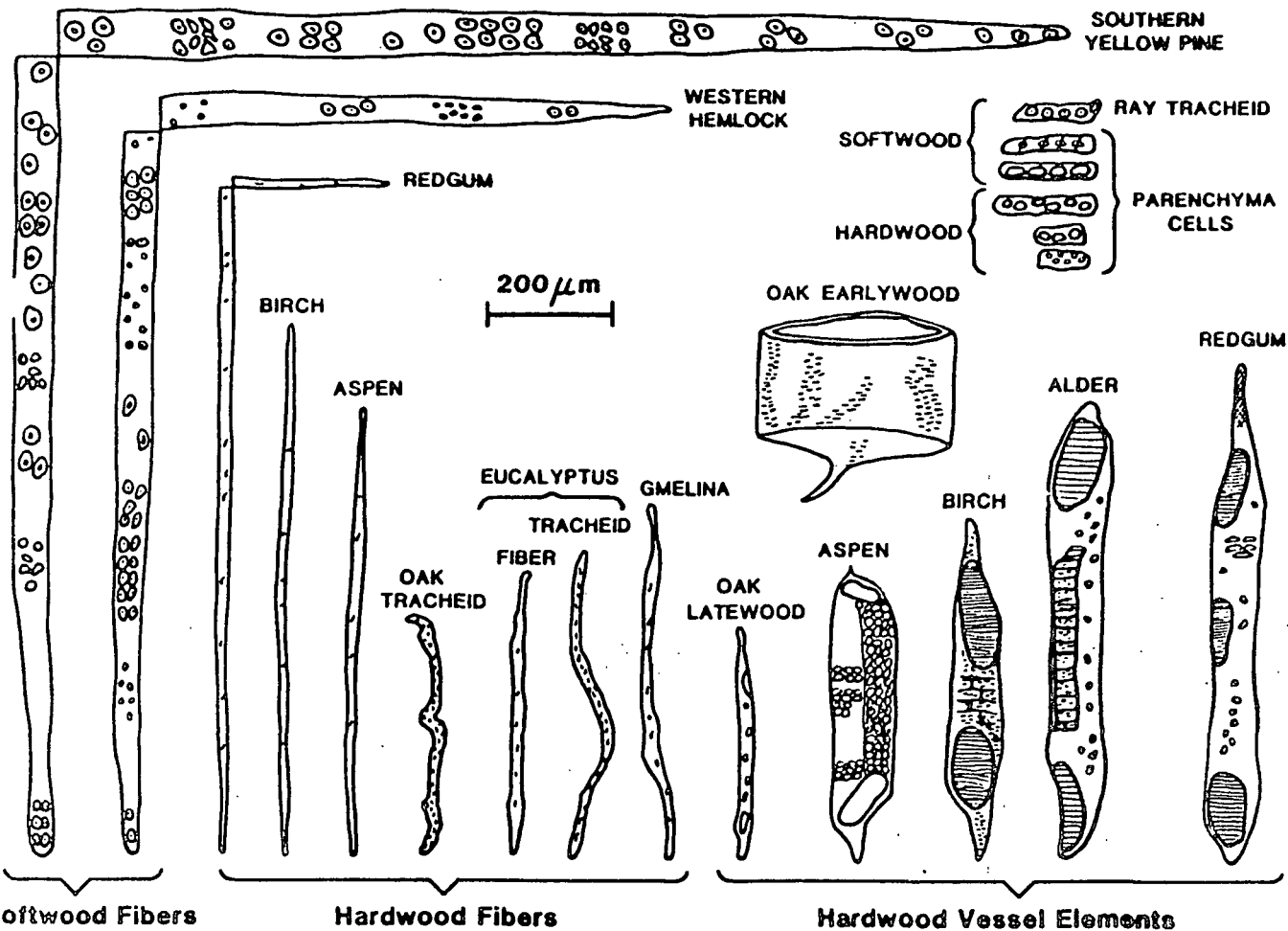


Fig. 40. Diagrammed major cell types in softwoods and hardwoods, as listed in Tables 5 and 6. All diagrams are at the same magnification to show the relative sizes of these elements.

WOOD & FIBER PROPERTIES: VALUED & PROMISING SPECIES

SPECIES	SP. GR.	FIBER LENGTH (mm)	FIBER WIDTH (μ)	WALL THICKNESS (μ)
Eucalyptus	0.40 - 0.50	1.00	16	Thin
Hard Maple	0.56	0.90	16-30	Thin-Med.
Soft Maple	0.49	0.80	16-30	Thin-Med. Thick
Birch	0.48	1.40	(20)	Thin
Cottonwood	0.37	1.00	25-40	Thin-Thick
Aspen	0.35	0.95	10-25	Thin
Alder	0.37	1.20	16-40	Thin-Med. Thick
Sweetgum	0.44	1.70	20-40	Thick
Green Ash	0.56	1.30	12-22	Med-Med. Thick
Sycamore	0.45	1.50	20-36	Thick
Yellow Poplar	0.40	1.80	24-40	Thin-Med.
Red Oak	0.60	1.40	14-22	Med.

CHEMICAL PROPERTIES: VALUED & PROMISING SPECIES

SPECIES	LIGNIN	CELLULOSE	ALCOHOL-BENZENE EXTRACTIVES
	----- % -----		
Eucalyptus	21	49	Low
Hard Maple	22	44	5.0
Soft Maple	23	45	2.5
Birch	19	45	2.8-6.4
Cottonwood	23	48	1.5
Aspen	18	50	2.8
Alder	24	--	--
Sweetgum	23	46	3.0
Green Ash	25	--	--
Sycamore	24	--	5.7
Yellow Poplar	25	--	3.5
Red Oak	22	44	--

VESSEL CHARACTERISTICS

SPECIES	ABUNDANCE (#)	LENGTH (mm)	DIA, LARGEST (μ m)
Eucalyptus	N	--	--
Hard Maple	F-N	0.41	70-90
Soft Maple	F-N	0.42	60-80
Birch	F-N	1.00	--
Cottonwood	F-VN	--	100-150
Aspen	N-VN	0.67	95-100
Alder	N	0.7-1.0	70-100
Sweetgum	VN	1.32	60-95
Green Ash	VF	0.26	--
Sycamore	VN	0.43-0.85	60-100
Yellow Poplar	N	0.89	80-130
Red Oak	N(SW)	0.42	200-430

Legend: VF = Very Few

F = Few

N = Numerous

VN = Very Numerous

SOME PROPERTIES OF YOUNG SOUTHERN HARDWOODS¹

Property	Green Ash (9 yr)	Sycamore (11 yr)	Sweetgum (13 yr)	Mature
Sp Gr	0.60	0.42	0.47	0.48
% Glucans ²	44	45	41	43
% Lignin	25	21	20	21
% Extractives (A/B)	1.4	0.8	1.5	2.0
Bleached Yield, %	47	48	48	48
Bulk, cm ³ /g ³	2.1	1.9	1.8	1.8
Breaking Length, km	2.3	3.9	4.7	4.0
Stretch, %	2.8	3.1	4.8	2.6
TEA, ft-lb/ft ²	4.8	5.2	16.2	3.8
Tear Factor	50	101	128	95
Burst Factor	32	58	83	53
Scattering Coeff., cm/g	423	397	297	312

¹ Adapted from Barker, 1974

² % Glucan = Indicator of Cellulose Content

³ All paper properties evaluated after 10 min refining

Bleaching: No major differences in chemical consumption, bleaching response, brightness, or reversion.

LIKELY SPECIES: RANGE & SITE/ADAPTABILITY

EUCALYPTUS SPP.

- RANGE - FROST FREE PARTS OF FL & CA
- SITES - GENERALLY LIGHT TEXTURED & BETTER DRAINED SOILS, BUT SPECIES ARE NUMEROUS & SUITED TO A VARIETY OF SITES
- GROWTH - EXTREMELY RAPID IN TROPICAL AREAS
- COMMENTS - A PAPERMAKER'S DREAM, BUT NOT LIKELY TO BE USABLE IN NEAR-TERM

SOFT MAPLES

- RANGE - EASTERN U.S.
- SITES - QUITE VARIABLE, FROM SWAMPS TO MODERATELY MOIST UPLANDS
- GROWTH - RAPID, SHORT-LIVED
- COMMENTS - MOST ABUNDANT TREE IN EASTERN U.S. SELECTED FOR USE IN DOE TRIALS

BIRCH

- RANGE - N STATES, LIMITED TO NORTHERNMOST PORTIONS
- SITES - COOL, MOST SITES; BUT GROWS WELL ON VARIOUS ASPECTS & ELEVATIONS: TOLERATES EXTREMES OF MOISTURE
- GROWTH - FAST GROWING, SHORT-LIVED
- COMMENTS - PREFERRED FIBER & PLANTED WIDELY IN SCANDINAVIA

COTTONWOOD, EASTERN

- RANGE - EASTERN U.S., BUT CONFINED TO RIVER BOTTOMS
- SITES - MOIST, WELL-DRAINED SOILS, RATHER SPECIFIC
- GROWTH - VERY RAPID GROWING, SHORT-LIVED
- COMMENTS - VALUABLE PULP SPECIES PROPAGATED BY CUTTINGS

COTTONWOOD, WESTERN

- SIMILAR, BUT NATIVE TO PNW, SOMEWHAT MORE ADAPTABLE, LONGER-LIVED, AND LARGER. W x E HYBRIDS = ESPECIALLY FAST-GROWING IN PNW.

ASPEN

- RANGE - N STATES & W MOUNTAINS
- SITES - VARIABLE, QUITE ADAPTABLE
- GROWTH - FAST GROWING, SHORT-LIVED
- COMMENTS - MOST WIDELY DISTRIBUTED U.S. SPECIES PREFERRED PULP SPECIES IN LAKE STATES

RED ALDER

RANGE - PNW, COASTAL
SITES - DEEPER, BETTER-DRAINED SOILS
GROWTH - RAPID GROWING, SHORT-LIVED
COMMENTS - MOST IMPORTANT HARDWOOD IN PNW
FIXES NITROGEN

SWEETGUM

RANGE - SOUTHERN & LOWER MIDWEST STATES
SITES - MOIST, ALLUVIAL SOILS ARE BEST, BUT GROWS
WELL ON A WIDE VARIETY OF SITES
GROWTH - RELATIVELY FAST-GROWING ON BETTER SITES
COMMENTS - AN IMPORTANT COMMERCIAL SPECIES
WIDESPREAD IN SOUTHERN FORESTS

GREEN ASH

RANGE - EASTERN U.S.
SITES - BEST ON MOIST BOTTOMLANDS, BUT GROWS WELL
ON UPLANDS AND TOLERATES CLIMATIC EXTREMES
GROWTH - MODERATE TO FAST
COMMENTS - MAKES BEST GROWTH IN FLOOD PLAINS

SYCAMORE

RANGE - EASTERN U.S., EXCEPT LAKE STATES
SITES - RATHER SPECIFIC, GENERALLY CONFINED TO
RIVERBANKS & BOTTOMLANDS
GROWTH - MODERATE, LONGER-LIVED
COMMENTS - ONE OF LARGEST EASTERN HARDWOODS

YELLOW POPLAR

RANGE - OHIO RIVER VALLEY E TO COAST AND S TO
FLORIDA
SITES - MODERATELY MOIST & LOOSE TEXTURED SOILS,
BUT MORE SENSITIVE & DEMANDING THAN MOST
GROWTH - FAIR GROWTH RATES, LONGER-LIVED
COMMENTS - EXCELLENT FORM & HEIGHT & VALUABLE WOOD

SUITABILITY FOR MANAGEMENT:

Spp.	Tree Improvement	Nursery Practices	Planting I	DOE	Competition Control	Thinning	Pests I, D, A	Estimated Rotation (yrs)	Coppice
Eucalyptus	+	++*	+	+	M	-	L, M, L	7 - 10	+++
Soft Maples	+	+	+	+	L	++	H, M, H	30	++
Birch	+	+	-	-	M	-	M, M, H	40	-
Cottonwood	+++	++++	++	++	H	++	M, H, H	10	++
Aspen	+++	+++	++	-	M	+	M, H, M	25	+++
Alder	-	+	-	-	L	++	L, L, M	25	+
Sweetgum	++	+++	++	++	M	++	L, L, M	25	+
Green Ash	++	++	+	-	L	-	H, M, H	20	+
Sycamore	++	++	++	++	M	+	H, M, L	20	+
Yellow Poplar	++	++	++	-	M	-	L, L, M	30	-

LEGEND:

TREE IMPROVEMENT = DEGREE OF ACTIVITY; NONE (-) TO HIGH (+++)

NURSERY PRACTICES - DEGREE OF DEVELOPMENT; SAME
* PROPAGATED BY CUTTINGS

PLANTING - EXPERIENCE BY INDUSTRY & DOE; LITTLE (-) TO MUCH (++)

NEED FOR COMPETITION CONTROL - LOW, MEDIUM, OR HIGH

NEED FOR & UTILITY OF THINNING - NOT NECESSARY (-) TO NEEDED
AND/OR BENEFICIAL (++)

PESTS - POTENTIAL FOR INSECT, DISEASE, AND ANIMAL DAMAGE; LOW, MEDIUM OR HIGH

ESTIMATED ROTATION - YRS TO 10" DBH

ABILITY TO COPPICE - NONE (-) TO HIGH (+++)

ADDITIONAL COMMENTS:

TREE IMPROVEMENT: PROGRAMS ON HOLD, BUT PROVENANCE/PROGENY TESTS, CLONE BANKS, & SOME SEED ORCHARDS ARE AVAILABLE

GENETIC GAINS = THOSE FOR CONIFERS
COTTONWOOD = GREATER, 40+%

CELLULOSE CONTENT: LOW HERITABILITY, BUT CAN BE CAPTURED BY CLONING.

MANAGEMENT PROBLEMS: HIGH ESTABLISHMENT COSTS ASSOCIATED WITH NEED FOR COMPETITION CONTROL; MOST START SLOWLY UNLESS COMPETING VEGETATION IS CONTROLLED. SENSITIVE TO HERBICIDES.

IDENTIFYING PROPER SITE = MORE ART THAN SCIENCE. HAVING CLONAL MATERIAL COULD HELP DEFINE SITE REQUIREMENTS & CLARIFY GENOTYPE X ENVIRONMENT INTERACTIONS

CLONING AND RELATED TECHNOLOGIES: STATE-OF-THE-ART

Species	-Cloning Method-			Somaclonal Variation	Protoplast Culture	Another Culture	Gene Transfer
	Macro	Micro	SE				
Eucalyptus	A	D/A	R	--	--	--	--
<u>Betula</u>	X	A	R	--	R	--	R
<u>Populus</u>	A	D/A	R	R/D	R	R	R
Aspen	D/A	D/A	--	--	R	--	--
Alnus	D/A	D/A	--	--	R	--	--
Sweet Gum	X	D/A	R	--	--	--	--
Yellow Poplar	X	D/A	R	--	R	--	--

LEGEND: R = REQUIRING RESEARCH
 D = NEEDING DEVELOPMENT
 A = BEING APPLIED OR NEARING APPLICATION
 X = NOT EFFICIENT

GENUS = WORK NOT ALWAYS DONE ON SUBJECT SPECIES; EG., MUCH
 RESEARCH ON BIRCH HAS BEEN DONE IN FINLAND

MAPLES, GREEN ASH, & SYCAMORE = UNCERTAIN

LIST NOT MEANT TO BE ALL INCLUSIVE

SOME EXAMPLES OF ADVANCES:

- MACRO-PROPAGATION - COTTONWOOD HAS BEEN PLANTED VIA CUTTINGS FOR MANY YEARS: CLONAL VARIATION IN FIELD ROOTING CAN BE A PROBLEM, AND AN ALTERNATIVE PROPAGATION SYSTEM MIGHT IMPROVE EFFICIENCY.
- MICRO-PROPAGATION - SEEMS AN EFFICIENT METHOD FOR ASPEN AND SWEETGUM. COULD HELP ALLEVIATE ASPEN SEED SHORTAGE IF COST EFFECTIVE.
- SOMATIC EMBRYOGENESIS - OBSERVED IN SEVERAL SPECIES; COULD BECOME AN EFFICIENT SYSTEM FOR PROPAGATION OF ELITE GENOTYPES AND SET STAGE FOR GENE TRANSFER.
- SOMACLONAL VARIATION - VARIANTS HAVE BEEN PRODUCED IN POPULUS; DISEASE RESISTANCE & HERBICIDE TOLERANCE.
- PROTOPLAST CULTURE - PLANTS HAVE BEEN RECOVERED VIA SHOOT INDUCTION IN POPULUS & ASPEN, AND VIA SOMATIC EMBRYOGENESIS IN YELLOW POPLAR.
- ANOTHER CULTURE - PRODUCED RECENTLY IN COTTONWOOD; POTENTIAL FOR CREATING "DIHAPLOIDS."
- GENE TRANSFER - GENE FOR HERBICIDE TOLERANCE MOVED INTO POPULUS, & EXPRESSION NOTED.

RESEARCH NEEDS/DIRECTIONS

SPECIES, TRAIT, OR PROBLEM (WHY?)	RESEARCH AREA OR APPROACH (HOW?)	GOAL/OBJECTIVE TECHNY/PRODUCT (WHAT?)
<u>AREAS/TOPICS FOR DEVELOPMENT/APPLICATION:</u>		
SG, CW, & ASPEN EXPLOIT ELITE GENOTYPES	MICRO OR SE	INCREASED GAIN & UNIFORMITY BENEFITS/COSTS
ASPEN SEED SHORTAGE	MACRO, MICRO, OR SE	MEET DEMAND, GET CLONAL TESTS IN FIELD
CLONAL FORESTRY, WILL IT HAPPEN?	MASS PROPAGATION (MICRO, SE)	GET CLONES INTO FIELD FASTER
CW, VARIABLE ROOTING	" "	ASSURED STOCKING CHEAPER & FASTER
SITE SELECTION, ART <u>VS.</u> SCIENCE	LARGE SCALE PROPAGATION	CLONAL MATERIAL FOR GENOTYPE x SITE TRIALS
SLOW PROGRESS WITH CONIFERS	TEST METHODS ON HARDWOODS; EG., ENCAPSULATION	HAVE AVAILABLE FOR CONIFERS; LEAP AHEAD
PLANTATION IDENTITY	ISOZYME ANALYSIS	CONFIRMATION OF IDENTIFY, & PREVENTION OF THEFT
<u>AREAS/TOPICS FOR RESEARCH/DEVELOPMENT:</u>		
HIGH COST OF PLANTATION ESTABLISHMENT	SOMACLONAL VARIATION	HERBICIDE TOL. PLANTS (PATENT?)
CW & ASPEN DISEASE PROBLEMS	SCREENING IN CULTURE OR SOMACLONAL VARIATION	DISEASE RESISTANCE (PATENT?)
CW & ASPEN INSECT PROBLEMS	SOMATIC EMBRYOGENESIS	SET STAGE FOR EVENTUAL GENE TRANSFER

3N ASPEN, NARROW GENETIC BASE	PROTOPLAST FUSION ANTHER CULTURE MASS PROPAGATION	MORE & BETTER 3N HYBRIDS (PATENT?)
GENETICS RESEARCH	ANTHER CULTURE	HAPLOID PLANTS
CW: VARIABILITY OF HYBRIDS	ANTHER CULTURE & CHROMOSOME DOUBLING	"DIHAPLOIDS" TRUE BREEDING HYBRIDS
HIGH CAPITAL COSTS FOR LAND	WIDE CROSSES & EMBRYO RESCUE; PROTOPLAST FUSION	HYBRIDS FOR MARGINAL (CHEAP) SITES
<u>EXPLORATORY RESEARCH:</u>		
DROUGHT & COLD TOLERANCE	SCREEN IN CULTURE OR SOMAACLONAL VARIATION	CLONAL MATERIAL DIFFICULT SITES
NOVEL HYBRIDS & VARIANTS	PROTOPLASTS + NUCLEAR OR ORGANELLE TRANSFER	REGULAR/SOMATIC HYBRIDS (PATENT?)
INCREASED PULP YIELDS, LOWER PROCESSING COSTS, & BY-PRODUCTS	SOMAACLONAL VARIATION & MASS PROPAGATION	ALTERED CHEMICAL COMPOSITION; EG., CELLULOSE & EXTRACTIVES
QUALITY: FORM & BRANCHING HABIT	SOMAACLONAL VARIATION & MASS PROPAGATION	IMPROVED HARVEST INDEX
CONTROL OF FIBER FORMATION	MANIPULATION & GROWTH IN CULTURE	IMPROVED FIBER PROPERTIES

PERHAPS THE GREATEST BENEFIT: RAPIDLY MOVE CLONAL MATERIAL INTO HANDS OF MEMBERS FOR EVALUATION AND DEMONSTRATION. GIVEN THE AVAILABILITY OF USABLE TECHNIQUES, THIS COULD BE DONE, BY ONE MEANS OR ANOTHER, IN THE NEXT FEW YEARS, THEREBY BUILDING CREDIBILITY AND SUPPORT FOR THE SOFTWOOD PROJECT AS WELL AS FOR THE HARDWOOD EFFORT.

Ronald J. Dinus
10/7/88