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Sponsor Contact Person(s):

Technical Matters

Dr. James C. Newman, Jr.
Technical Officer
Materials Division
National Aeronautics and Space Administration
Langley Research Center
Hampton, VA 23665
(804)827-3011

Contractual Matters (thru OCA)

Mr. Frank S. Kawalkiewicz
Grants Officer
National Aeronautics and Space Administration
Langley Research Center
Hampton, VA 23665
(804)827-3629

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on

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Elastic-Plastic Finite Element Analyses of Fatigue Crack Growth
in Mode I and Mode II Conditions

Submitted by
Michihiko Nakagaki
and
Satya N. Atluri

School of Engineering Science and Mechanics
Georgia Institute of Technology
Atlanta, Georgia 30332

September 1977
Interim Progress Report

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INTRODUCTION

Most of metallic structures with cracks exhibit quite an extent of plastic yielding in the crack tip region when the structure undergoes a certain level of loading so that the crack growth may result. At such a loading level, a considerable concentration of strains in the crack-tip area is a common situation, and large deformations due to plastic flow may also occur in the area. These large deformations in the crack-tip region are known to play important roles for fracture behavior and more over it is indicated by Elber [1] and Newman [2] that fatigue crack closure due to the plastic deformations in the wake of advancing crack tip maybe a significant factor in causing the stress-interaction effects on crack growth (either retardation or acceleration) under general cyclic loading. More accurate descriptions of displacements are required for investigating fatigue crack problems.

An incremental elastic-plastic finite element procedure was developed to account for arbitrary strain hardening materials by fitting the experimental uniaxial stress-strain data in a Ramberg-Osgood type approximation. In each loading step of piece wise linear approximation, a tangent modulus approach is employed together with iterative relaxation of inequilibrated residual stresses; thus accounting for geometric nonlinearity as well as strain hardening material nonlinearity. Elasto-plastic incremental stress-strain relation is constituted by kinematic hardening low modified by Ziegler which best models the Bauschinger effects that can be seen in most of metals under cyclic loading, and an initial yield is described by Hencky-Mises-Huber type yield surface. Assumed displacement hybrid incremental finite element model was formulated only for some core elements surrounding the crack-tip. For rest of the elements, a merely conventional type displacement finite element model is used. Displacement and traction
continuities between these elements are enforced by a variational principle through the use of Lagrangian multiplier technique. Thus the necessary requirements for convergence are fulfilled. The specially designed core elements have a circular sector shape with eight nodes, with all the apexes meeting at the crack-tip point. Hutchinson-Rice-Rosengren type dominant singularity solutions are embedded in the elements for displacement and traction fields. The rest of the domain is subdivided into conventional eight node-quadrilateral elements where quadratic serendipity functions are assumed for the displacements.

The developed finite element program simulates crack surface extension mechanism in the way that: firstly, translates only the crack-tip core element mesh by desired distance of postulated crack extension; secondly, all of the loading history dependent data in the old element mesh is redistributed into the new element mesh; thirdly, updating stiffness matrices because of the mesh and the data rearrangement; and finally, residual surface tractions on the newly created crack surfaces are iteratively removed. After the crack-tip is extended, when the closest node to the tip on the crack surface experiences a negative (closing) displacement, then crack closure is defined. A proper constraining of the node is enforced thereafter until the restraining force at the node becomes tensile, at which point the crack is assumed to open again.
FINITE ELEMENT FORMULATIONS

Because the singular near field solution is predominant in a small region near the crack-tip, incremental hybrid displacement finite-element model is considered only for several singularity elements, namely the crack-tip core elements. Six or eight nodes are given to each of the sector shaped singularity elements, while the rest of the domain is divided up into eight noded quadrilateral regular elements. The following formulations pertain mainly to the singularity elements. Displacement continuity between the singularity and regular elements is maintained as will be shown later.

The incremental analysis of the present finite deformation problem is based on a continuously updated Lagrangian coordinate system formulation. We consider a fixed cartesian coordinate system, and $C_N$ to be the state of the structure before the application of the $N^{th}$ load increment. Let $x_i^l$ be the material coordinates of a point in the initial, undeformed and unloaded configuration, $C_l$. Then the updated coordinates of the material point in $C_N$ will be $x_i^N = x_i^l + u_i^N$, where $u_i^N$ are the displacements, measured in the fixed cartesian system, of the point from $C_l$ to $C_N$. The symmetric Eulerian (true) stress tensor $\tau_{ij}^N$ in $C_N$ is measured per unit area in $C_N$ and in the metric of the fixed cartesian system. Also the symmetric Kirchhoff-Trefftz stress tensor $S_{ij}^{N+1}(N)$ is measured per unit area in $C_N$ but in the deformed metric in $C_{N+1}$. Thus,

$$S_{ij}^{N+1} = \tau_{ij}^N + \Delta^*S_{ij}$$  \hspace{1cm} (1)

The relation between the incremental stress $\Delta^*S_{ij}$ and the incremental strain $\Delta^*e_{ij}$ will be written as
where, $\Delta^* e_{ij}$ is referenced to the metric in $C_N$, and $E_{ijkl}^t$ is the current constitutive property, as modified by plasticity if present, and is a function of current true stress, $\tau_{ij}^N$. Such a constitutive relation, based on the Huber-Mises-Hencky yield criteria, Drucker's normality rule, and kinematic hardening law of Prager-Ziegler type, has been derived for the present plane stress conditions as well as plane strain conditions.

The final form of the incremental stress-strain relation may be written as,

$$
de^p_{ij} = \frac{1}{c} \left( \frac{\delta f}{\delta \tau_{ij}} \right) d \tau_{mn} \tag{3}$$

where $d \tau_{ij}$ is plastic strain increment, $f$ is yield function, which is defined by

$$f(\tau_{ij} - \sigma_{ij}) = 0 \tag{4}$$

$\sigma_{ij}$ is the translation of the yield surface in the stress space, and $C$ is the slope of uniaxial stress-strain curve, i.e.

$$\frac{1}{C} = \frac{d e^P}{d \sigma} \tag{5}$$

Further mathematical details of the formulation of $E_{ijkl}^t(\tau_{ij})$ are omitted here. The variational principle governing the equilibrium of state $C_{N+1}$ by the hybrid displacement finite element model is $\delta \Delta \tau_{HD} = 0$ where,

$$\Delta \tau_{HD}(\Delta u_i; \Delta v_i; T_{Li}) = \sum_{m=1}^{P} \left[ \sum_{l=1}^{L} \left( \tau_{ij}^N + \frac{1}{2} \Delta^* s_{ij} \right) \Delta^* e_{ij} + \frac{1}{2} \tau_{ij}^N \Delta u_{k,j} \right]$$
\[- (F_i + \Delta F_i) \Delta u_{i,j} \, dV - \int_{\partial \Omega_m} T_{Li} (\Delta u_i - \Delta v_i) \, ds \]

\[- \int_{\sigma_m} \left( \tilde{T}_{i,j} + \Delta \tilde{T}_{i,j} \right) \Delta v_i \, ds \]  \hspace{1cm} (6)

where,

- \( \tilde{\Omega}_m \) = domain of the \( m^{th} \) element
- \( \partial \Omega_m \) = boundary of the \( m^{th} \) element
- \( S_{\sigma_m} \) = a portion of \( \partial \Omega_m \) where tractions are prescribed
- \( \Delta e_{ij} \) = \( \frac{1}{2} (\Delta u_{i,j} + \Delta u_{j,i}) \)
- \( \Delta S_{ij} \) = Euler stresses in CN
- \( \Delta e_{k,j} \) = \( E_{ijkl} (\tau_{ij}) A e_{ij} \)
- \( F_i \) = body force per unit volume in CN
- \( \tilde{T}_{i} \) = surface traction per unit area in CN
- \( \Delta u_i \) = arbitrarily assumed incremental displacements, in each element, \( \tilde{\Omega}_m \)
- \( \Delta v_i \) = independently assumed incremental displacements at the element boundary, \( \partial \Omega_m \)
- \( T_{Li} \) = Lagrangean Multiplier to enforce the inter-element displacement continuity, \( \Delta u_i = \Delta v_i \) at \( \partial \Omega_m \)
- \( \Delta F_i \) = prescribed increments of body force per unit volume in CN, and
- \( \Delta \tilde{T}_{i} \) = prescribed surface tractions per unit area in CN

The Euler equations corresponding to \( \delta \Pi_{HD} (\delta u_i; \delta v_i; \delta T_{Li}) = 0 \) leads to,

\[ \Delta e_{k,j} + (\tau_{i,j}^N \Delta k,j)_i + \Delta F_k + [\tau_{k,j}^N + F_k] = 0 \text{ in } \tilde{\Omega}_m \]  \hspace{1cm} (7)

\[ (\tau_{k,j}^N + \Delta S_{k,j}) n_j + \tau_{i,j}^N \Delta u_{k,j} n_i = T_{Lk} \text{ at } \partial \Omega_m \] \hspace{1cm} (8)

\[ \tilde{T}_{i} + \Delta \tilde{T}_{i} = T_{Li} \text{ at } S_{\sigma_m} \] \hspace{1cm} (9)
and

$$\Delta u_i = \Delta v_i \text{ at } \partial \Omega_m$$  \hspace{1cm} (10)$$

In the above, a comma followed by an index such as $i$ is meant to designate a partial differentiation with respect to the cartesian coordinate, $X_i$. Eq. (7) ensures the equilibrium condition of the total Kirchhoff—Trefftz stress $S_{ij}^{N+1}$ in $C_{N+1}$. If state $C_N$ was in true equilibrium, the last two bracketted terms in Eq. (7) would be equal to zero. Eq. (8) states that the tractions derived from the assumed incremental interior displacements match the independently assumed boundary tractions, $T_{Li}$. Eq. (9) is the traction matching condition at the portion of $\partial \Omega_m$ where the traction is prescribed. Finally, Eq. (10) is the statement of inter-element displacement continuity that is enforced in the present method by means of Lagrangean Multipliers, $T_{Li}$. This inter-element displacement continuity is ensured not only between singularity elements but also between singularity elements and surrounding regular elements for which the conventional displacement model is employed to derive the stiffness matrices.

Assume, in the singularity elements, that the three independent field variables $\Delta u_i, \Delta v_i$, and $T_{Li}$ are linearly interpolated by $\beta$, $\gamma$, and $\Delta \varphi$, as:

$$\Delta u_i = \beta \Delta \varphi; \quad \Delta v_i = \gamma \Delta \varphi; \quad T_{Li} = \gamma \Delta \varphi$$ \hspace{1cm} (11)$$

Where $\beta$ and $\gamma$ are undetermined independent parameters, and $\Delta \varphi$ are increments of nodal displacements during the generic load step, $C_N$ to $C_{N+1}$, and $\sim$ and $\approx$ denote vector and secondorder tensor respectively. The arbitrary interpolation function $\beta \approx$ consists of fifteen independent modes including,

$$\frac{1}{\gamma^{n+1}} (\beta_1 + \beta_2 \theta + \beta_3 \theta^2)$$ \hspace{1cm} (12)$$

type singular behavior and regular polynomials, where $(r, \theta)$ are polar coordinates.
centered at the crack-tip and \( n \) is the exponent in the material hardening law. The interpolation function \( g \) for the element boundary traction is obtained from the self equilibrated stress field derived from the Airy stress-functions which consist of regular polynomials and

\[
g^{n+2} \gamma^{n+1} (\alpha_1 + \alpha_2 \theta + \alpha_3 \theta^2)
\]  

(13)

type singular functions. The element boundary displacements function \( J_s \) also includes \( \gamma^{n+1} \) type correct singularity and regular polynomials.

The assumptions for the field variables as in Eq. (11) are substituted in Eq. (6) so that the incremental energy functional \( \Delta \pi_{HD} \) is now function of the two parameters \( \beta \) and \( \alpha \), and the incremental nodal displacements \( \Delta q \). Setting the first variation of the functional \( \Delta \pi_{HD}(\beta; \alpha; \Delta q) \) with respect to \( \beta \) and \( \alpha \) zero, \( \Delta \pi_{HD} \) can be expressed entirely in terms of the element nodal displacements, \( \Delta q \), only, i.e. \( \Delta \pi_{HD}(\Delta q) \). At this moment the procedure for assembling all finite elements, including those in the far field region where the conventional displacement model is used, is performed, and the functional \( \Delta \pi_{HD} \) is expressed in terms of the generalized nodal displacements of the entire structure, \( \Delta q^* \). Then the final stationary condition of \( \Delta \pi_{HD}(\Delta q^*) \) with respect to \( \Delta q^* \) gives the global stiffness matrix equation for the entire structure, which is,

\[
[K(q_N, P_N)] [\Delta q^*]_{N}^{n+1} = [\Delta Q(q_N, P_N)] + [\Delta Q_{ec}]
\]  

(14)

where

\[
\begin{align*}
\{q\} & \quad \text{generalized nodal displacements in } C_N \text{ (with loads } P_N), \\
[K(q_N, P_N)] & \quad \text{tangent stiffness matrix in } C_N, \text{ which includes the effects of initial stresses displacements, and plastic yielding in } C_N,
\end{align*}
\]
\(
\{\Delta q_{i,j}^{N+1}\}_{N} = \text{incremental displacements of the entire structure from } C_{N} \text{ to } C_{N+1}
\)

\(
\{\Delta Q(q_{N}, P_{N})\} = \text{incremental loads, and}
\)

\(
\{\Delta Q_{ec}\} = \text{residual nodal forces due to the stress inequilibrium in state } C_{N}.
\)

The intermediary mathematical details before arriving Eq. (14) are omitted for the sake of brevity.

In each step of loading, equilibrium condition of the total structure is examined, and the reverse body forces due to the inequilibrium stress distribution represented by \(\Delta Q_{ec}\) are reloaded in Newton-Raphson type iteration until the norm of the correction vector reaches below a certain level. For every load step and subsequent iteration, incremental constitutive law, and therefore, stiffness matrix \([K(q_{N}, P_{N})]\) is continuously updated by accounting for geometry changes due to large deformation as well as elastic-plastic strain hardening of the material.

Finally, in order to carry out the incremental solution from \(C_{N+1}\) to \(C_{N+2}\), the Kirchhoff-Trefftz stresses \(S_{ij(N)}^{N+1}\) are converted to Euler (true) stresses \(\tau_{ij}^{N+1}\) in \(C_{N+1}\), using the relation,

\[
\tau_{ij}^{N+1} = \frac{1}{D} \left( \frac{\partial x_{i}^{N+1}}{\partial x_{k}^{N}} \right) \left( \frac{\partial x_{j}^{N+1}}{\partial x_{k}^{N}} \right) S_{kl}^{N+1}(N)
\]

where \(D\) is the determinant of the Jacobian matrix,

\[
\left[ \frac{\partial x_{i}^{N+1}}{\partial x_{j}^{N}} \right].
\]

**FINITE ELEMENT PROCEDURE**

The developed finite element computer program is capable of taking either 6 nodes or 8 nodes for the sector shaped singularity elements depending on the
necessity of given problem. Also, built-in is an option of choosing $5 \times 5$ or $7 \times 7$ product Gaussian integration points, at which all necessary data to determine the current state of deformation and plasticity through plastic loading history such as plastic strains, stresses, translations of the yield surface, etc. are estimated. For the quadrilateral regular elements, 8 nodes and $5 \times 5$ Gaussian integration points are assigned. These field data and the current constitutive law are updated at each increment of load step and the subsequent iteration, then stored in temporary files to carry out the next iteration or load step. Thus in the present finite element procedures, part of the element, that may be large compared to constant stress triangular element, can yield, while the remainder can stay elastic, allowing for a more precise definition of yield zones in the cracked specimen at various load levels. When stiffness matrices are calculated for the singular crack-tip elements, appropriate transformations of variables are employed to eliminate the singularities in the integrands. Thus, the numerical integration errors, which are unavoidable and some times fatal when dealing with crack problems, where singularity exists, are minimized.

Once a point is yielded the state of stress represented by its location in the stress space stays on the yield surface until unloaded. The subsequent loading condition of the point is determined, by checking $\frac{\partial f}{\partial \tau_{ij}} \text{d}\tau_{ij}$, as loading, neutral loading, and unloading depending on whether $\frac{\partial f}{\partial \tau_{ij}} \text{d}\tau_{ij}$ is positive, zero, or negative respectively. However, some complications arise when a elastic or unloaded part of the structure near yield becomes plastic with the next increment of load. A technique, what we call "knee correction", is used for dealing with each integration point in the transition region, and is briefly described in the following.

First an estimate of strain and stress increments which make the point yield is made by assuming,

$$f(\tau_{ij} + \gamma \Delta \tau_{ij} - \alpha_{ij}) = 0 \quad (16)$$
where $\Delta \tau_{ij}$ is the total increment of stress at the present loading, and $\gamma$ is the proportionality constant so that the increment $\gamma \Delta \tau_{ij}$ causes yield at the point. Solving Eq. (16) for $\gamma$, $\gamma \Delta \tau_{ij}$ is treated as if it acts elastically, then subsequently the behavior is assumed to be elastic-plastic with remaining strain increment, $(1-\gamma)\Delta e_{ij}$.

CRACK-TIP EXTENSION PROCEDURE

In the actual extension of crack-tip in a loaded structure, the crack-tip singularity condition may move along with the extending crack-tip, leaving a wake of large deformations behind the crack-tip, but no stress or strain singularities. Therefore in the present finite element procedure, it is postulated that the same stress and strain singularity condition may occur at the newly created crack-tip. Thus the simulation of crack growth is achieved in the three steps as described in the following:

Firstly, the entire set of the singularity elements is translated towards the direction of the crack growth by an arbitrary distance (this distance was set equal, for present ease, to the distance between the crack-tip and the closest node on the crack surface, for the purpose of studying crack closure as will be discussed later). Therefore, no change in constraint conditions is required for extending the crack-tip. The regular elements need not be rearranged except those immediately adjacent to the translated singularity elements. Secondly the necessary data on the current state of deformation, strain, and stress at each of the Gaussian integration points in the new (translated) mesh (specifically, the data such as current stress, plastic strain, yield surface translation, etc., at points in the new mesh) is obtained by linear extrapolation of data at 4 Gaussian integration points in the old mesh that are nearest to the point under question in the new mesh. Thirdly, the new stiffness matrices just for the singularity elements and the rearranged regular elements are reevaluated. And finally, maintaining the same external loading conditions and the constraining
conditions on the respective nodes, the old crack-tip node is opened by unloading the respective restraining force iteratively. The equilibrium correction, during the iterations, adjusts the inevitable fitting errors in stress over the region, and at the same time, significantly unloads the stresses behind the extended crack-tip, thus creating a new crack surface.

CRACK CLOSURE AND OPENING PROCEDURES

Elber [1] from his experimental results, postulated that the large residual plastic deformations behind the extending crack-tip may cause the crack closure, as the crack propagates into the plastic zone. He also concluded that under variable amplitude loading the crack closure accounts for acceleration and retardation effects in crack propagation. In order to study this phenomenon, the crack closure and opening mechanism is simulated in the present finite element procedure as follows:

The vertical displacement at the node closest to the extended crack-tip, where the previous crack-tip was located, and also on the other nodes in the crack surface in the vicinity to the tip are monitored during cyclic loadings. Once the displacement on one of the nodes becomes negative, say -q, the externally applied load increment is interpolated, so that the corresponding displacement at the node may be zero, for better determination of crack closure load. Thus the crack closure is defined. In the subsequent step of loading the node is pushed up back by the amount of the negative displacement, i.e., q, to maintain zero displacement. Thereafter, the node is vertically constrained until the reactional force at the same node becomes tensile. Again, a simple interpolation is used to determine the more precise opening load which corresponds to zero reaction. Thus, crack opening is defined, and thereafter the constraint at the node in question is removed.

DESCRIPTIONS OF THE PROBLEM

The developed finite element procedure has been used to try to investigate a
center-cracked rectangular plate under uniaxial cyclic load (Fig. 1), which is also
analyzed by Newman [2]. The dimension of the plate is as follows: The plate width,
$W = 460$ mm and the half crack length, $a = 273$ mm. The radius size of the singu-
larity element is taken as about 10% of the half crack length, which was shown
to be most appropriate for convergence, particularly with the singularity element
containing singular functions as well as regular polynomials.

The constant amplitude loading is applied at both ends of the specimen. The
applied stress ranges are: a maximum of $0.4\sigma_y$ and a minimum of 0, where, $\sigma_y$ is the
yield stress of the material. The crack-tip is arbitrary extended at the maximum
load of each cycle. The crack extension is chosen to be 1.47% of the half crack
length, and also it is equated to the distance between the crack-tip and the closest
node on the crack line for the purpose of the crack closure and opening study.
(It is worth noting that both these nodes belong to the same singular element).

The material is assumed to have an yield stress, $\sigma_y = 350$ MN/m$^2$ and a Young's
modulus, $E = 70000$ MN/m$^2$. The uniaxial stress-strain relation of the material is
assumed to be of Ramberg-Osgood type, i.e.

$$
e = \frac{\sigma}{E} + \left(\frac{\sigma}{B_0}\right)^n$$

(17)

where the hardening coefficients are selected as, $B_0 = 387$ MN/m$^2$, and $n = 53$, which
represent a very low hardening material. The Poisson ratio is taken initially as
0.33, and is increased as plasticity developed, to the limiting value of 0.5 as,

$$
\nu = -\frac{6}{\varepsilon_{ef}^P - \alpha} + 0.5
$$

(18)

where, $\varepsilon_{ef}^P$ is effective plastic strain, and $\alpha$ and $b$ are constants.
RESULTS

A center cracked rectangular plate of width $W = 460$ mm and the half crack length $a = 23.7$ mm is analyzed by the present finite element procedure.

Plane stress condition is considered. The plate is under tensile-cyclic loading with $S_{\text{max}} = 0.4\sigma_y$ and $S_{\text{min}} = 0$, where $\sigma_y$ is the yield stress of the material. A loading of four cycles with 13 steps/cycle is tried where as the crack-tip is extended arbitrarily at each maximum loading by $\Delta a = 0.4$ mm. At the maximum load, $S = 0.4\sigma_y$, the yield zone size extended as far as 4.5 mm, which is comparable to that observed by Newman's finite element results [2]. Also, at the first maximum load a far field quantity, $J$ integral, is estimated to give, $J = 0.258 \times 10^5$ Pam.

As is mentioned before, deformation behind the extended crack-tip plays a very important role in crack closure and crack opening. Therefore a careful treatment is required for crack-tip extension procedure. In the following, we present two results for the crack opening stress in different tip opening processes which are considered in the course of present fatigue crack study.

First, the extended crack-tip node is abruptly opened, i.e., the constraint at the node is suddenly removed and subsequent iterations are used to stabilize the crack surface traction to be zero. The crack opening stress leveled off at about 65% of $S_{\text{max}}$ (see Fig. 2).

Second, the extended crack-tip node is gradually opened, i.e., the displacement constraint is removed, and at the same time, a certain fraction of constraining force is left to the node, being reduced incrementally to zero, followed by equilibrium iterations. The three steps of the opening added 26 more percent to the tip opening displacement; therefore significantly lowered the crack opening stress by 13% to 52% of $S_{\text{max}}$ as seen in Fig. 2. However, no remarkable differences are seen in crack closure stresses between these two procedures.
REFERENCES


Fig. 1. Finite Element Breakdown of the Center Crack Plate Under Uniaxial Cyclic Load.
Fig. 2. Constant-Amplitude Crack Extension with $S_{\text{max}} = 0.4 \sigma_y$.

- **Closure Stress**
- **Opening Stress (Abrupt Opening)**
- **Opening Stress (Gradual Opening)**
Yes

Construct Stiffness Matrix with \( n = 1 \) (Elastic)

Solve the First Incremental Step with Unit Load

Multiply a Scale Factor to Make a Small Region Near the Crack-tip Yielded

Update Data on 25 Integration Points in Each Element

Load the Equilibrium Corrections

If under Iteration

No

Incrementally Load

Calculate Increments for Displacements, Stresses, Strains, etc., at the Current Elastic-Plastic State, and Update
Estimate Equilibrium Corrections

Crack Closed?

Yes

No

Push up and Give Constraint to the Node

Are the Equilibrium Corrections Small?

Yes

No

Extend Crack?

Yes

Translate singularity Elements and Rearrange Surrounding Mesh

Interpolate Field Data in to the New Mesh

Reconstruct Stiffness Matrix with the New Element Geometry and Field Data

Load the Equilibrium Corrections

Estimate Equilibrium Corrections

1

2

4

5

6
Are the Corrections Small?

- Yes
- No

- No: Terminate?
  - Yes: Stop
  - No: End
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on

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School of Engineering Science and Mechanics
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Foreward

This report is based on research performed under NASA Grant NSG-1351, NASA Langley Research Center, at the School of Engineering Science and Mechanics, Georgia Institute of Technology. The technical monitor for the grant was Dr. J. C. Newman, Jr. of NASA Langley Research Center. The Principal Investigator for the grant at Georgia Tech was Professor Satya N. Atluri
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1. Introduction

The phenomenon of fatigue-crack-closure, first discovered experimentally by Elber [1,2], continues to be a subject of several recent experimental and analytical studies; see, for instance, Refs. [3,4]. Elber has also originally postulated that the crack-closure phenomenon is caused by residual plastic deformations remaining in the wake of the advancing crack-tip.

Analytical models that lend theoretical support to the existence of the crack-closure phenomenon in fatigue crack growth, and provide some rationality for the adoption of an effective stress-intensity range, based on closure effects, for the correlation of fatigue crack growth rate, have also been proposed by Budiansky and Hutchinson [5].

As for a more general analysis of extending cracks under general block cyclic loading, to obtain crack-closure stresses, crack-opening stresses, details of crack-surface displacement, and residual stresses in the crack-tip region, etc., elastic-plastic finite element analyses were first performed by Newman and his colleagues [6,7,8]. Apart from these analyses, the authors are aware of similar attempts only by Ohji and his co-workers [9,10]. The studies in [6-10] considered the Mode I case only. Also, since the crack growth was simulated in [6-10] by shifting a finite element node (the current crack-tip) to an immediately adjacent node, and since constant strain triangle type finite elements were used to model the cracked structure, a very fine finite element mesh (with the smallest element often being of the order of $10^{-3}$ times the crack length) is necessary in the modeling procedures of [6-10]. This can be very expensive especially when cyclic loads of arbitrary spectrum are considered.

One of the objectives of the present report is to present an alternate cost-efficient and accurate elastic-plastic finite element procedure to
analyse fatigue crack closure and its effects under general spectrum loading. Both Modes I and II type cycling loadings are considered. Also presented in this report are the results of an investigation, using the newly developed procedure, of various factors that cause crack growth acceleration or retardation and delay effects under high-to-low, low-to-high, single overload, and constant amplitude type cyclic loading in a Mode I situation. Further, the results of an investigation of a center-cracked panel under external pure shear (Mode II) cyclic loading, of constant amplitude, are reported.

2. A Synopsis of the Present Analysis Procedure

Before embarking on a presentation of the mathematical details, the salient features of the presently reported analysis procedure are given below:

(i) The present elastic-plastic finite element procedure accounts for arbitrary strain-hardening material behaviour; the mathematical description of incremental elastic-plastic flow consists of Huber-Mises-Hencky yield criterion, and a Prager-Ziegler type kinematic hardening rule which best models the Bauschinger effects.

(ii) The well-known Hutchinson-Rice-Rosengren [11,12] type strain and stress singularities, for strain-hardening materials, are embedded in specially developed elements near the crack-tip. This eliminates the need for a very fine mesh near the tip. For instance, the crack-tip elements in the present procedure are of the order $10^{-1}$ of the crack length, as compared to constant strain triangles of the order of $10^{-3}$ to $10^{-4}$ times the crack length generally used in the procedures of [6-10]. A hybrid displacement finite element method [13,14] is used in developing these special elements.
(iii) The above special hybrid elements are of circular-sector shape, centered at the crack-tip; thus enabling one to model crack growth in any arbitrary direction, from the crack-axis, under general mixed mode cyclic loading.

(iv) In the present procedure, crack-growth is simulated by: (a) translation of the core of circular-sector elements, with embedded H-R-R singularities, by an arbitrary amount in the desired direction, (b) reinterpolation of requisite data in the new finite element mesh, and (c) proportional relaxation of tractions in order to create a new crack surface.

(v) In order to most accurately determine the crack-opening stress $\sigma_{op}$ and crack-closure stress $\sigma_{cl}$, the displacements at nodes on the crack-axis before closure (and after opening), as well as the restraining force at the corresponding nodes after crack-closure (and before opening) are extrapolated against the load level. In all the cases studied, these two sets of extrapolated values for $\sigma_{op}$ and $\sigma_{cl}$ were found to correlate excellently.

(vi) A static-condensation procedure is employed wherein the plastic portion of the structure is isolated from the elastic; the stiffness of only the former part keeps changing whereas that of the latter remains fixed. This results in a considerable saving of the computational time. This and the invocation of the appropriate anti-symmetric and symmetric conditions for modes II and I problems, along with the use of special elements of a large size as described in (ii) above, reduce the analysis procedure to be feasible as a routine tool in design, if necessary.

(vii) A study is made to arrive at a criterion for the stress level $\sigma_{ex}$, at which fatigue crack growth occurs. In prior literature, this crack extension stress level was chosen arbitrarily. For instance, in [6-8] the crack is extended at the maximum applied stress in each cycle in a spectrum
loading, whereas in [9,10] the crack was extended at the applied stress level at which the restraining nodal force at the new crack-tip becomes zero. In the present study, for instance in a constant-amplitude (zero to tension) cyclic loading, it was found that $\sigma_{\text{op}}$ and $\sigma_{\text{cl}}$ were very sensitive to the chosen $\sigma_{\text{ex}}$. In the present work, a criterion, $\sigma_{\text{ex}} = p(\sigma_{\text{max}} - \sigma_{\text{op}}) + \sigma_{\text{op}}$ where $p$ is a constant of proportionality, is postulated; and $p$ is obtained by calibration such that the calculated $\sigma_{\text{op}}$ correlated with that observed in experimental studies such as in [1,2,3]. However, it is not claimed that this is a general criterion; it is recognized that it is dependent on material properties, and to an extent on the analysis procedure itself. The mathematical details of the above features are discussed in the following.

3. Elastic-Plastic, Embedded Singularity, Incremental Finite Element Method, Based on Hybrid Displacement Model, For Analysing Cracked Structures

To start with, we use circular-sector shaped "singularity" elements near the crack-tip, as shown in Fig. 1. In these singularity elements, a displacement field which corresponds to strain and stress singularities, for strain-hardening elastoplastic materials, of the well-known Hutchinson-Rice-Rosengren [11,12] type, is assumed. The above singularity elements are surrounded by "regular" eight-node isoparametric quadrilateral elements, as shown in Fig. 2. Compatibility of displacements and continuity of tractions between these "regular" and "singular" elements is enforced through a Lagrangean Multiplier technique as shown below.

The incremental analysis of the present elasto-plastic problem is based on a continuously updated Lagrangean (coordinate-system) formulation. In the following, for simplicity, we consider the formulation in the context of a general three-dimensional problem and present only the essential mathematical details. We consider a fixed cartesian coordinate system, and
consider $C_N$ to be the 'state' (viz. deformation, strain, and stress) of the structure before the addition of the Nth load-increment. Let $x_i$ be the material coordinates of a point in the initial, undeformed and unstressed configuration, $C_1$. Let $u^N_i$ be the displacement, measured in the fixed cartesian system, of a point in $C_1$ to the deformed state $C_N$. The new coordinates of the material point in $C_N$ then become $x^N_i = x_i + u^N_i$. Let the (symmetric) Eulerean (true) stress tensor in $C_N$ be $\tau^N_{ij}$, measured per unit area in $C_N$ and in the metric of the fixed cartesian system. Let the body forces/unit volume in $C_N$ be $F^N_i$ and prescribed surface traction/unit area in $C_N$ be $T^N_i$.

Let additional body forces $\Delta F^i$ (per unit $C_N$ volume) and additional surface tractions $\Delta T^i$ (per unit $C_N$ area) be applied during the movement of the structure from $C_N$ to $C_{N+1}$. Let additional cartesian displacements of the material point in moving from $C_N$ to $C_{N+1}$ be $\Delta u^i$; thus $x^N_{i+1} = x^N_i + \Delta u^i$ are the new coordinates of a material point in $C_{N+1}$. The incremental Green strain $\Delta^*_g_{ij}$ from $C_N$ to $C_{N+1}$, with reference to the metric in $C_N$ can then be written as,

$$\Delta^*_g_{ij} = \frac{1}{2} \left( \frac{\partial \Delta u^i}{\partial x^N_j} + \frac{\partial \Delta u^j}{\partial x^N_i} \right) + \frac{1}{2} \left( \frac{\partial \Delta u^i}{\partial x^N_j} \frac{\partial \Delta u^j}{\partial x^N_i} \right) = \Delta e^*_{ij} + \Delta^* n^*_{ij} \quad (3.1)$$

During the motion from $C_N$ to $C_{N+1}$, the state $C_N$ is treated as one with "initial stresses". The new stresses in $C_{N+1}$ due to the additional incremental loading, will be represented by the symmetric second Piola-Kirchhoff stress tensor $S^N_{ij(N)}$, which is measured per unit area in $C_N$.

$$S^N_{ij(N)} = \tau^N_{ij} + \Delta^* S^N_{ij} \quad (3.2)$$

Assuming the material has yielded, the relation between the incremental
stress \( \Delta s_{ij} \) and the incremental strain \( \Delta g_{ij} \) will be written as

\[
\Delta s_{ij}^* = E_{ijkl}^t (\tau_{ij}^N) \Delta g_{kl}^*
\]

(3.3)

where \( E_{ijkl}^t \) is the current constitutive property, as modified by plasticity, and is a function of current true stress, \( \tau_{ij}^N \). Such a constitutive relation, based on the well-known Huber-Mises-Hencky yield criteria, Drucker's normality condition, and a Prager-Ziegler type kinematic hardening law has been derived for the present plane stress conditions, following the procedure described in Ref. 13.

Based on this, it can be shown that the variational principle governing the equilibrium of state \( C_{N+1} \) is \( \delta \Delta \tau_{HD} = 0 \) where,

\[
\Delta \tau_{HD}(\Delta u_i, \Delta v_i, T_{Li}) = \sum_{m=1}^{P} \left\{ \int_{\Omega_m} \left( \frac{1}{2} \Delta s_{ij}^* \Delta e_{ij}^* + \frac{1}{2} \tau_{ij}^N \Delta u_k, i \Delta u_k, j \right) \right. \\
- (F_i^N + \Delta F_i) \Delta u_i \right] da - \int_{\partial \Omega_m} \left( T_{Li} (\Delta u_i - \Delta v_i) \right) ds - \int_{S_{\sigma_{m}}} \left( \bar{T}_{ii} + \Delta \bar{T}_{ii} \right) \Delta v_i ds \right\} (3.4)
\]

where

\( \Omega_m \) = domain of the \( m \) th finite element,

\( \partial \Omega_m \) = boundary of the \( m \) th finite element,

\( S_{\sigma_{m}} \) = a portion of \( \partial \Omega_m \) where tractions are prescribed,

\( \tau_{ij}^N \) = true (Euler) stress in \( C_N \), measured/unit area in \( C_N \) and in the fixed cartesian metric,

\( F_i^N, T_i \) = body force and surface traction, per unit volume and per unit area, respectively, in \( C_N \).

The Stress-increment \( \Delta s_{ij}^* \) is commonly referred to as the Truesdell stress-increment. This stress-rate is objective [15,16].
\[ \Delta e^*_{ij} = \frac{1}{2} \left[ \frac{\partial \Delta u^1_i}{\partial x^N_j} + \frac{\partial \Delta u^1_j}{\partial x^N_i} \right]; \Delta s^*_{ij} = E^*_{ijkl} (\tau^N_{ij}) \Delta e^*_{kl} \tag{3.5} \]

\( \Delta u^1_i \) = arbitrarily assumed displacements, in each element, that need not satisfy interelement compatibility a priori. In elements surrounding the crack-tip, displacements corresponding to the Hutchinson-Rice-Rosengren singularities, for hardening materials, are included.

\( \Delta v^1_i \) = independently assumed displacements at the element boundary, \( \partial \Omega_m \), which inherently satisfy inter-element compatibility criteria,

\( T_{Li} \) = Lagrange Multiplier to enforce the compatibility condition, \( \Delta u^1_i = \Delta v^1_i \) at \( \partial \Omega_m \), and

\( \Delta F_i, \Delta T_i \) = prescribed increments of body forces and surface tractions, respectively, measured unit volume and unit area, respectively in \( C_N \).

The Euler equations corresponding to \( \delta \Delta \pi \) \( (\delta \Delta u^1_i, \delta \Delta v^1_i, \delta T_{Li}) = 0 \) lead to,

\[ \Delta s^*_{kj,i,j} + (\tau^N_{ij,\Delta u^1_k,j})_i + \Delta F_k + (\tau^N_{kj,j} + F_{kj}) = 0 \tag{3.6} \]

\[ (\tau^N_{kj,j} + \Delta s^*_{kj,j})_n_j + \tau^N_{ij,\Delta u^1_k,j} n_i = T_{Lk} \text{ at } \partial \Omega_m \tag{3.7} \]

\[ \bar{T}_i + \Delta T_i = T_{Li} \text{ at } S_\sigma_m \tag{3.8} \]

and

\[ \Delta u^1_i = \Delta v^1_i \text{ at } \partial \Omega_m \tag{3.9} \]
In the above, a comma followed by an index such as i, is meant to designate a partial differentiation with respect to the cartesian coordinate, \( X_i \).

Eq. (3.6) refers to the equilibrium of the total second Piola-Kirchhoff stress \( S_{ij}^{N+1} \) in \( C_{N+1} \). If state \( C_N \) was in true equilibrium, the last two bracketed terms in Eq. (3.6) would be equal to zero. However, because of the inherent numerical errors in the incremental solution process, the state \( C_N \) may not be truly equilibrated. Thus, retaining the last two terms in Eq. (3.6) leads to an "equilibrium-check" iteration process, similar to the one described in detail by Hofmeister, et al [17]. Eq. (3.7) states that the tractions derived from the assumed incremental interior displacements match the independently assumed boundary tractions, \( T_{Li} \). Finally, Eq. (3.9) is the statement of inter-element displacement compatibility that is enforced in the present method, by means of Lagrange Multipliers, \( T_{Li} \).

Because of the advantages of the above described hybrid-displacement model, and the convenience of the conventional finite-element displacement model, a combination of both the methods is used in the present formulation. Thus one can visualize the domain of the cracked structure to be divided into two regions, (a) a small region near the crack-tip where the singular, near field solution is predominant, and (b) a region away from the crack-tip where the effect of the singularity is not dominant. In the present calculations, a hybrid-displacement model is used to derive the stiffness properties of the near-tip sector elements, and the conventional displacement model is used to derive the stiffness properties of the far-field, eight-node isoparametric elements.

Consider first the development of the properties of the near-tip, circular-sector shaped "singular" elements, wherein, the three independent
variables \(\Delta u_i\), \(\Delta v_i\), and \(T_{Li}\) are assumed as follows:

\[
\Delta u_i = A \bar{\phi}_i, \quad \Delta v_i = L \bar{\Delta q}; \quad T_{Li} = R \bar{\zeta}
\]  

(3.10)

where \(\bar{\phi}_i\), \(\bar{\Delta q}\) are unknown independent parameters, and \(\bar{\Delta q}\) are increments of nodal displacements during the generic load step, \(C_N \rightarrow C_{N+1}\). The functions \(A, R\) are arbitrary. However, \(L\) are functions at the boundary of the circular-sector element such that they uniquely interpolate for \(\Delta v\) at the boundary in terms of the relevant \(\bar{\Delta q}\) at the boundary, and in addition, ensure displacement-compatibility with the surrounding 8-noded isoparametric quadrilateral elements (Fig. 2).

For far-field regular elements, as mentioned earlier, the conventional compatible displacement finite element model is used. The incremental energy functional corresponding to this model can be expressed as,

\[
\Delta V_{CD}(\Delta u_i) = \sum_{m=p+1}^{m} \int_{\Omega_m} \left( \frac{1}{2} E_{ijkl} \Delta \epsilon_{ij} \Delta \epsilon_{ij} + \frac{1}{2} \tau_{ijkl} \Delta u_{i,k} \Delta u_{j,k} \right) \mathrm{d} \Omega_m
\]

\[
- \Delta F_{i} \Delta u_{i} \mathrm{d} \sigma_m - \int_{S_{\sigma}} \Delta T_{i} \Delta u_{i} \mathrm{d} \sigma_m + \int_{\Omega_m} (\tau_{ij}^{N} \Delta u_{i,j} - F_{i}^{N} \Delta u_{i}) \mathrm{d} \Omega_m
\]

\[
- \int_{S_{\sigma}} F_{i}^{N} \Delta u_{i} \mathrm{d} \sigma_m\]  

(3.11)

The finite-element approximations for a far-field regular element are considered as,

\[
\bar{\Delta u} \approx \bar{\Delta q}
\]  

(3.12)

*The usual notation, \((\sim)\) under a symbol, is used to denote a column vector, and \((\tilde{\sim})\) under a symbol is used to denote a matrix.*
from which the strains and deformation gradients are derived as,

\[ \Delta \epsilon = B \Delta q \Delta u_{k,i} = W_k \bar{F} \]  

(3.13)

For purposes of convenience of notations we consider that, out of a total of \( M \) finite elements, \( m = 1, p \) are the so-called singular elements and \( m = p+1 \ldots M \) are the far-field regular elements.

The assumptions for the field variables as in Eq. (3.10) for elements \( m = 1, \ldots p \) are substituted into Eq. (3.4) and the first variation of \( \pi_{HD} \) with respect to the parameters \( \alpha \) and \( \beta \) is set to zero, to obtain, for elements \( m = 1, p \), that

\[ \alpha = P^{-T} (H + C) P^{-1} \Delta q + P^{-T} \Delta e = P^{-T} \bar{L}_4 \]  

(3.14)

\[ \beta = P^{-1} G \Delta q \]  

(3.15)

where,

\[ \Delta \epsilon = W \bar{F}, \Delta u_{k,i} = W_k \bar{F} \]  

(3.16)

\[ H = \int_{\Omega_m} W^T E W dA \]  

(3.17)

\[ P = \int_{\partial \Omega_m} R^T A ds \]  

(3.18)

\[ G = \int_{\partial \Omega_m} R^T L ds \]  

(3.19)

\[ C_{eq} = \int_{\Omega_m} \left( W_{1}^T \tau_{i1} W_{1} + W_{2}^T \tau_{i2} W_{2} \right) dA \]  

(3.20)

and

\[ \bar{L}_4 = \int_{\Omega_m} W \bar{T}^N dA \]  

(3.21)
Substituting for $\xi$ and $\beta$ from Eqs. (3.14 and 15) into Eq. (3.4), one can express $\Delta \pi_{\text{HD}}$ in terms of $\Delta q$ only, as,

$$
\Delta \pi_{\text{HD}} = \sum_{m=1}^{P} \frac{1}{2} \Delta q^T (K + K_{g}) \Delta q - \Delta q^T \Delta q_{C} - \Delta q^T \Delta q_{C}
$$

(3.22)

where,

$$
K = (P^{-1} G)^T H(P^{-1} G)
$$

(3.23)

$$
K_{g} = (P^{-1} G)^T C (P^{-1} G)
$$

(3.24)

$$
\Delta q = E_{2} = \int_{S_{m}} L^T \Delta T \ ds
$$

(3.25)

and

$$
\Delta q_{C} = (P^{-1} G)^T (E_{4} - C_{e})
$$

(3.26)

Likewise the assumptions for the field variable in Eq. (3.12) for elements $m = p + 1 \rightarrow M$ are substituted into Eq. (3.11) to obtain $\Delta \pi_{\text{CD}}$, for elements $m = p + 1 \rightarrow M$, as,

$$
\Delta \pi_{\text{CD}} = \sum_{p=1}^{M} \frac{1}{2} \Delta q^T (K^{R} + K_{g}^{R}) \Delta q - \Delta q^T E_{2} - \Delta q^T (F_{4}^{R} + \zeta_{e}^{R})
$$

(3.27)

where,

$$
K^{R} = \int_{\Omega_{m}} B^{T} E^{T} B \ dA,
$$

(3.28)

$$
K_{g}^{R} = \int_{\Omega_{m}} (W_{1}^{T} \tau_{N} + W_{1}^{T} \tau_{N}) \ dA
$$

(3.29)

$$
\zeta_{e}^{R} = \int_{\Omega_{m}} B^{T} \tau_{N} \ dA
$$

(3.30)
Combining Eqs. (3.22) and (3.27), the total energy functional for the system, \( \Delta \pi \), can be written as,

\[
\Delta \pi = \sum_{m=1}^{P} \left[ -\frac{1}{2} \Delta q^T \left( \frac{K}{K_R} + K_N \right) \Delta q - \frac{1}{2} \Delta q^T \Delta q - \Delta q^T \Delta q^{T_R} \right]
\]

\[
+ \sum_{m=P+1}^{M} \left[ -\frac{1}{2} \Delta q^T \left( \frac{K_R}{K_R} + K_N \right) \Delta q - \Delta q^T \Delta q^{R} - \Delta q^T \Delta q^{T_R} \right]
\]

(3.33)

where,

\[
\Delta q^R = \Delta q^R, \quad \text{and} \quad \Delta q^R = \Delta q^R + C_e^R.
\]

(3.34)

By expressing the element incremental nodal displacements \( \Delta q \) in terms of independent generalized global displacements \( \Delta q^* \), and using the condition of stationarity of \( \Delta \pi \) with respect to \( \Delta q^* \), one obtains the final expression,

\[
\left[ K(q_N, P_N) \right] \{ \Delta q^* \}^{N+1} = \{ \Delta Q(q_N, P_N) \} + \{ \Delta Q_{ec} \}
\]

(3.35)

where

\[
\{ q \}_N \quad \text{= generalized nodal displacements in state } C_N \text{ (with loads } P_N \text{)}
\]

\[
[K(q_N, P_N)] \quad \text{= the tangent stiffness matrix at state } C_N \text{ which includes the effects of initial stresses, displacements, and the influence of plastic yielding at state } C_N,
\]

\[
\{ \Delta q^* \}^{N+1} \quad \text{= incremental displacements of the structure from } C_N \text{ to } C_{N+1},
\]

\[
\{ \Delta Q(q_N, P_N) \} \quad \text{= incremental loads, and}
\]

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\[ \{ \Delta q_{ec} \} = \text{residual nodal forces to check the equilibrium of state } C_N. \]

The solution of Eq. (3.35) with a Newton-Raphson type equilibrium correction iteration, is essentially similar to that presented by Hofmeister et al [17], and further details are omitted. Finally, we note that in order to carry our the incremental solution from \( C_{N+1} \) to \( C_{N+2} \), the second Piola-Kirchhoff stresses \( S_{ij}^{N+1}(N) \) are converted to Euler (true) stresses in \( C_{N+1} \), using the relation,

\[
\tau_{ij}^{N+1} = \frac{1}{\det \left[ \frac{\partial x_i^{N+1}}{\partial x_j} \right]} \left( \frac{\partial x_i^N}{\partial x_K} \frac{\partial x_j^N}{\partial x_L} S_{KL}^{N+1}(N) \right) \quad (3.36)
\]

4. Details of Finite Element Field Assumptions

4.1 Circular-Sector Shaped Singular Elements

The dominant singularities in strains and stresses at the tip of a crack in a monotonically loaded two dimensional body of a nonlinear material obeying a power-hardening law of plasticity were analysed by Hutchinson [11] and Rice and Rosegren [12]. (Hereafter these are referred to as the H.R.R singularities.) Their analyses were based on a deformation theory of plasticity; however, to an approximation, these are considered to be valid, in the present work, when a flow theory of plasticity is used. Further, the analysis in [11,12] are valid only for stationary cracks. However, the nature of singularities at the tip of a moving crack in an elastic-plastic solid is still largely uncertain. The existing attempts in the literature to obtain analytical solutions to the problem of a "steadily" moving crack-tip in perfectly plastic materials, by Chitaley and McClintock [18] and Rice [19],

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show a logarithmic strain-singularity at the crack-tip. However, one of these solutions [18] has been recently argued by Broberg [20] to be in error. Due to these reasons, and for lack of criteria to define "steady" state conditions, a priori, the H-R-R singularities [11,12] are allowed, in the present analysis, to be present at the crack-tip which grows under fatigue loading. This may, however, be viewed as an approximation in the general context of the finite element method, in the sense that the hypothetical exact solution is approximated by a set of assumed basis functions. It is also noted that in spite of this approximation, the crack surface deformation profiles, after fatigue crack extension, to be discussed later, do suggest a possible change in the nature and order of strain singularities near the growing crack-tip. Finally, we note that if the nature singularities near the advancing crack-tip both in the "transitory" as well as "steady state" conditions is clarified analytically, it is, in principle, possible to affect the appropriate changes in the present finite element modeling.

The H-R-R solution for the dominant solution near the crack-tip for stresses, strains, and displacements, respectively, can be expressed as:

\[
\sigma_{ij} \sim k_\sigma r^{-1/2 - n/2} \sigma_{ij}^{n+1} (\varphi)
\]  
\[
\epsilon_{ij} \sim k_\epsilon r^{-n/2 - n/2} \epsilon_{ij}^{n+1} (\varphi)
\]  
and  
\[
u_i \sim k_\epsilon r^{1/2 - n/2} \nu_i^{n+1} (\varphi)
\]  

where (r and \( \varphi \)) are polar coordinates centered at the crack-tip; n is the power hardening exponent in the Ramberg-Osgood relation between the equivalent stress \( \bar{\sigma} \) and equivalent plastic strain \( \bar{\varepsilon}_p \), viz., \( \bar{\varepsilon}_p \sim \bar{\sigma} \); \( k_\sigma \) and \( k_\epsilon \) are constants; and \( \sigma_{ij}^{n} (\varphi) \), \( \epsilon_{ij}^{n+1} (\varphi) \) and \( \nu_i^{n+1} (\varphi) \) are functions of the angular coordinate \( \varphi \) (see Fig. 1).
The above dominant singularities are embedded in the sector shaped "singularity" elements surrounding the crack-tip. Moreover, these singular functions are augmented, in the singularity elements, by a large number of arbitrary polynomial functions for displacements and strains. Due to this reason, the singularity elements in the present analysis can be fairly large; in the numerical examples presented later, these elements are, in general, chosen to be about $10^{-1}$ times the crack length.

4.1.1 Displacements in the Interior of Singular Element

Based on the above reasoning, the incremental displacements in the singularity elements are assumed as:

$$
\Delta u_r = \beta_1 r + 2\beta_2 r\theta + \beta_3 r\theta^2 + \beta_5 r^2 + \beta_6 r^2 \theta + \beta_{10} \cos \frac{1}{n+1} \\
+ \beta_{11} \cos \frac{1}{n+1} \theta + \beta_{12} \cos \frac{1}{n+1} \theta^2 + \beta_{13} \sin \frac{1}{n+1} \\
+ \beta_{14} \sin \frac{1}{n+1} \theta + \beta_{15} \sin \frac{1}{n+1} \theta^2
$$

(4.4)

$$
\Delta u_\theta = \beta_2 r + \beta_4 r\theta + \beta_7 r\theta^2 + \beta_8 r^2 + \beta_9 r^2 \theta - \beta_{10} \sin \frac{1}{n+1} \\
- \beta_{11} \sin \frac{1}{n+1} \theta - \beta_{12} \sin \frac{1}{n+1} \theta^2 + \beta_{13} \cos \frac{1}{n+1} \\
+ \beta_{14} \cos \frac{1}{n+1} \theta + \beta_{15} \cos \frac{1}{n+1} \theta^2
$$

(4.5)
where $P$'s are undetermined parameters, $\varphi$ is the global angular coordinate; and $\theta$ is the angle measured from the symmetric axis of the sector element, as shown in Fig. 1. The above are augmented by the three rigid body modes for the element. Thus, using the matrix notation we write,

$$
\Delta u = A \bar{\theta}
$$

(4.6)

as in Eq. (3.10). The strain increments are derived as,

$$\begin{align*}
[\Delta \varepsilon] &= \begin{bmatrix} \Delta \varepsilon_{rr} \\ \Delta \varepsilon_{r\theta} \\ \Delta \varepsilon_{\theta \theta} \end{bmatrix} = \begin{bmatrix} \partial \Delta u_r / \partial r \\ \Delta u_r / r + (1/r) \partial \Delta u_\theta / \partial \theta \\ (1/r) \partial \Delta u_r / \partial \theta + \partial \Delta u_\theta / \partial r - \Delta u_\theta / r \end{bmatrix} 
\end{align*}
$$

(4.7)

4.1.2 Boundary Displacements for 'Singularity' Elements

Along the circumference of each of the present sector shaped singular elements, where 3 nodes are located as in Fig. 1, each of the displacements $\Delta v_r$ and $\Delta v_\theta$ are assumed in the form:

$$\Delta v_i = a_{1i} + a_{2i} \theta + a_{3i} \theta^2 \quad (i = r, \theta)
$$

(4.8)

where $a_{1i}$, $a_{2i}$ and $a_{3i}$ are expressed in terms of the respective displacements at the 3 nodes along the circumference. Since this displacement varies quadratically at the circumference, continuity of displacements at the interface of the present singular elements and the surrounding 'regular' quadratic isoparametric quadrilateral elements is inherently satisfied.

Along each of the two radial boundaries of the singular sector element, on which 4 mode (including the crack-tip as a node) are located, the displacements are assumed as,

$$\Delta v_i = b_{1i} + b_{2i} r + b_{3i} r^2 + b_{4i} r^{1/n+1} \quad (i = r, \theta)
$$

(4.9)
wherein the coefficients $b_{li}$...$b_{4i}$ are expressed in terms of the respective displacements at the above mentioned 4 nodes. It is seen that the above boundary displacement field along the radial lines is inherently compatible at the interfaces with the adjacent singular elements.

Thus there is interelement displacement compatibility not only amongst the singularity sector elements themselves, but also with the surrounding regular isoparametric elements.

4.1.3 Boundary Tractions for Singularity Element

The boundary tractions $T_{Li}$ for the singular element as defined in Eq. (3.10), which are mathematically the Lagrange Multipliers in the hybrid variational principle as in Eq. (3.4), are assumed as:

$$ T_{Li} = \nu_i \sigma_{ij} \quad (4.10) $$

where $\sigma_{ij}$ are derived from an Airy Stress function, $\psi$, as:

$$ \sigma_{rr} = (1/r) \frac{\partial \psi}{\partial r} + (1/r^2) \frac{\partial^2 \psi}{\partial \theta^2} \quad (4.11) $$

$$ \sigma_{\theta \theta} = \frac{\partial^2 \psi}{\partial r^2} \quad (4.12) $$

$$ \sigma_{r \theta} = (1/r^2) \frac{\partial \psi}{\partial \theta} - (1/r) \frac{\partial^2 \psi}{\partial r \partial \theta} \quad (4.13) $$

and $\nu_i$ in Eq. (4.10) denote the direction cosines of a unit outward normal to the boundary. The Airy Function $\psi$ is chosen such that the stress field contains a $r^{-1/n+1}$ type singularity, as:

$$ \psi = \alpha_1 r^2 + \alpha_2 r^2 \theta + \alpha_3 r^2 \theta^2 + \alpha_4 r^2 \theta^3 + \alpha_5 r^3 + \alpha_6 r^3 \theta \\
+ \alpha_7 r^3 \theta^2 + \alpha_8 r^3 \theta^3 + \alpha_9 r^4 + \alpha_{10} r^4 \theta + \alpha_{11} r^4 \theta^2 \\
+ \alpha_{12} r^4 \theta^3 + \alpha_{13} r^{(2n+1/n+1)} + \alpha_{14} r^{(2n+1/n+1)} \theta + \alpha_{15} r^{(2n+1/n+1)} \theta^2 \quad (4.14) $$
where $a$'s are undetermined parameters. We note that the element boundary traction field as chosen above is self-equilibrated.

4.2 Displacement Field Assumption for Regular Elements

As noted earlier, the region of the cracked structure outside the above discussed singularity core region is modeled with conventional isoparametric displacement elements. An eight node isoparametric quadrilateral finite element, as shown in Fig. 2, is used for this purpose. The transformation from cartesian coordinates of the element, with general quadratic curves as boundaries, to curvi-linear coordinates $\xi$ and $\eta$, as indicated in Fig. 2, is achieved through:

$$X = \sum_{i=1}^{8} N_i(\xi,\eta)X_i; \quad Y = \sum_{i=1}^{8} N_i(\xi,\eta)Y_i$$

(4.15)

where, the functions $N_i(\xi,\eta)$ are defined as:

$$N_i(\xi,\eta) = \frac{1}{4}(1 + \xi\xi_i)(1 + \eta\eta_i)(\xi\xi_1 - \eta\eta_1 - 1)$$

(4.16)

for corner nodes $i = 1, 3, 5$ and $7$ as indicated in Fig. 2, and

$$N_i(\xi,\eta) = \frac{1}{2}(1 - 2\xi_i)(1 + \eta\eta_i)$$

(4.17)

for nodes with $\xi_i = 0$, and, finally,

$$N_i(\xi,\eta) = \frac{1}{2}(1 - \eta^2)(1 + \xi\xi_1)$$

(4.18)

for nodes with $\eta_i = 0$. The displacement field for the regular element, as defined in Eq. (3.12), is expressed as:

$$[\Delta u] = \begin{bmatrix} \Delta u_x \\ \Delta u_y \end{bmatrix} = D [\Delta \varphi]$$

(4.19)
where,

\[
[D] = \begin{bmatrix}
N_1 & 0; N_2 & 0; \ldots N_8 & 0 \\
0 & N_1 & 0; N_2 & \ldots & 0 & N_8
\end{bmatrix}_{2 \times 16}
\]  

(4.20)

and \[\Delta q = [\Delta q_1; \Delta q_2; \ldots; \Delta q_{16}]\]. From Eq. (4.19), the element strains are defined as:

\[
\{\Delta \varepsilon\} = \begin{bmatrix}
\Delta \varepsilon_{xx} \\
\Delta \varepsilon_{yy} \\
\Delta \gamma_{xy}
\end{bmatrix} = B \Delta \varepsilon = B D \Delta q
\]  

(4.21)

where \([B] = \begin{bmatrix}
\partial N_1 / \partial x & 0 \\
0 & \partial N_1 / \partial y \\
\partial N_1 / \partial x & \partial N_1 / \partial y
\end{bmatrix}\)  

(4.23)

Finally, we note

\[
\begin{bmatrix}
\partial N_1 / \partial x \\
\partial N_1 / \partial y
\end{bmatrix} = [J]^{-1} \begin{bmatrix}
\partial N_1 / \partial \varepsilon_x \\
\partial N_1 / \partial \varepsilon_y
\end{bmatrix}
\]  

(4.24)

where \([J]\) is the Jacobian of the transformation used in Eq. (4.15).

5. Elastic-Plastic Constitutive Relations

In the present analysis, based on an incremental theory of plasticity, the piecewise linear relation between the stress and strain rates \(\dot{\sigma}\) is taken as:

\[
\dot{\sigma}_{ij} = \dot{E}_{ijkl} \dot{\varepsilon}_{kl}
\]  

(5.1)

where \(\dot{E}_{ijkl}\) is the current tensor of elastic-plastic constitutive law; and the total strain rate is assumed to be a sum of elastic and plastic parts, \(\dot{\varepsilon}\).

*First, we develop the constitutive relation for a small-displacement theory of plasticity, and later generalize it for the case of finite deformations.
as:

\[ \text{de}_{k\ell} = \text{de}^e_{k\ell} + \text{de}^p_{k\ell} \]  \hspace{1cm} (5.2)

The elastic strain increments are assumed to be given by the Hookes' law as:

\[ \text{d} \sigma_{ij} = E_{ijkl} \text{de}^e_{k\ell} \]  \hspace{1cm} (5.3)

where \( E_{ijkl} \) is current elasticity tensor. In the classical rate theory of plasticity, which is used in the present, the elastic-plastic behaviour of the material is fully described by specifying: an initial yield criterion; a flow rate; and a hardening rule. The elastic-plastic constitutive tensor \( E_{ijkl} \) is obtained by specifying each of the above, as in the following.

(i) **Initial Yield Criterion**

The well known \( J_2 \) flow theory of Huber-Mises-Hencky is used in specifying the initial yield criterion, which states:

\[ f(J_2) = \left( \frac{3}{2} \right) \sigma'_{ij} \sigma'_{ij} - \sigma_{Ys}^2 = 0 \]  \hspace{1cm} (5.4)

where \( \sigma_{Ys} \) is the yield stress of the material and \( \sigma'_{ij} \) is the deviatoric stress as defined by

\[ \sigma'_{ij} = \sigma_{ij} - \frac{1}{3} \sigma_{kk} \delta_{ij} \]  \hspace{1cm} (5.5)

\[ \delta_{ij} = \begin{cases} 1 & \text{if } i = j \\ 0 & \text{if } i \neq j \end{cases} \]

For the special case of plane stress conditions. The initial yield surface as described by Eq. (5.4) reduces to

\[ f(\sigma_{ij}) = \sigma_{xx}^2 + \sigma_{yy}^2 + \sigma_{xx} \sigma_{yy} + 3\sigma_{xy}^2 - \sigma_{ys}^2 = 0 \]  \hspace{1cm} (5.6)

and for the case of plane strain conditions,
\[ f(\sigma_{ij}) = \sigma_{xx}^2 + \sigma_{yy}^2 + \sigma_{zz}^2 - \sigma_{xx} \sigma_{yy} - \sigma_{xx} \sigma_{zz} - \sigma_{yy} \sigma_{zz} + 3\sigma_{xy}^2 - \sigma_{ys}^2 = 0 \]  

\hspace{1cm} (5.7)

(ii) **Flow Rule**

The well known Drucker's normality rule, which states that the plastic strain increment is always orthogonal to the yield surface, or

\[ d\varepsilon^p_{ij} = d\lambda \frac{\partial f}{\partial \sigma_{ij}} \]  

\hspace{1cm} (5.8)

where \( d\lambda \) is a proportionality, is used. If the plastic strain vector is superimposed on the stress or space (as best depicted in Fig. 3), for small increments of stress and strain the relation between the stress and the strain increments and the yield surface will be

\[ (d\sigma_{ij} - cd\varepsilon^p_{ij}) \frac{\partial f}{\partial \sigma_{ij}} = 0 \]  

\hspace{1cm} (5.9)

From Eqs. (5.8) and (5.9) the proportionality constant \( d\lambda \) is determined as

\[ d\lambda = \frac{1}{c} \left( \frac{\partial f}{\partial \sigma_{ij}} \frac{d\sigma_{ij}}{d\varepsilon^p_{ij}} \right) \]  

\hspace{1cm} (5.10)

where \( c \) is a constant.

Substituting the above relation for \( d\lambda \) into the Eq. (5.8), now we get a flow rule,

\[ d\varepsilon^p_{ij} = \frac{1}{c} \left( \frac{\partial f}{\partial \sigma_{mn}} \right) \frac{d\sigma_{ij}}{d\varepsilon^p_{ij}} \]  

\hspace{1cm} (5.11)

For the simplest case of uniaxial tension or compression Eq. (5.11) reduces to,

\[ d\varepsilon^p = \frac{1}{c} d\sigma, \quad \text{or} \quad c = \frac{d\sigma}{d\varepsilon^p} \]  

\hspace{1cm} (5.12)
Therefore in the case of the uniaxial loading the parameter 'c' is the slope of stress-plastic strain curve. Or

\[ c = \frac{2}{3} H' = \frac{2}{3} \frac{d\sigma}{d\varepsilon_{eq}} \]  \hspace{1cm} (5.13)

where \( H' \) is the slope of the equivalent stress-equivalent plastic strain curve, and \( \sigma_{eq} \) and \( d\varepsilon_{eq}^p \) are defined, respectively, as

\[ \sigma_{eq} = \sqrt{\frac{3}{2} \sigma' \sigma'} \]  \hspace{1cm} (5.14)

\[ d\varepsilon_{eq}^p = \frac{1}{3} d\varepsilon_{ij}^p d\varepsilon_{ij}^p \]  \hspace{1cm} (5.15)

(iii) Hardening rule

Prager's [21] kinematic hardening low, as modified by Ziegler [22] which appears to adequately model the Bauschinger effects that are generally observed in most of metals under cyclic loading is chosen. In this case, the subsequent yield surface is represented by,

\[ f(\sigma_{ij} - \alpha_{ij}) = 0 \]  \hspace{1cm} (5.16)

Ziegler's [22] modified kinematic hardening rule states that the translation of the yield surface, \( d\alpha_{ij} \), is always in the direction of the vector \( \sigma_{ij} - \alpha_{ij} \), \( \text{i.e.}, \)

\[ d\alpha_{ij} = d\mu (\sigma_{ij} - \alpha_{ij}) \]  \hspace{1cm} (5.17)

as shown in Fig. 3. For an infinitesimal increment of loading the vector \( d\sigma_{ij} - d\alpha_{ij} \) must be orthogonal to the outer normal to the surface; thus

\[ (d\sigma_{ij} - d\alpha_{ij}) \frac{\partial f}{\partial \sigma_{ij}} = 0 \]  \hspace{1cm} (5.18)
The scalar quantity $d\mu$ is obtained by substituting Eq. (5.17) into (5.18) to get,

$$d\mu = \frac{\frac{\partial f}{\partial \sigma_{ij}} d\sigma_{ij}}{(\sigma_{kl} - \sigma'_{kl}) \frac{\partial f}{\partial \sigma_{kl}}}$$  \hspace{1cm} (5.19)

Therefore the rate of the yield surface translation is given by

$$d\alpha_{ij} = \frac{(\sigma_{ij} - \sigma'_{ij}) \frac{\partial f}{\partial \sigma_{mn}} d\sigma_{mn}}{(\sigma_{kl} - \sigma'_{kl}) \frac{\partial f}{\partial \sigma_{kl}}}$$  \hspace{1cm} (5.20)

Upon substitution of $d\varepsilon^P_{ij}$ from Eq. (5.11) into Eqs. (5.2 and 5.3), the relation between the stress rate and the total strain rate can be expressed as follows:

\[
\begin{align*}
\begin{cases}
\frac{d\sigma_{xx}}{dt} = \frac{E}{1-\nu^2} \left( S_1 - \frac{S_2}{S} \right), & \frac{E}{1-\nu^2} \left( \frac{S_1 S_2}{S} - \frac{S_1 S_3}{S} \right) \\
\frac{d\sigma_{yy}}{dt} = \frac{E}{1-\nu^2} \left( S_2 - \frac{S_3}{S} \right), & \frac{E}{2(1+\nu)} \left( \frac{S_3^2}{S} \right) \\
\frac{d\sigma_{xy}}{dt} = \text{sym} - \frac{E}{2(1+\nu)} \left( \frac{S_3}{S} \right) \\
\end{cases}
\end{align*}
\]

where

$$S_1 = \frac{E}{1-\nu^2} \left( \frac{\partial f}{\partial \sigma_{xx}} + \nu \frac{\partial f}{\partial \sigma_{yy}} \right)$$

$$S_2 = \frac{E}{1-\nu} \left( \frac{\partial f}{\partial \sigma_{xx}} + \frac{\partial f}{\partial \sigma_{yy}} \right)$$

$$S_3 = \frac{E}{1+\nu} \frac{\partial f}{\partial \sigma_{xy}}$$
\[ S = CQ + S_1 \frac{\partial f}{\partial \sigma_{xx}} + S_2 \frac{\partial f}{\partial \sigma_{yy}} + 2S_3 \frac{\partial f}{\partial \sigma_{xy}} \]

\[ Q = \left( \frac{\partial f}{\partial \sigma_{xx}} \right)^2 + \left( \frac{\partial f}{\partial \sigma_{yy}} \right)^2 + 2\left( \frac{\partial f}{\partial \sigma_{xy}} \right)^2 \]

\[ \frac{\partial f}{\partial \sigma_{xx}} = 2(\sigma_{xx} - \alpha_{xx}) - (\sigma_{yy} - \alpha_{yy}) \]

\[ \frac{\partial f}{\partial \sigma_{yy}} = 2(\sigma_{yy} - \alpha_{yy}) - (\sigma_{xx} - \alpha_{xx}) \]

\[ \frac{\partial f}{\partial \sigma_{xy}} = 3(\sigma_{xy} - \alpha_{xy}) \]  

(5.22)

b. for plane strain case:

\[
\begin{align*}
\begin{bmatrix}
\frac{d\sigma}{d\sigma_{xx}} \\
\frac{d\sigma}{d\sigma_{yy}} \\
\frac{d\sigma}{d\sigma_{xy}}
\end{bmatrix} &= 
\begin{bmatrix}
\frac{E(1-v)}{(1+v)(1-2v)} - \frac{S_1^2}{S} & \frac{\nu E}{(1+v)(1-2v)} - \frac{S_1 S_2}{S} & \frac{S_1 S_3}{S} \\
\frac{(1-v)E}{(1+v)(1-2v)} - \frac{S_2^2}{S} & \frac{S_2^2}{S} & \frac{S_2 S_3}{S} \\
-\text{sym} & \frac{E}{2(1+v)} - \frac{S_3^2}{S} & 2\frac{\partial \sigma_{xy}}{d\sigma_{xy}}
\end{bmatrix}
\end{align*}
\]

(5.23)

where

\[ S_1 = \frac{E}{(1+v)(1-2v)} \left( 1-v \right) \left( \frac{\partial f}{\partial \sigma_{xx}} + \nu \frac{\partial f}{\partial \sigma_{yy}} \right) \]

\[ S_2 = \frac{E}{(1+v)(1-2v)} \left( \nu \frac{\partial f}{\partial \sigma_{xx}} + (1-v) \frac{\partial f}{\partial \sigma_{yy}} \right) \]

\[ S_3 = \frac{E}{1+v} \frac{\partial f}{\partial \sigma_{xy}} \]

\[ S = \text{are defined to be same as in the plane stress case.} \]

\[ Q = \]
\[ \frac{\partial f}{\partial \sigma_{xx}} = \frac{3}{2} \left[ (\sigma_{xx} - \alpha_{xx}) - (\sigma_{yy} - \alpha_{yy}) \right] \]
\[ \frac{\partial f}{\partial \sigma_{yy}} = \frac{3}{2} \left[ (\sigma_{yy} - \alpha_{yy}) - (\sigma_{xx} - \alpha_{xx}) \right] \]
\[ \frac{\partial f}{\partial \sigma_{xy}} = 3(\sigma_{xy} - \alpha_{xy}) \]

(5.24)

As noted earlier, the above relation, \( d\sigma_{ij} = E^t_{ijkl} \, d\varepsilon_{kl} \), was derived for a small displacement theory of plasticity.

In generalizing the above relation to finite deformations, one needs to make a choice for an objective stress rate and an appropriate strain rate; and \( E^t_{ijkl} \) can be used as constitutive-relation tensor relating the chosen objective stress-rate and its conjugate strain rate. In [15,16], and elsewhere, the advantages of using the corotational rate of Kirchhoff stress (which is \( J \) times the true stress \( \tau_{ij} \)), (which stress rate is physically the stress increment measured in a coordinate system that is instantaneously coincident with the current cartesian system in the updated configuration \( C_N' \)), but is rotating with respect it at the same rate as the spin suffered by the material fibers in going from \( C_N \rightarrow C_{N+1} \), in the elastic-plastic constitutive law for finite deformations have been discussed. If \( \Delta \kappa^J_{ij} \) is the corotational rate of Kirchhoff stress, it is shown in [15,16], that it is related to the Truesdell stress-increment \( \Delta^* S_{ij} \) of Eq. (3.2), through:

\[ \Delta^* S_{ij} = \Delta \kappa^J_{ij} - \Delta^* g_{ik} T^N_{kj} - T^N_{ik} \Delta^* g_{kj} \]

(5.25)

where \( \tau^N_{kj} \) and \( \Delta^* g_{kj} \) are as defined earlier. Now, as discussed above and as elaborated in [15,16], a generalization of the elastic-plastic law can be written as:
\[ \Delta k_{ij}^J = E_{ijkl}^t \Delta g_{k\ell} \]  

By substituting Eq. (5.26) in (5.25), the tensor \( E_{ijkl}^t \) in the relation

\[ \Delta s^{*}_{ij} = E_{ijkl}^t \Delta g_{k\ell} \]  

is found, and is used in the developments discussed earlier, i.e., Eq. (3) on words. Finally, we note that in the above generalization for finite deformations, the initial as well as subsequent yield functions are expressed in terms of the true stress, \( \tau_{ij} \).

### 5.1 Knee Correction

Once a point has yielded, the state of stress represented by its location in the stress space stays on the yield surface until unloaded. The subsequent loading condition of the point is determined, by checking \( \frac{\partial f}{\partial \tau_{ij}} \, d\tau_{ij} \), as loading, neutral loading, and unloading depending on whether \( \frac{\partial f}{\partial \tau_{ij}} \, d\tau_{ij} \) is positive, zero, or negative respectively. However, some complications arise when an elastic or unloaded part of the structure near yield becomes plastic with the next increment of load. A technique, herein called "knee correction", is used for dealing with each integration point in this transition region, of elastic and plastic behavior, and is briefly described in the following.

First an estimate of strain and stress increments which made the point yield is made by assuming,

\[ f(\tau_{ij} + \gamma \Delta \tau_{ij} - \alpha_{ij}) = 0 \]  

where \( \Delta \tau_{ij} \) is the total increment of stress obtained for at the present increment of loading, and \( \gamma \) is the proportionality constant so that the increment \( \gamma \Delta \tau_{ij} \) causes yield at the point. Solving Eq. (5.28) for \( \gamma \), \( \gamma \Delta \tau_{ij} \) is treated
as if it acts elastically, then subsequently the behavior is assumed to be elastic-plastic, with the remaining strain increment, \((1-y)\delta_{ij}^*\).

6. Finite Element Modelling of Crack Growth

The steps in the finite element simulation of crack growth in the present procedure may be described as: (i) geometrical change in the crack surface boundary; (ii) translation of the crack-tip singularities to the advanced crack-tip; and (iii) release of surface tractions on the newly created crack surface.

The change in the crack surface boundary is made by translating the whole set of crack-tip core elements, as shown in Fig. 4, by arbitrary distance \(\Delta a\) in the direction of intended crack extension; thus the new crack-tip node which is designated by the center of the sector-shaped core elements need not be coincident with any previously existing finite element node before extension. Thus even though the fixed boundary in the uncracked ligament of the structure is changed, the constraining condition of the nodes need not be altered. Elements immediately adjacent to the core must be re-adjusted to fit to the translated core. This process of translating the core mesh also moves the embedded singularity in the elements to the new crack tip area, leaving no singularities but large deformations and strains in the wake of advanced crack-tip. All the 5x5 Gaussian data points in each of the translated core element (and also the 5x5 points for the conventional elements) may generally not coincide with those before translation, at which plastic history data such as current stresses, plastic strains, plastically dissipated work, yield surface translation, etc., are available. Therefore the data at points in the new mesh are estimated by linearly interpolating data on four Gaussian points in the old mesh that are nearest to the point.
under question in the new mesh. The simple but cumbersome mathematical details of this interpolation and smoothing process are omitted here for the sake of brevity. With the fitted plastic data and the new element geometry, element stiffness matrices are recalculated for the core elements as well as for the surrounding rearranged elements and the global stiffness is appropriately modified. Subsequent equilibrium check iterations using the new stiffness of the structure correct fitting errors, if any, in the plasticity data in the new mesh. At the same time, the tractions over the distance AB (Δa as shown in Fig. 4) are incrementally removed, with equilibrium check iterations being used at each step, to create a new traction-free crack surface of length Δa. The finite element simulation of crack extension by the desired amount, Δa, is now completed.

7. Analysis of Fatigue Crack Growth Under Mode I Cyclic Loading

7.1 Description of the Problem

Throughout the series of the present elastic-plastic finite element analyses of fatigue crack growth under Mode I type cyclic loading, a thin rectangular plate with a central crack and under uniform tensile stresses, in a direction normal to the crack-axis, at the edges of the plate, is considered (See Fig. 5). The dimensions of the plate are: half width $w = 230\text{mm}$; and half-crack length $a_o = 27.3\text{mm}$, respectively. The material is considered to be a 2024-T3 Aluminum alloy, whose mechanical properties are characterized by: yield stress, $\sigma_{ys} = 350\text{ MN/m}^2$; and Young's modulus, $E = 70,000\text{ MN/m}^2$. The material is assumed to be elastic-perfectly-plastic. It is noted that the above problem definition is identical to that used by Newman [8]. The plate is assumed to be in a state of plane stress.
Because of the symmetries of geometry, applied loading, and material homogeneity, only a quarter of the cracked plate is analysed. Fig. 5 shows the finite element breakdown that is used. A total of 6 sector-shaped singularity elements near the crack-tip, and 43 conventional quadratic isoparametric elements are employed. Some of these isoparametric elements are 6 noded triangles, while the majority are 8 noded quadrilaterals (See Fig. 5). It is seen that the total number of nodes in the finite element mesh for the quarter-plate is 171, with a total number of degrees of freedom of 311.

The radius of the sector-shaped singularity elements is chosen as \( \rho = 2.8 \text{mm}; \) ie., \( \rho/a_0 = .103. \) While the crack-extension per cycle of loading, \( \Delta a, \) can be arbitrary (ie., not related to the finite element mesh size) in the present analysis procedure, it is chosen to be \( \Delta a = 0.14 \text{mm} \) in the present series of computations.

7.2 Techniques to Minimize Computational (CPU) Time

Firstly, we note that the near-tip elements used presently are of the order \( 10^{-1} \) times the semi-crack length; and the total number of algebraic equations for the above problem are only 311.

In the present procedure, a tangent modulus (stiffness) approach is used in each increment and in each iteration in the respective increment. Thus a faster convergence is obtained in the process of iterations of equilibrium correction, etc. However, it is noted that only the stiffness matrices of the plastic portion of the structure need to be changed in the present tangent modulus approach, whereas, those of the elastic portion remain fixed.

For the presently considered levels of applied far-field tension on the specimen, only "small-scale" yielding conditions prevail near the crack-tip.
A typical plastic-zone size near the crack-tip for the presently considered class of Mode I problems is shown in Fig. 6a, being superimposed on the finite element mesh. It is seen that the plastic portion of the structure (designated "Region P") is considerably smaller than the elastic portion (designated "Region E"). Thus only the stiffness matrix of region P need to be changed in each load-step and each iteration in the present procedure.

However, the total number of times, say N, that the combined stiffness matrix (for Regions P + E) must be inverted in the course of analyzing a typical problem, say the case a growing crack under constant amplitude cyclic loading, is \( N = \left( \text{no. of iterations/cycle} \times \text{number of load increments per cycle} \times \text{no. of load cycles} \right) \). For a typical problem, say 8 cycles of constant amplitude loading, a typical value for N can be \( N = 4 \times 28 \times 8 = 896 \), (ie., 4 iterations per cycle, with 28 load increments/cycle, etc.). This is a rather enormous amount of computing; and hence a more economical way of solving the stiffness equations is mandatory.

Since the plastic-zone is a small-size, by an appropriate node numbering scheme, the stiffness matrix of the plastic zone can be arranged, as in Fig. 6.b, so that it is a small sub-set of the global stiffness matrix of the structure (eventhough the plastic zone size keeps changing with load, an approximate preliminary analysis can be made to determine its size at maximum load). Then we use a static condensation procedure to first eliminate the equations corresponding to the nodes in the elastic portion, in the very first load-increment. Thereafter only the equations for the nodes in Region P need to be operated upon, in all subsequent load steps and iterations. Thus, in the example cited above, \( N = 896 \), in all but one of the 896 solutions, the number of equations being solved is rather very small, and correspond to the total number of unconstrained nodal
displacements in Region P. This enables the present computations to be economically feasible.

Also, the computer program is so arranged that the data obtained from computation up to the end of a given spectrum of loading can be used as input data at the beginning of a different spectrum of loading. For instance, at the end of a constant Hi-amplitude cyclic loading, the data is stored on a direct access permanent disc file and used as initial conditions for a low amplitude cyclic load spectrum; in this process not only the case of Hi-amplitude loading but also the case of Hi-to-Lo block loading is solved.

7.3 Monitoring of Crack-Closure and -Opening in the Finite Element Model

Let us assume, that at a given instant of time (at a given point in the loading history), the location of the crack-tip, the location of the 4 nodes on the radial line (which coincides with the crack surface) of the singular sector element, the locations of all other nodes on the crack axis, as well the current (deformed) profile of the crack surface, are all known.

We denote the current nodes on the crack surface as "Updated Lagrangean Nodes". Let us now assume that the crack-tip is now further extended by an arbitrary amount ($\Delta a$) and the structure is then subjected to further loading. We first note that, in the present development, the boundary displacement (in the direction of the applied normal stress) along a radial line of a "singular" sector element is of the form,

$$\Delta v_y = a r^{1/n+1} + b r^2 + cr + d$$

(7.1)

where $a$, $b$, $c$, and $d$ are expressed in terms of the normal displacement, $\Delta v_y$, of each of the 4 nodes on the radial line of the sector element in its current location. Using the above equation, and knowing, a priori, the
radial coordinates, (i.e., r, as measured from the current crack-tip), of the respective nodes on the radial line of the sector element in its immediately previous location, one can compute the values of $\Delta y$ at the above mentioned "Updated Lagrangean Nodes". By adding (or substracting, as the case may be,) these incremental displacements to the previously known values, an accurate prediction of the current crack surface deformation profile is made.

During the unloading part of any cycle, of the present cyclic loading case, at the instant the displacement (in the direction of applied tension) at one or more nodes on the crack surface becomes negative, further unloading stopped. The computational procedure is then switched to a displacement control type, and the above negative displacements are precisely enforced to be zero; thus finding the precise stress level at which the closure constraint on the respective node must be enforced.

After the crack-closure is detected, the respective node(s) are constrained thereafter, until the restraining force(s) at the node(s) just becomes zero and begins to be tensile in nature. The corresponding applied stress level defines the crack-opening stress.

The above processes are illustrated for the case of constant amplitude cyclic loading in Fig. 7; in which, the vertical displacement (when the crack is open) and the restraining force (when the crack closes) at a node, at which the crack closes and opens, are plotted against the applied stress level. It can be seen from Fig. 7 that the crack-opening stress $\sigma_{op}$ (or the closure stress $\sigma_{cl}$) can be most accurately determined by extrapolating to zero the respective nodal displacement after opening (or just before closure, to find $\sigma_{cl}$), as well as by extrapolating to zero the restraining force at the respective node just before opening (or just after closure to
find \( \sigma_{cl} \). It can be seen that the values \( \sigma_{op} \) and \( \sigma_{cl} \) obtained by the above two sets of extrapolation procedures agree excellently. This indicates that the present numerical procedure of determining \( \sigma_{op} \) and \( \sigma_{cl} \) by monitoring crack-surface displacements and the nodal restraining forces, is very accurate.

Finally, some comments on the presently observed patterns of crack-closure are given, before proceeding to a discussion of specific cases. In general, closure was noticed to occur at the node closest to the current crack-tip, as indicated in the sequence of unloading steps in Figs. 8a-c. However, if the current crack-surface profile is irregular, as in the case of Hi-to-Lo block loading to be discussed later, crack-closure may first occur at the node closest to the crack-tip; however, in the subsequent unloading step, closure may occur at a node far-removed from the crack-tip, as indicated in Fig. 8d. From the results to be discussed later, this pattern of crack-closure appears to contribute significantly to growth retardation and delay effects.

7.4 Criterion For Crack-Extension Stress Level

In the present work, a study is made to arrive at a criterion for the stress level, \( \sigma_{ex} \), at which fatigue crack growth occurs. In prior literature, this crack-extension stress level was chosen arbitrarily. For instance, in [8] the crack is extended at the maximum applied stress in each cycle even in a general spectrum (for instance, high-to-low, low-to-high, etc.,) loading, whereas in [10] the crack was extended at the applied stress level at which the restraining nodal force at the new crack-tip becomes zero. In the present study, for instance in a constant-amplitude (zero-to-tension) cyclic loading, it was found that the crack opening and closure stresses,
\( \sigma_{op} \) and \( \sigma_{cl} \) respectively, were sensitive to the chosen \( \sigma_{ex} \).

In the present work, a criterion, \( \sigma_{ex} = \sigma_{op} + p(\sigma_{max} - \sigma_{op}) \), where \( p \) is a constant of proportionality, is postulated; and \( p \) is obtained by calibration such that the calculated \( \sigma_{op} \) correlated with that observed in experimental studies such as in [1,2,3]. However, it is noted that this constant of proportionality \( p \) may, to some extent, be dependent on the numerical methodology employed in fatigue crack modeling itself. Thus the above described calibration may be considered as valid only in the context of the particular methodology employed in the present work.

Three different test cases, each with a different magnitude of constant amplitude (zero to tension) cyclic loading, were studied with different values being chosen in each case for the above mentioned constant of proportionality, \( p \). The idea was to select a 'p' that yields results, in each case, for \( (\sigma_{op}/\sigma_{max}) \) that are in best agreement with the experimental results [1,2,3] for 2024-T3 Aluminum alloy, which is the material simulated in analysis.

The results, for instance, for the case \( (\sigma_{max}/\sigma_{ys} = .40) \) and \( (R = \sigma_{min}/\sigma_{max} = 0) \) are summarized as follows:

<table>
<thead>
<tr>
<th>p</th>
<th>Levelled-off ( \sigma_{op} )</th>
<th>([\sigma_{op}/\sigma_{max}] ) at steady state</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.0</td>
<td>115 MPa</td>
<td>.82</td>
</tr>
<tr>
<td>.85</td>
<td>94 &quot;</td>
<td>.67</td>
</tr>
<tr>
<td>.62</td>
<td>79 &quot;</td>
<td>.56</td>
</tr>
<tr>
<td>.40</td>
<td>58 &quot;</td>
<td>.41</td>
</tr>
</tbody>
</table>
Similar results were obtained for the cases, $(\sigma_{\text{max}}/\sigma_{\text{ys}}) = 0.229$ and $(\sigma_{\text{max}}/\sigma_{\text{ys}}) = 0.314$. From these three sets of results, it was observed that $p=0.62$ yields results for $(\sigma_{\text{op}}/\sigma_{\text{max}})$ that are in best agreement with experimental observations, which indicate that $[\sigma_{\text{op}}/\sigma_{\text{max}}]$ at steady state is about 0.56.

Thus when $p$ is chosen to be 0.62, the results obtained for the steady state value of $(\sigma_{\text{op}}/\sigma_{\text{max}})$ for three different cases of $(\sigma/\text{max})$ are summarized as follows:

<table>
<thead>
<tr>
<th>Case No.</th>
<th>$\sigma_{\text{max}}/\sigma_{\text{ys}}$</th>
<th>Levelled off $\sigma_{\text{op}}$</th>
<th>$(\sigma_{\text{op}}/\sigma_{\text{max}})$, steady state</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>0.229</td>
<td>44 MPa</td>
<td>0.55</td>
</tr>
<tr>
<td>2</td>
<td>0.314</td>
<td>57.5 MPa</td>
<td>0.52</td>
</tr>
<tr>
<td>3</td>
<td>0.40</td>
<td>78.5 MPa</td>
<td>0.56</td>
</tr>
</tbody>
</table>

It is hypothesized that the above constant $p = 0.62$ may be used throughout the rest of the analysis, i.e., for cases of general spectrum loading. We also note that when the load level $\sigma_{\text{op}}$ during any cycle is first determined, the number (and size) of load steps between this $\sigma_{\text{op}}$ and $\sigma_{\text{max}}$, in the respective cycle, is so adjusted that the pre-chosen level of $\sigma = \sigma_{\text{op}} + p(\sigma_{\text{max}} - \sigma_{\text{op}})$ coincides with one of the load-increments in the cycle.

We now discuss the results of analysis of each of the loading cases.

### 7.5 Constant Amplitude Zero-to-Tension Cyclic Loading

(i) The results for $\sigma_{\text{op}}$, for the case of $(\sigma_{\text{max}}/\sigma_{\text{ys}}) = 0.4$ and $R = (\sigma_{\text{min}}/\sigma_{\text{max}}) = 0$, are shown in Fig. 9, for 8 cycles of loading. It is observed that $\sigma_{\text{op}}$ reaches a "steady-state" value of 0.56 $\sigma_{\text{max}}$ after the 4th
or 5th cycle. It is also noted that this value for \( \frac{\sigma_{op}}{\sigma_{\text{max}}} = 0.56 \) is in reasonable accord with experimental results [1,2,3] for the same material, a 2024-T3 Aluminum alloy.

(ii) From Fig. 7, wherein the opening displacement and restraining force at a node, at which crack-closure occurs, are plotted against the applied stress, a nonlinearity in the variation of the opening displacement, as the load approaches \( \sigma_{\text{max}} \) (for instance, between points D-E in Fig. 7) is observed; this can be seen to be due to plastic deformation. In the subsequent unloading (from point E in Fig. 7) the opening displacement decreases linearly, thus showing the effects of elastic unloading. When crack closure occurs (point F in Fig. 7), a nonlinearity in the variation of the nodal-restraining force (between F-G) can be noticed until the applied stress in the cycle becomes zero; this reflects plastic compression.

(iii) Knowing \( \sigma_{op} \) in each cycle, we define the effective stress-intensity factor as:

\[
\Delta K_{\text{eff}} = C_1 \sqrt{n(a_0 + N\Delta a)} \left( \sigma_{\text{max}} - \sigma_{op} \right)
\]

where \( C_1 \) is the finite-size correction factor for the present crack geometry (which was found to be \( C_1 = 1.017 \) from a finite element linear analysis of the crack with \( a = a_0 \); and thereafter assumed to be constant); \( N \) is the number of cycles and \( \Delta a \) is the crack growth per cycle. For convenience, the variation of \( \Delta K_{\text{eff}} \) is plotted against \( a \), the current crack length, in Fig. 10. It is seen that \( \Delta K_{\text{eff}} \) levels-off after a few cycles to a steady state value.

(iv) Fig. 11 shows the crack surface deformation profiles, for instance, at various stages of unloading during the 8th cycle of the present constant-amplitude (\( R = 0 \)) cyclic loading. The large blunting at the initial
crack-tip location \((a = a_0)\) is observed to remain permanently. The surface of the extended crack is observed to be fairly smooth. During the 8th cycle, it is observed that precise crack-closure occurs only over the area \(\Delta a\) (i.e., only at the previous location of the crack-tip node) even upon full unloading; however, it is also noted that at this stage, the opening of the crack faces between the points \(a_0\) and the precisely closed node is very small (See Fig. 11).

**Lo-To-High Block Loading**

A two level block loading, from low to high, with \(\sigma_{\text{max}}\) in the higher level being 1.273 times the \(\sigma_{\text{max}}\) in the lower level, is considered. The maximum stress in the lower level is taken such that \((\sigma_{\text{max}})_{\text{Low}} : (\sigma_{\text{ys}}) = 0.314\). As mentioned earlier, the data at the end of 4 cycles of low level block loading (See Fig. 12) is recovered from a constant-amplitude test case, with the corresponding stress level. The following results were obtained:

(i) The variation of crack-opening stress, \(\sigma_{\text{op}}\), as the cyclic loading progresses, is shown in Fig. (12). It can be seen that immediately after the step up in the level of applied stress, \(\sigma_{\text{op}}\) decreases by about 33% of its steady state value corresponding to the lower level of block loading. Subsequent to this, \(\sigma_{\text{op}}\) increases monotonically to a steady state value corresponding to the higher level of block loading, within about 5 cycles. Prior to this stabilization, \(\Delta K_{\text{eff}}\) in the higher level of block loading remains considerably higher than the steady state value corresponding to this stress level; thus indicating growth acceleration following the load step-up.

(ii) The variation of \(\Delta K_{\text{eff}}\) with \(N\), with \(\Delta K_{\text{eff}}\) being defined as earlier, is shown in Fig. (13). It is seen that there is a jump in \(\Delta K_{\text{eff}}\) immediately following the step-up in the level of applied loading; thereafter \(\Delta K_{\text{eff}}\)
decreases monotonically down to its base line value corresponding to the higher level block loading, but doesn't go below this base line value. This appears to indicate that the growth rate of the crack, initially growing at a steady rate corresponding to the lower level blocking loading, suddenly accelerates and then smoothly shifts down to a steady state rate corresponding to the higher level block loading.

(iii) The representative crack surface profiles for instance, at various stages of unloading at the end of the 8th cycle (high stress) of the current low-to-high level block loading, are shown in Fig. (14). From this Figure, it can be seen that the step-up in the level of loading causes a blunting of the crack-tip (ie., at the location x/a_0 = 1.02 in Fig. (14), when the step-up in loading occurs in the present finite element simulation). Even during the unloading at the end of the present two level block loading, as seen from Fig. (14), the crack-closure occurs only over the area Δa (ie., only at the previous location of the crack-tip node).

High-To-Low Block Loading

After 8 consequitive cycles of a high level block loading (the data at which point is recovered from the corresponding constant amplitude test case), the $\sigma_{\text{max}}$ is reduced by 21.4% and 8 more cycles of this reduced level block loading were considered. The magnitude of the applied stress in the high-level block was such that $(\sigma_{\text{max}})_{\text{high}} / \sigma_{\text{ys}} = 0.40$. The following results were obtained.

(i) The variation of the crack-opening stress $\sigma_{\text{op}}$, as the loading progresses, is shown in Fig. (15). It is seen that immediately after the step-down in the load level, no abrupt decrease in $\sigma_{\text{op}}$, as was the case in Low-to-High loading, occurs in the present High-to-Low block loading case.
After the load-level step down, \( \sigma_{op} \) stayed at about 0.70 \((\sigma_{max})_{low} \) within the number of cycles of low-level load considered presently. It may be possible that, as further number of low-level load cycles are considered and the crack-tip grows further and eventually surpasses the plastic zone created during the high level block loading, the \( \sigma_{op} \) decreases to a base line value corresponding to the lower level block loading. However, limitations of computer funds precluded the possibility of considering a larger number of load cycles at the low level.

(ii) The \( \Delta K_{eff} \) versus N curve (plotted for convenience as \( \Delta K_{eff} \) vs \( a/a_0 \) for the present case is shown in Fig. (16). It is seen that after the load-level step down, \( \Delta K_{eff} \) remains remarkably lower than its base line value corresponding to the low-level block loading; thus indicating the presence of a considerable retardation of growth, but no delay.

(iii) Fig. (17) shows the crack surface profiles during various stages of unloading in one of the low-level cycles of the present Hi-to-Lo block loading. It is seen that at the stage of unloading indicated by point 'B' in Fig. (17), the crack closes only at the previous crack-tip (closure area = \( \Delta a \)). Further unloading, represented by point C, causes another node away from the current crack-tip to close, as seen in Fig. (17). The area of crack-closure thus increases as the unloading progresses.

To understand the effects of the features of crack-closure as in the present case, the problem was reanalysed with the constraint of closure being removed on the node (as discussed above) far away from the crack-tip, but leaving the closure-constraint on the node closest to the crack-tip. The corresponding changes in \( \sigma_{op} \) are indicated by a broken line in Fig. (15); while the change in \( \Delta K_{eff} \) is also indicated by a broken line in Fig. (16).
These results indicate the influence of properly imposing the closure-constraints on nodes even far away from the crack-tip; when the considered loading, as the present Hi-to-Low case, causes such a type of crack-closure.

**Single Over Load**

The case of a single overload after 4 cycles of a constant amplitude block loading, followed by further cycles of constant amplitude (equal in magnitude to that before overload) was considered. The following three cases were considered.

<table>
<thead>
<tr>
<th>Case</th>
<th>Base $\sigma_{\text{max}}$</th>
<th>$\sigma_{\text{overload}} / \sigma_{\text{max, base}}$</th>
<th>$\sigma_{\text{op, max}} - \sigma_{\text{op, base}}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>110 MPa</td>
<td>1.273</td>
<td>0.151</td>
</tr>
<tr>
<td>2</td>
<td>110 MPa</td>
<td>1.455</td>
<td>0.283</td>
</tr>
<tr>
<td>3</td>
<td>80 MPa</td>
<td>2.0</td>
<td>0.681</td>
</tr>
</tbody>
</table>

In the above, $\sigma_{\text{max, base}}$ is the maximum applied stress prior to or after overload; $\sigma_{\text{overload}}$ is the overload stress; $\sigma_{\text{op, max}}$ is the maximum calculated value for crack-opening stress after overload; and $\sigma_{\text{op, base}}$ is the base line opening stress for an otherwise constant-amplitude cyclic load at level $\sigma_{\text{max, base}}$, and all these stresses are illustrated in Fig. (18a). The obtained results are discussed below:

(i) The variations of $\sigma_{\text{op}}$ during the load cycling, for the three different ratios of stress-overload, are indicated in Figs. (18a,b,c) respectively. In all the three overload cases, an abrupt decrease in $\sigma_{\text{op}}$ (which relative
decrease becomes more predominant as the overload stress-ratio increases) is noticed immediately after the single overload application. After this, in all the three cases, $\sigma_{op}$ increases again to reach a peak value $\sigma_{op,max}$ before levelling off a steady-state value. This relative values of $\sigma_{op,max}$ increases as the overload stress ratio increases. Also as the overload stress-ratio increases, the later is the occurrence of this $\sigma_{op,max}$. For instance, for the overload stress-ratio of 1.273, $\sigma_{op,max}$ occurs in the 4th cycle after overload (Fig. 18a); for overload ratio of 1.455 this occurs in the 8th cycle after overload (Fig. 18b); while for the case of overload-ratio 2.0, $\sigma_{op}$ is still increasing (Fig. 18c). This implies that the higher the overload ratio is, the more remarkable both the retardation and delay effects are.

(ii) The curve depicting the variation of the ratio $(\sigma_{op,max} - \sigma_{op.base})/(\sigma_{max.base} - \sigma_{op.base})$ with the overload stress-ratio, which is drawn using the above discussed 3 data points, is shown in Fig. (19). By extrapolation, the threshold value of the overload ratio, at which retardation effects come into play, is seen to be about 1.10. In contrast, Bernard et.al [23] report a threshold overload ratio of 1.3 ~ 1.4 based on a series of experiments on the material Ducol W30B whose yield strength is 366 MPa (, comparable to the presently considered $\sigma_{ys} = 350MPa$). It is noted however, that the present analysis is based on a plane-stress assumption, while Bernard et.al [23] note the dependence of the experimentally determined threshold value on the specimen thickness.

(iii) The variation of $\Delta K_{eff}$ with $N$ (or $a/a_0$) for the single-overload, case, with a ratio of 2, is shown in Fig. (20), with a similar variation being noted for the other two overload cases considered. It is seen that $\Delta K_{eff}$ experiences a sudden jump immediately after the overload, and then
decreases below its base line level corresponding to a constant-amplitude cycling at $\sigma_{\text{max, base}}$ level; thus indicating the presence of retardation and delay effects (these terms are used here in the same sense as defined by Barnard, et.al [23]) in this single overload case. It is also noted that the quantitative effects of retardation and delay depend on the overload ratio.

(iv) The crack-line deformation profiles at various stages of unloading at the end of the considered number of cycles are shown in Fig. (21) for the case of overload ratio of 2, while similar results were noted for the other two overload-ratio cases also. It is seen that the application of the single overload to the specimen (at the instant when $a/a_o = 1.02$ in Fig. 21) causes a large (plastic) blunting which is retained in the crack-surface profile even as the crack advances in further cyclic loading. When the specimen is fully unloaded, at the end of the cycle illustrated in Fig. (21), almost the whole surface area ahead of the previously mentioned location of blunting is noticed to close, while the crack surface area behind this blunting location is seen never to close.

8. Analysis of a Center-Cracked Specimen under Pure Mode II Cyclic Loading

A center cracked square plate under a constant amplitude cyclic loading of pure shear, which is uniformly distributed at the edges of the plate, is analysed. Plane stress conditions are assumed. The material is considered to be 2024-T3 Aluminum alloy, (same as in the Pure Mode I case discussed earlier). The dimensions of the plate are: $L = W = 140\text{mm}; a_o = 40\text{mm}$. The maximum amplitude of the uniformly distributed shear is taken to be $\tau_{\text{max}} = 80 \text{ MPa} \ (\tau_{\text{max}}/\sigma_{ys} = .23)$.

In the present problem, the geometry of the plate with the crack is symmetrical about both the x and y axis (See Fig. 22), and the external loading in anti-symmetric with respect to both x and y axis.
As earlier, the present material is modeled as an elastic-perfect-plastic material. We note also that the presently considered material has the same properties in tension as in compression.

Thus, the displacement field has the following antisymmetric properties:

\begin{align}
    u_x(x,y) &= -u_x(x,-y) = u_x(-x,y) = -u_x(-x,-y) \\
    u_y(x,y) &= -u_y(-x,y) = u_y(x,-y) = -u_y(-x,-y)
\end{align}

(8.1) (8.2)

where \( u_x \) is the displacement in \( x \) direction, etc. Further, it is noted that these displacements may be discontinuous at the crack surface, \( -a_o < x < a_o \).

Thus, in the finite element modeling, only a quarter of the plate is modeled (as shown in Fig. 22) with the displacement boundary conditions: \( u_x = 0 \) along \( y = 0 \), in the uncracked ligament only; and \( u_y = 0 \) at nodes along \( x = 0 \).

The linear elastic results, based on the first load increment, from the present finite element analysis indicate:

\begin{align}
    K_I &= 0.075; \quad K_{II} = 3.777
\end{align}

(8.3)

which compare favorably with the following results (obtained by using the finite-size correction factors of) Bowie and Neal [24] for an identical problem:

\begin{align}
    K_I &= 0.0 \quad K_{II} = 3.899
\end{align}

(8.4)

The fact that \( K_{II} \neq 0 \) in the present finite element analysis is the result of inherent numerical errors, such as round-off and truncation, in the finite element analysis.

Also, to check the numerical accuracy of the present finite element modeling, a second run was made wherein a half of the plate was modeled,
as shown in Fig. (23), instead of only a quarter of the plate. In this model, \(u_y\) was set to zero at nodes along \(x = 0\), along with constraints to suppress the other two rigid body motions of the plate as a whole. Both the sets of results (i.e., those when a quarter and a half of the plate, respectively, are modeled) correlated excellently.

In Fig. (24a) the results for the displacements \(u_y\) at the upper and lower crack surfaces, \(u_y^u\) and \(u_y^l\) respectively, are plotted for the linear elastic case. These numerical results for \(u_y^u\) and \(u_y^l\) are identical in the linear elastic case. This equality of \(u_y^u\) and \(u_y^l\) is noticed as the loading continues in the first cycle (crack being stationary) and when the plastic zone size is significant at \(\tau = 70\) MPa (see Fig. (25) for the shape of the plasticity zone at \(\tau = 70\) MPa).

For lack of any other criteria, the crack was extended, in the present procedure, at \(70\) MPa (the maximum applied stress being \(80\) MPa), in the direction of the initial crack i.e., in the \(x\)-direction. It is seen from Fig. (24a) that significant increase in \(u_y\) is brought about by the process of crack extension and hence the attendant plastic unloading; however, again, \(u_y^u\) and \(u_y^l\) are almost identical (to the 4\(^{th}\) significant digit). Thus it is seen that through the all stages of loading, crack extension and plastic-unloading, and further loading (to \(8\) MPa in this case) after crack extension the upper and lower crack faces experience identical displacements in the \(y\) direction, i.e., perpendicular to the initial crack axis.

On the other hand, the displacements \(u_x\) at the upper and lower surfaces of the crack, \(u_x^u\) and \(u_x^l\) are plotted in Fig. (24b) for the cases of loading when linear-elastic conditions prevail (\(\tau = 31.1\) MPa); when appreciable plasticity develops at the crack-tip (\(\tau = 70\) MPa), when the crack is extended (and hence there is plastic loading) at \(\tau = 70\) MPa, and when the load
is further increased to 80 MPa after crack extension. It is seen that the magnitudes of $u_x$ and $u_y$ are nearly identical (to the 4th significant digit), but with opposite sign, in all the above cases. However it is interesting to observe that the change (as a ratio of the respective value prior to crack extension, at the same load) brought about by the process of crack extension (and hence plastic unloading) in $u_y$ is much more pronounced than in $u_x$.

It is interesting to note that in the linear elastic case the crack-surface displacements $u_y^u$ and $u_y^t$ (see Fig 24a) exhibit almost a linear variation from the crack-tip; thus indicating a lack of any $r^\alpha$ (in particular, $\sqrt{r}$ type for linear elasticity) component in $u_y$ for the linear elastic case. On the other hand, for the linear elastic case, the tangential displacements $u_x^u$ and $u_x^t$ (see Fig. 24b) do exhibit a $\sqrt{r}$ behavior near the crack-tip, for the present Mode II problem. Also, it is seen from Fig. (24b) that, as plasticity develops, the tangential displacements $u_x^u$ and $u_x^t$ exhibit a $r^\alpha$ ($\alpha < 1/2$; and specifically $\alpha = 1/n+1$ as corresponding to Eq. (4.3)) variation near the crack-tip. However, for the pure Mode II case, even in the presence of plasticity, the analyses of Hutchinson [11] and Rice and Rosengren [12], indicate that there may not be a $r^\alpha$ ($\alpha < 1/2$) type variation in $u_y$ near the crack-tip. But the present results for $u_y$ in the presence of plasticity, Fig. 24a, are seen to contain such an $r^\alpha (\alpha < 1/2)$ type variation near the crack-tip. However, it should be noted that the angular variation of the singularity functions, $\tilde{u}_i(\phi)$, as embedded in the present sector elements (See Eq. (4.3)) are being approximated as quadratic polynomials in each sector element (See Eqs. 4.4 and 4.5). The fact that $r^\alpha (\alpha < 1/2)$ type variations in $u_y$ are numerically obtained along the radial line of the sector element lying on the crack surface, as in Fig. 24a,
suggests that the above angular variations are not being solved highly accurately in the present numerical method. However, it appears that these numerical errors are identical at $\phi = +\pi$ as well as at $\phi = -\pi$, so that $u_x = u_x'$ as in Fig. (24a).

Finally the crack surface displacements $(u_y^u, u_y^l)$ and $(u_x^u, u_x^l)$ at the end of the first cycle of loading (ie., when the applied stress is brought back to zero) are also indicated in Figs. (24a) and (24b) respectively. Once again it is seen that even after complete unloading, $u_y^u$ and $u_y^l$ are identical in magnitude and direction, whereas $u_x^u$ and $u_x^l$ are identical in magnitude but opposite in direction.

Thus for the present material, with identical properties in tension as in compression, it is seen that in all cases of pure-shear type external loading, the upper and lower surfaces of the crack move together in the direction perpendicular to the initial crack-axis, whereas they slide past one another in the direction of the crack-axis. Thus, it appears for these types of materials the phenomenon of crack-closure, as observed experimentaly and as analysed presently in Mode I type loading conditions, does not occur in pure Mode II type cyclic loading.

However the present experience indicates that crack-closure may occur even in pure Mode II cyclic loading if the material has different properties in uniaxial tension and compression. Consideration of such materials is not pursued in the present work.

Finally, the computed shapes and sizes of the plastic zone near the crack-tip at various stages of pure shear loading are indicated in Fig. (25).
9. SUMMARY AND CONCLUSIONS

Based on the results discussed so far, the following observations and conclusions appear to be possible:

(i) If one assumes that the crack-growth-rate, \( \frac{da}{dN} \), in fatigue-loading of Mode I type, is related to the effective stress-intensity factor in the form:

\[
\frac{da}{dN} = c(\Delta K_{\text{eff}})^n
\]

where \( \Delta K_{\text{eff}} = c_1 \sqrt{n} a (\sigma_{\text{max}} - \sigma_{\text{op}}) \) and \( n \) is an exponent, the present results for 4 illustrative types of block loading indicate that: (a) growth retardation occurs in Hi-to-Low and single overload cases, and acceleration in Lo-to-Hi block loading, (b) significant delay effects prior to retardation are observed in the case a single-overload in an other wise constant amplitude cyclic loading.

(ii) The crack-surface deformation profiles, in the different Mode I loading cases, viz., constant amplitude, Lo-to-Hi, Hi-to-Lo, and single overload, have distinctly different characteristic shapes as sketched below:

Schematic Representation of Typical Crack-Surface Profiles in Different Cases of Applied Cyclic Loading.
Each of the above crack surface deformation profiles leads to a different pattern of crack-closure when the specimen is unloaded. In the cases of Lo-to-Hi loading and single overload, a considerable amount of crack-surface blunting occurs at the instant when the applied load is stepped up. This blunting precludes the possibility of crack-closure behind the location of this blunting in the subsequent load cycling (in the cases of Lo-to-Hi and single overload). Thus in these two cases of loading, immediately after the step-up in load level takes place, crack closure occurs only in the small area adjacent to the current crack-tip. Consequently, the total compressive force acting on the closed surfaces in these two cases, is also small immediately after the load step-up as shown in Figs. (26) and (27) respectively. In Fig. (26), the maximum opening displacement, in each cycle (i.e., at maximum applied load indicated, for instance, by point A in Fig. 26) at the node closest to the current crack-tip, as well as the total compressive force over the closed area of the crack upon total unloading in each cycle (such as at point B in Fig. 26) are shown for the case of Lo-to-High loading; while similar results are shown in Fig. (27) for the case of single-overload. In both the cases, it is seen that the total compressive force over the closed crack-surface becomes a minimum right after the step up in the applied load; thus resulting in a lower value of $\sigma_{op}$ at which the crack-opens in the tensile portion of the subsequent loading cycle. These phenomena, brought about essentially by a smaller area of crack-closure (due to crack-blunting that occurs at the instant of load step-up), may be responsible for the 'delay' effects such as, the delayed retardation in the single overload case, and the delayed transition of opening stress levels from the base-line value for lower amplitude block loading to the higher base-line value for the higher
amplitude block loading (see Fig. 13) in Lo-to-High loading case.

(iii) As mentioned, growth retardation occurs in the cases of single overload and Hi-to-Low block loading. Observing the crack-surface profiles for the forementioned two cases, at the instant of complete unloading in a cycle, several cycles after the initial overload, as shown in Figs. (21) and (17), respectively, it is seen that the area of crack closure for both the cases is much larger in comparison with the other two cases (see Fig. 11 and 14). Consequently, the total compressive force in the closed crack-surface is relatively larger in the single-overload and Hi-to-Lo cases than in the other two cases. Thus, in the single overload and Hi-to-Lo cases, after the change in applied level, the crack-opening stresses level off at a much higher value than the baseline value corresponding to the level of applied loading after the formentioned change in loading level.

From these observations, it appears that the pattern of crack-closure has a significant effect on growth retardation in general spectrum loading.

(iv) The crack surface profiles for the Hi-to-Lo loading case, several cycles after the load-step down as shown in Fig. (17), possess certain novel features. Crack closure is seen to be possible not only at the node closest to the crack-tip, but also nodes for removed from it, with no closure being observed at nodes in between. In this case also, growth retardation was found to be possible.

(v) Thus, a correlation between the process of a significant crack-blunting at the instant of transition in the amplitude of applied load-transition, and the possibility of growth retardation is found to exist, as summarized below.
The phenomenon of crack-closure was not observed in the present numerical modeling of a thin-center-cracked sheet (of an elastic-perfect-plastic material with identical properties in uniaxial tension as in compression) subject to external pure shear (Mode II) cyclic loading of constant amplitude. The implication of this in the more general problem of fatigue crack growth under mixed-mode cyclic loading deserves further study.
REFERENCES


Fig. 1. Nomenclature for a Circular-Sector Shaped Singular Element.
Fig. 2. 8-Noded Isoparametric "Regular" Element.
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\[ a = \int \frac{da}{dN} \, dN + a_o \]

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\[
\frac{\sigma_{\text{op max}} - \sigma_{\text{op base}}}{\sigma_{\text{max base}} - \sigma_{\text{op base}}}
\]
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